

July 31, 2023

To whom it may concern:

Inabata & Co., Ltd. Company name:

Representative: Katsutaro Inabata, Director, President (Stock code: 8098, Prime Market of the Tokyo Stock Exchange) Koichi Noda, Executive Officer, General **Inquiries:** Manager, Financial Management Office

(TEL.050-3684-4007)

Notice of Completion of Payment for Disposal of Treasury Shares as Restricted Share Incentives for the Employee Shareholding Association and Partial Forfeiture

Inabata & Co., Ltd. (the "Company") hereby announces that it completed payment procedures today for the disposal of treasury shares as restricted share incentives for the employee shareholding association as resolved at the meeting of its Board of Directors held on May 10, 2023. Details are as outlined below.

Changes occurred with regard to the number of shares disposed of and the total disposal amount due to a partial forfeiture. The Company therefore also announces the details of the changes.

For details regarding this matter, please refer to "Notice of Disposal of Treasury Shares as Restricted Share Incentives for the Employee Shareholding Association" released on May 10, 2023.

1. Outline of the Disposal of Treasury Shares (Amended Sections are Underlined)

	-	After amendment	Before amendment
(1)	Disposal date	July 31, 2023	July 31, 2023
(2)	Class and number of	58,600 common shares of the Company	66,100 common shares of the
	shares for disposal		Company
(3)	Disposal value	¥2,826 per share	¥2,826 per share
(4)	Total disposal value	¥ <u>165,603,600</u>	¥ <u>186,798,600</u>
(5)	Disposal method	Through a third-party allotment of	Through a third-party allotment of
	(scheduled allottee)	shares	shares
		(Inabata & Co., Ltd. Employee	(Inabata & Co., Ltd. Employee
		Shareholding Association: 58,600	Shareholding Association: <u>66,100</u>
		shares)	shares)

2. Reason for Amendment

Changes to the number of shares disposed of and the total disposal amount occurred as the number of association members who agreed to the restricted share incentive plan for the Employee Shareholding Association was confirmed.