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Consolidated Financial Results for the Three Months Ended June 30, 2023 [Japanese GAAP]

July 28, 2023

Company name: TOEI ANIMATION CO.,LTD.

Stock exchange listing: Tokyo

Code number: 4816

URL: <http://www.toei-anim.co.jp/>

Representative: Katsuhiko Takagi

President

Contact: Koji Ito

Director

Phone: +81-3-5318-0639

Scheduled date of filing quarterly securities report: August 10, 2023

Scheduled date of commencing dividend payments: -

Availability of supplementary briefing material on quarterly financial results: Yes

Schedule of quarterly financial results briefing session: No

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2023 (April 1, 2023 to June 30, 2023)

(1) Consolidated Operating Results

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2023	19,884	10.1	2,095	(49.0)	3,938	(25.8)	3,120	(22.4)
June 30, 2022	18,061	37.0	4,110	(3.2)	5,307	25.5	4,023	32.0

(Note) Comprehensive income: Three months ended June 30, 2023: ¥ 5,549 million [(3.6)%]
Three months ended June 30, 2022: ¥ 5,757 million [126.9%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2023	76.33	-
June 30, 2022	98.37	-

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
As of	Millions of yen	Millions of yen	%
June 30, 2023	145,261	113,723	78.3
March 31, 2023	150,508	114,502	76.1

(Reference) Equity: As of June 30, 2023: ¥ 113,723 million
As of March 31, 2023: ¥ 114,502 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2023	-	0.00	-	155.00	155.00
Fiscal year ending March 31, 2024	-				
Fiscal year ending March 31, 2024 (Forecast)		0.00	-	90.00	90.00

(Note) Revision to the forecast for dividends announced most recently: No

(Note) Breakdown of the 1st quarter dividend for the fiscal year ending March 31, 2024 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2024(April 1, 2023 to March 31, 2024)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2023	39,000	(8.1)	9,700	(31.7)	9,800	(36.9)	6,500	(43.6)	158.97
Full year	72,000	(17.7)	17,500	(39.0)	17,800	(40.3)	12,000	(42.6)	293.49

(Note) Revision to the financial results forecast announced most recently: No

* Notes:

(1) Changes in significant subsidiaries during the three months ended June 30, 2023
(changes in specified subsidiaries resulting in changes in scope of consolidation): No

New	-	(Company name:)
Exclusion:	-	(Company name:)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

- 1) Changes in accounting policies due to the revision of accounting standards: No
- 2) Changes in accounting policies other than 1) above: No
- 3) Changes in accounting estimates: No
- 4) Retrospective restatement: No

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2023:	42,000,000 shares
March 31, 2023:	42,000,000 shares

2) Number of treasury shares at the end of the period:

June 30, 2023:	1,110,286 shares
March 31, 2023:	1,112,350 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2023:	40,887,921 shares
Three months ended June 30, 2022:	40,898,650 shares

※ The Company has introduced the BIP Trust and its shares held by these Trusts are included in the number of treasury stock to be deducted when calculating the number of treasury stock at the end of the fiscal period and the average number of shares during the period.

※ This Quarterly Financial Results report is out of scope of review by certified public accountants or an audit firm.

※ The financial forecast of operating results is based on judgements and estimates that have been made using currently available information nature, such financial forecast is subject to uncertainty and risk.