

## Entity information

|  |  | Mar 2013                  |
|--|--|---------------------------|
| Company information                                |  |                           |
| FASF member mark                                   |  | true                      |
| Document name                                      |  | 決算短信〔日本基準〕<br>(連結)        |
| Filing date  |  | 2013-05-10                |
| Company name                                       |  | 株式会社アバールデータ               |
| Stock exchange listings                            |  |                           |
| Tokyo  |  | -                         |
| Tokyo 1st section                                  |  | -                         |
| Tokyo 2nd section                                  |  | -                         |
| Tokyo Mothers                                      |  | -                         |
| Tokyo Others                                       |  | -                         |
| Osaka  |  | true                      |
| Osaka 1st section                                  |  | -                         |
| Osaka 2nd section                                  |  | -                         |
| Osaka JASDAQ                                       |  | true                      |
| Osaka Others                                       |  | -                         |
| Nagoya   |  | -                         |
| Nagoya 1st section                                 |  | -                         |
| Nagoya 2nd section                                 |  | -                         |
| Nagoya Centrex                                     |  | -                         |
| Nagoya Others                                      |  | -                         |
| Sapporo  |  | -                         |
| Sapporo  |  | -                         |
| Sapporo Ambitious                                  |  | -                         |
| Sapporo Others                                     |  | -                         |
| Fukuoka  |  | -                         |
| Fukuoka  |  | -                         |
| Fukuoka Q-Board                                    |  | -                         |
| Fukuoka Others                                     |  | -                         |
| Green Sheet  |  | -                         |
| Japan Securities Dealers Association               |  | -                         |
| Securities code                                    |  | 69180                     |
| URL  |  | http://www.avaldata.co.jp |
| Business category                                  |  |                           |
| General Business                                   |  | true                      |
| Specific Business                                  |  | -                         |
| Fiscal Year End                                    |  | 2013-03-31                |
| Representative                                     |  |                           |
| Title  |  | 代表取締役社長                   |
| Name   |  | 嶋村 清                      |
| Inquiries  |  |                           |
| Title  |  | 管理本部部長                    |
| Name   |  | 大関 拓夫                     |
| Tel  |  | 042-732-1000              |
| Other  |  |                           |
| Date of general shareholders' meeting (as planned) |  | 2013-06-25                |
| Dividend payable date (as planned)                 |  | 2013-06-26                |
| Annual securities report filing date (as planned)  |  | 2013-06-25                |
| Supplemental material of annual results            |  | true                      |
| Way of getting                                     |  | -                         |
| Convening briefing of annual results               |  | true                      |
| Target audience                                    |  | -                         |
| Note to fraction processing method                 |  | (百万円未満切捨て)                |

## Consolidated information

(in millions of yens)

|  | Mar 2014 | Sep 2013 | Mar 2013 | Mar 2012 |
|--|----------|----------|----------|----------|
| Consolidated information                           |          |          |          |          |
| Consolidated financial results                     |          |          |          |          |
| Consolidated operating results                     |          |          |          |          |
| Consolidated income statements information         |          |          |          |          |
| Net sales  |          |          |          |          |
| Net sales  |          |          | 4,961    | 6,547    |
| % change in net sales                              |          |          | -0.242   | -0.071   |
| Operating income                                   |          |          |          |          |
| Operating income                                   |          |          | 3        | 527      |
| % change in operating income                       |          |          | -0.994   | -0.155   |
| Ordinary income                                    |          |          |          |          |
| Ordinary income                                    |          |          | 64       | 583      |
| % change in ordinary income                        |          |          | -0.889   | -0.163   |
| Net income   |          |          |          |          |
| Net income   |          |          | 17       | 407      |
| % change in net income                             |          |          | -0.956   | -0.180   |
| Note to consolidated income statements information |          |          |          |          |
| Comprehensive income                               |          |          |          |          |
| Comprehensive income                               |          |          | 11       | 583      |
| Change in comprehensive income                     |          |          | -0.979   | 4.772    |
| Other consolidated operating results               |          |          |          |          |
| Net income per share                               |          |          | 2.94     | 68.10    |
| Diluted net income per share                       |          |          | -        | -        |
| Net income to shareholders' equity ratio           |          |          | 0.002    | 0.053    |
| Ordinary income to total assets ratio              |          |          | 0.006    | 0.058    |
| Operating income to net sales ratio                |          |          | 0.001    | 0.081    |
| Note to consolidated operating results             |          |          |          |          |
| Investment profit (loss) on equity method          |          |          | -        | -        |
| Note to consolidated operating results             |          |          | -        |          |
| Consolidated financial positions                   |          |          |          |          |
| Total assets                                       |          |          | 9,714    | 10,299   |
| Net assets   |          |          | 8,488    | 8,523    |
| Capital adequacy ratio                             |          |          | 0.804    | 0.763    |
| Net assets per share                               |          |          | 1284.61  | 1307.39  |
| Note to consolidated financial positions           |          |          |          |          |
| Owner's equity                                     |          |          | 7,811    | 7,855    |
| Note to consolidated financial positions           |          |          | -        |          |
| Consolidated cash flows                            |          |          |          |          |
| Cash flows from operating activities               |          |          | 437      | 499      |
| Cash flows from investing activities               |          |          | -331     | -36      |
| Cash flows from financing activities               |          |          | -103     | 52       |
| Cash and equivalents, end of period                |          |          | 2,255    | 2,251    |
| Note to consolidated cash flows                    |          |          |          |          |
| Note to consolidated cash flows                    |          |          | -        |          |
| Note to consolidated financial results             |          |          |          |          |
| Note to consolidated financial results             |          |          | -        |          |
| Dividends  |          |          |          |          |
| Dividend per share                                 |          |          |          |          |
| First quarter                                      |          |          |          |          |
| Result   |          |          | -        | -        |
| Forecast   | -        |          |          |          |
| Forecast (upper)                                   | -        |          |          |          |
| Forecast (lower)                                   | -        |          |          |          |
| Second quarter                                     |          |          |          |          |
| Result   |          |          | 5.00     | 11.00    |
| Forecast   | 4.00     |          |          |          |
| Forecast (upper)                                   | -        |          |          |          |
| Forecast (lower)                                   | -        |          |          |          |
| Third quarter                                      |          |          |          |          |
| Result   |          |          | -        | -        |
| Forecast   | -        |          |          |          |
| Forecast (upper)                                   | -        |          |          |          |
| Forecast (lower)                                   | -        |          |          |          |

|  |  |        |       |
|--|--|--------|-------|
| Fiscal year end  |  |        |       |
| Result   |  | 3.00   | 10.00 |
| Forecast   | 6.00   |        |       |
| Forecast (upper)   | -  |        |       |
| Forecast (lower)   | -  |        |       |
| Total  |  |        |       |
| Result   |  | 8.00   | 21.00 |
| Forecast   | 10.00  |        |       |
| Forecast (upper)   | -  |        |       |
| Forecast (lower)   | -  |        |       |
| Total dividend paid  |  |        |       |
| Total dividend paid  |  | 50     | 131   |
| Payout ratio (consolidated)  |  |        |       |
| Payout ratio   |  | 2.725  | 0.308 |
| Payout ratio   | 0.336  |        |       |
| Ratio of total amount of dividends to net assets (consolidated)  |  |        |       |
| Ratio of total amount of dividends to net assets   |  | 0.006  | 0.016 |
| Note to dividends  |  |        |       |
| Note to dividends  |  | -      |       |
| Consolidated forecasts   |  |        |       |
| Title for consolidated forecasts   | 3. 平成26年 3月期の連結業績予想(平成25年 4月 1日～平成26年 3月31日) |        |       |
| Preamble to consolidated forecasts   |  |        |       |
| Preamble to consolidated forecasts   | -  |        |       |
| Main table of consolidated forecasts   |  |        |       |
| Net sales  |  |        |       |
| Forecast   | 5,700  | 2,600  |       |
| Forecast (upper)   | -  | -      |       |
| Forecast (lower)   | -  | -      |       |
| % change (forecast)  | 0.149  | -0.050 |       |
| % change (forecast-upper)  | -  | -      |       |
| % change (forecast-lower)  | -  | -      |       |
| Operating income   |  |        |       |
| Forecast   | 265  | 45     |       |
| Forecast (upper)   | -  | -      |       |
| Forecast (lower)   | -  | -      |       |
| % change (forecast)  | -  | -0.530 |       |
| % change (forecast-upper)  | -  | -      |       |
| % change (forecast-lower)  | -  | -      |       |
| Ordinary income  |  |        |       |
| Forecast   | 310  | 65     |       |
| Forecast (upper)   | -  | -      |       |
| Forecast (lower)   | -  | -      |       |
| % change (forecast)  | 3.781  | -0.456 |       |
| % change (forecast-upper)  | -  | -      |       |
| % change (forecast-lower)  | -  | -      |       |
| Net income   |  |        |       |
| Forecast   | 180  | 25     |       |
| Forecast (upper)   | -  | -      |       |
| Forecast (lower)   | -  | -      |       |
| % change (forecast)  | 9.142  | -0.578 |       |
| % change (forecast-upper)  | -  | -      |       |
| % change (forecast-lower)  | -  | -      |       |
| Net income per share   |  |        |       |
| Forecast   | 29.77  | 4.14   |       |
| Forecast (upper)   | -  | -      |       |
| Forecast (lower)   | -  | -      |       |
| Note to consolidated forecasts   |  |        |       |
| Note to consolidated forecasts   | -  |        |       |
| Others   |  |        |       |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |  |        |       |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |  | -      |       |
| Number of subsidiaries newly consolidated  |  | -      |       |
| Name of subsidiaries newly consolidated  |  | -      |       |

|  |   |           |
|--|---|-----------|
| Number of subsidiaries excluded from consolidation   | -   |           |
| Name of subsidiaries excluded from consolidation   | -   |           |
| Note to material changes in subsidiaries during this period                                  |   |           |
| Note to material changes in subsidiaries during this period                                  | -   |           |
| Changes in accounting policies and accounting estimates, retrospective restatement           |   |           |
| Changes in accounting policies based on revisions of accounting standard                     | true  |           |
| Changes in accounting policies other than ones based on revisions of accounting standard     | -   |           |
| Changes in accounting estimates  | true  |           |
| Retrospective restatement  | -   |           |
| Note to changes in accounting policies and accounting estimates, retrospective restatement   |   |           |
| Note to changes in accounting policies and accounting estimates, retrospective restatement   | (注)当連結会計年度より減価償却方法の変更を行っており、「会計方針の変更を会計上の見積りの変更と区別することが困難な場合」に該当しております。詳細は、【添付資料】19ページ「4. 連結財務諸表等(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。  |           |
| Number of issued and outstanding shares (common stock)                                       |   |           |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 8,064,542   | 8,064,542 |
| Number of treasury stock at the end of fiscal year   | 1,983,534   | 2,055,804 |
| Average number of shares   | 6,045,924   | 5,977,018 |
| Note to number of issued and outstanding shares (common stock)                               |   |           |
| Note to number of issued and outstanding shares (common stock)                               | (注)当社は、信託型従業員持株インセンティブ・プランを導入しております。当該プランにかかる従持信託が所有する当社株式数については、連結財務諸表において自己株式として表示していることから、当該従持信託が所有する当社株式数については、「期末自己株式数」に、25年3月期は183,100株、24年3月期は255,400株をそれぞれ含めており、「期中平均株式数」から、25年3月期は218,209株、24年3月期は282,088株を控除しております。なお、信託型従業員持株インセンティブ・プランの詳細については【添付資料】20ページ「4. 連結財務諸表等(5)連結財務諸表に関する注記事項(追加情報)」に記載しております。 |           |

## Non consolidated information

(in millions of yens)

|  | Mar 2014                                     | Sep 2013 | Mar 2013 | Mar 2012 |
|--|--|----------|----------|----------|
| Non-consolidated information                   |  |          |          |          |
| Summary of non-consolidated financial results  |  |          |          |          |
| Non-consolidated financial results             |  |          |          |          |
| Non-consolidated operating results             |  |          |          |          |
| Non-consolidated income statements information |  |          |          |          |
| Net sales                                      |  |          |          |          |
| Net sales                                      |  |          | 3,016    | 4,548    |
| % change in net sales                          |  |          | -0.337   | -0.077   |
| Operating income                               |  |          |          |          |
| Operating income                               |  |          | -46      | 432      |
| % change in operating income                   |  |          | -        | -0.156   |
| Ordinary income                                |  |          |          |          |
| Ordinary income                                |  |          | 27       | 499      |
| % change in ordinary income                    |  |          | -0.945   | -0.153   |
| Net income                                     |  |          |          |          |
| Net income                                     |  |          | 13       | 374      |
| % change in net income                         |  |          | -0.963   | -0.171   |
| Other non-consolidated operating results       |  |          |          |          |
| Net income per share                           |  |          | 2.28     | 62.62    |
| Diluted net income per share                   |  |          | -        | -        |
| Note to non-consolidated operating results     |  |          |          |          |
| Note to non-consolidated operating results     |  |          | -        |          |
| Non-consolidated financial positions           |  |          |          |          |
| Total assets                                   |  |          | 7,297    | 7,833    |
| Net assets                                     |  |          | 6,415    | 6,455    |
| Capital adequacy ratio                         |  |          | 0.878    | 0.824    |
| Net assets per share                           |  |          | 1053.65  | 1074.31  |
| Note to non-consolidated financial positions   |  |          |          |          |
| Owner's equity                                 |  |          | 6,407    | 6,455    |
| Note to non-consolidated financial positions   |  |          | -        |          |
| Note to non-consolidated financial results     |  |          |          |          |
| Note to non-consolidated financial results     |  |          | -        |          |
| Non-consolidated forecasts                     |  |          |          |          |
| Title for non-consolidated forecasts           | 2. 平成26年 3月期の個別業績予想(平成25年 4月 1日～平成26年 3月31日) |          |          |          |
| Preamble to non-consolidated forecasts         |  |          |          |          |
| Preamble to non-consolidated forecasts         | -  |          |          |          |
| Main table of non-consolidated forecasts       |  |          |          |          |
| Net sales                                      |  |          |          |          |
| Forecast                                       | 3,670  | 1,610    |          |          |
| Forecast (upper)                               | -  | -        |          |          |
| Forecast (lower)                               | -  | -        |          |          |
| % change (forecast)                            | 0.217  | -0.071   |          |          |
| % change (forecast-upper)                      | -  | -        |          |          |
| % change (forecast-lower)                      | -  | -        |          |          |
| Operating income                               |  |          |          |          |
| Forecast                                       | 170  | 0        |          |          |
| Forecast (upper)                               | -  | -        |          |          |
| Forecast (lower)                               | -  | -        |          |          |
| % change (forecast)                            | -  | -1.000   |          |          |
| % change (forecast-upper)                      | -  | -        |          |          |
| % change (forecast-lower)                      | -  | -        |          |          |
| Ordinary income                                |  |          |          |          |
| Forecast                                       | 225  | 35       |          |          |
| Forecast (upper)                               | -  | -        |          |          |
| Forecast (lower)                               | -  | -        |          |          |
| % change (forecast)                            | 7.128  | -0.592   |          |          |
| % change (forecast-upper)                      | -  | -        |          |          |
| % change (forecast-lower)                      | -  | -        |          |          |
| Net income                                     |  |          |          |          |
| Forecast                                       | 140  | 20       |          |          |

|                                    |       |        |
|------------------------------------|-------|--------|
| Forecast (upper)                   | -     | -      |
| Forecast (lower)                   | -     | -      |
| % change (forecast)                | 9.166 | -0.605 |
| % change (forecast-upper)          | -     | -      |
| % change (forecast-lower)          | -     | -      |
| Net income per share               |       |        |
| Forecast                           | 23.16 | 3.31   |
| Forecast (upper)                   | -     | -      |
| Forecast (lower)                   | -     | -      |
| Note to non-consolidated forecasts |       |        |
| Note to non-consolidated forecasts | -     |        |

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.