

Document and entity information

Mar 2023

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2023-05-12
Company name		Hakudo Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		76370
URL		http://www.hakudo.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2023-03-31
Representative		
Title		代表取締役社長
Name		角田 浩司
Inquiries		
Title		経営管理本部長
Name		関浜 亮
Tel		03-6212-2811
Other		
Date of general shareholders' meeting (as planned)		2023-06-28
Dividend payable date (as planned)		2023-06-08
Annual securities report filing date (as planned)		2023-06-29
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	61,602	55,441
% change	11.1	41.4
Operating profit		
Operating profit	3,777	4,256
% change	-11.2	114.7
Ordinary profit		
Ordinary profit	3,988	4,373
% change	-8.8	109.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,737	2,964
% change	-7.6	131.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,793	3,161
Change in comprehensive income	-11.6	118.6
Other consolidated operating results		
Basic earnings per share (Yen)	241.37	261.34
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	13.3	15.7
Ordinary profit to total assets ratio (%)	9.4	11.7
Operating profit to net sales ratio (%)	6.1	7.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	43,149	41,780
Net assets	21,229	19,829
Capital adequacy ratio (%)	49.1	47.5
Net assets per share (Yen)	1,869.66	1,748.32
Note to consolidated financial positions		
Owner's equity	21,205	19,829
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	321	4,555
Cash flows from investing activities	-1,552	-677
Cash flows from financing activities	-1,416	-1,201
Cash and equivalents, end of period	6,038	8,674

Business Results-Note to business results

Mar 2023

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		58.00	48.00
Forecast	34.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		51.00	67.00
Forecast	43.00		
Upper	-		
Lower	-		
Annual			
Result		109.00	115.00
Forecast	77.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,236	1,304
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		45.2	44.0
Forecast	40.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		6.0	6.9
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2024年 3月期の連結業績予想（2023年4月 1日～2024年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	63,200	30,900
Upper	-	-
Lower	-	-
% change		
Forecast	2.6	-2.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,970	1,240
Upper	-	-
Lower	-	-
% change		
Forecast	-21.4	-44.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,180	1,390
Upper	-	-
Lower	-	-
% change		
Forecast	-20.3	-41.1
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,150	940
Upper	-	-
Lower	-	-
% change		
Forecast	-21.5	-42.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	189.56	82.88
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	新規 1 社（社名） West Coast Aluminum & Stainless, LLC

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	11,343,300	11,343,300
Number of treasury stock at the end of fiscal year	1,515	1,515
Average number of shares	11,341,785	11,341,835
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	58,449	52,444
% change	11.4	41.7
Operating profit		
Operating profit	3,772	4,063

% change	-7.2	109.9
Ordinary profit		
Ordinary profit	3,958	4,160
% change	-4.9	106.9
Profit		
Profit	2,739	2,793
% change	-1.9	127.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	241.51	246.27
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	40,881	40,481
Net assets	20,596	19,264
Capital adequacy ratio (%)	50.4	47.6
Net assets per share (Yen)	1,816.00	1,698.58
Note to non-consolidated financial positions		
Owner's equity	20,596	19,264
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2024年 3月期の個別業績予想（2023年 4月 1日～2024年 3月 31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	54,100	26,400
Upper	-	-
Lower	-	-
% change		
Forecast	-7.4	-12.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,800	1,200

Upper	-	-
Lower	-	-
% change		
Forecast	-29.3	-46.6
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	1,890	810
Upper	-	-
Lower	-	-
% change		
Forecast	-31.0	-48.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	166.64	71.42
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.