



July 18, 2023

For Immediate Release

Company name: Plus Alpha Consulting Co., Ltd.
Representative: Katsuya Mimuro,
Representative Director and President
(Securities code: 4071, Tokyo Stock Exchange Growth)
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Notice Regarding Determination of Sale Price, etc.

Plus Alpha Consulting Co., Ltd. (the “Company”) hereby announces that it has determined the sale price, etc. concerning the sale of the Company’s common shares that was resolved at a meeting of the Board of Directors held on July 7, 2023.

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1. Sale of shares (sale through purchase and underwriting by underwriter)

(1)	Sale price	per share: 2,825 yen
(2)	Total sale price	26,847,952,500 yen
(3)	Underwriting price	per share: 2,664.78 yen
(4)	Total underwriting price	25,325,269,686 yen
(5)	Delivery date	July 28, 2023 (Fri)

(Note) The underwriter will purchase and underwrite the shares at the underwriting price and sell them at the sale price.

2. Sale of shares (sale by overallotment)

(1)	Number of shares to be sold	1,425,500 shares
(2)	Sale price	per share: 2,825 yen
(3)	Total sale price	4,027,037,500 yen
(4)	Delivery date	July 28, 2023 (Fri)

Disclaimer: This document is a press release for the sole purpose of publication of the sale of the Company’s common shares. Additionally, this press release is not an offer of securities for sale, nor a solicitation of an offer to buy, in the United States. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States. When investing in the Company’s common shares, please be sure to do so based on your own judgment after reading the share prospectus and revisions (if any) prepared by the Company.

<Reference>

1. Calculation of sale price

(1)	Calculation base date and price	July 18, 2023 (Tue)	2,913 yen
(2)	Discount rate		3.02%

2. Number of shares to be sold through purchase and underwriting by underwriter

9,503,700 shares

4,574,300 shares of the above number of shares to be sold will be sold to overseas investors in overseas markets centered on Europe and Asia (excluding the United States and Canada).

End

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