



August 1, 2023

To all concerned parties

Company name: ROHM Co., Ltd.
Company representative: Isao Matsumoto, President CEO
(Code: 6963, TSE Prime Market)
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Notice Regarding Policy for Borrowing of Funds

ROHM Co., Ltd. hereby announces that the policy for borrowing of funds was decided at the Board of Directors meeting held today. The details are as follows.

As we disclosed on July 18, 2023 in “Notice Regarding Investment in TB Investment Limited Partnership,” we will invest 100 billion yen (hereinafter “investment”) and underwrite 200 billion yen of non-voting preferred stock issued by TBJ Holdings Inc. as a limited partner of TB Investment Limited Partnership.

We have decided on a policy that we will borrow funds (300 billion yen in total) from financial institutions if the investment and underwriting is finalized. We will make an announcement when it is decided that there will be borrowing of funds.

Note: This report is a translation of the press release of the Company prepared in accordance with the provisions set forth in the Securities and Exchange Law and its related accounting regulations. The original version of this press release is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this press release and the original, the original Japanese version shall govern.