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For Immediate Release

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### Notice Regarding Revision of Earnings Forecast

Plus Alpha Consulting Co., Ltd. (“the Company”) hereby announces that it has made the following revision to the full-year earnings forecast announced on November 14, 2022 based on recent performance trends.

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#### 1. Revision of earnings forecast

Revision of full-year earnings forecast figures for the fiscal year ending September 30, 2023 (October 1, 2022 - September 30, 2023)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
	million yen	million yen	million yen	million yen	yen
Previous forecast (A)	10,600	3,400	3,350	2,600	64.69
Revised forecast (B)	11,000	3,700	3,650	2,650	63.91
Change (B-A)	400	300	300	50	—
Percentage change (%)	3.8	8.8	9.0	1.9	—
(Reference) Previous fiscal year's results (Fiscal year ended September 30, 2022)	7,910	2,663	2,671	1,796	44.73

#### 2. Reason for revision

Net sales are above initial forecasts for all businesses, and growth exceeding the previous announcement is expected.

In the Visualization Engine Business and the Customer Rings Business, orders received are progressing as

anticipated, and the average revenue per user is above the initially assumed level due to an expansion of the utilization of services by existing customers. In the Talent Palette Business, there have been strong inquiries about the service, and orders received have exceeded the initially assumed level. In addition, revenue churn has been low, and the number of customers is above the initially assumed level.

Due to operating expenses being as anticipated, operating profit and ordinary profit have been revised from the previous forecast, and profit attributable to owners of parent has been adjusted for the difference with the initially assumed amount based on a careful review of the impact of amortization of goodwill, etc., the tax effect associated with making Grow Up Co., Ltd. a subsidiary, which was not finalized at the start of the fiscal year, and other factors.

(Note) The earnings forecasts, etc. stated in this document are calculated based on information obtained at the present time. Actual results may differ from the forecasts in this document due to a variety of factors in future.

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