



## Summary of Consolidated Financial Results for the Three Months Ended June 30, 2023 (Under Japanese GAAP)

August 3, 2023

Company name: SHIBAURA MECHATRONICS CORPORATION  
 Listing: Tokyo Stock Exchange  
 Securities code: 6590  
 URL: <https://www.shibaura.co.jp>  
 Representative: (Name) Keigo Imamura, (Title) Representative Director,  
 President and Chief Executive Officer  
 Inquiries: (Name) Kenichi Ikeda, (Title) Director and Executive Vice President,  
 Executive General Manager of Corporate Management Division  
 Telephone: +81- 45- 897- 2425  
 Scheduled date to file quarterly report: August 9, 2023  
 Scheduled date to commence dividend payments: —  
 Preparation of supplementary material on quarterly financial results: Yes  
 Holding of quarterly financial results briefing: None

(Figures are rounded down to the nearest million yen)

### 1. Consolidated financial results for the three months ended June 30, 2023 (from April 1, 2023 to June 30, 2023)

#### (1) Consolidated operating results

(Percentages indicate year-on-year change.)

|                    | Net sales       |      | Operating income |       | Ordinary income |       | Net income attributable to owners of parent |     |
|--------------------|-----------------|------|------------------|-------|-----------------|-------|---|-----|
| Three months ended | Millions of yen | %    | Millions of yen  | %     | Millions of yen | %     | Millions of yen                             | %   |
| June 30, 2023      | 14,254          | 3.1  | 2,129            | 0.4   | 2,209           | 15.5  | 1,794                                       | 7.1 |
| June 30, 2022      | 13,821          | 36.8 | 2,120            | 222.6 | 1,912           | 214.4 | 1,675                                       | —   |

Note: Comprehensive income For the three months ended June 30, 2023: ¥1,843 million [3.8%]  
 For the three months ended June 30, 2022: ¥1,775 million [— %]

|                    | Basic earnings per share | Diluted earnings per share |
|--------------------|--------------------------|----------------------------|
| Three months ended | Yen                      | Yen                        |
| June 30, 2023      | 406.02                   | —                          |
| June 30, 2022      | 379.21                   | —                          |

#### (2) Consolidated financial position

|                | Total assets    | Net assets      | Equity-to-asset ratio | Net assets per share |
|----------------|-----------------|-----------------|-----------------------|----------------------|
| As of          | Millions of yen | Millions of yen | %                     | Yen                  |
| June 30, 2023  | 81,574          | 32,373          | 39.7                  | 7,323.31             |
| March 31, 2023 | 81,887          | 33,007          | 40.3                  | 7,466.67             |

Reference: Equity  
 As of June 30, 2023: ¥32,373 million  
 As of March 31, 2023: ¥33,007 million

## 2. Cash dividends

|  | Annual dividends per share |                    |                   |                 |        |
|--|----------------------------|--------------------|-------------------|-----------------|--------|
|  | First quarter-end          | Second quarter-end | Third quarter-end | Fiscal year-end | Total  |
|  | Yen                        | Yen                | Yen               | Yen             | Yen    |
| Fiscal year ended March 31, 2023             | —                          | 0.00               | —                 | 560.00          | 560.00 |
| Fiscal year ending March 31, 2024            | —                          |                    |                   |                 |        |
| Fiscal year ending March 31, 2024 (Forecast) |                            | 0.00               | —                 | 120.00          | —      |

Note:

- Revisions to the forecast of cash dividends most recently announced: None.
- At the meeting of the Board of Directors held on May 11, 2023, we resolved to conduct a 3-for-1 stock split of our common stock with October 1, 2023 as the effective date. The year-end dividend per share for the fiscal year ending March 31, 2024(forecast) is the amount that takes into account the impact of the stock split, and the total annual dividend is indicated as “—”. If the stock split is not considered, the year-end dividend for the fiscal year ending March 31, 2024(forecast) will be 360.00 yen, and the total annual dividend will be 360.00 yen.

## 3. Consolidated Financial Results Forecast for the Fiscal year ended March 31, 2024 (from April 1, 2023 to March 31, 2024)

(Percentages indicate year-on-year change.)

|           | Net sales       |       | Operating income |        | Ordinary income |        | Net income attributable to owners of parent |        | Earnings per share |
|-----------|-----------------|-------|------------------|--------|-----------------|--------|---|--------|--------------------|
|           | Millions of yen | %     | Millions of yen  | %      | Millions of yen | %      | Millions of yen                             | %      | Yen                |
| Full year | 59,000          | (3.3) | 7,300            | (33.1) | 6,700           | (36.3) | 5,200                                       | (43.5) | 392.10             |

Note:

- Revisions to the forecast of cash dividends most recently announced: None.
- The full-year net income per share for the fiscal year ending March 31, 2024(forecast) is the amount that takes into account the impact of the stock split noted in “2. Cash dividends”. Net income per share without considering the stock split will be 1,176.31 yen.

## Notes

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None
- (4) Number of issued shares (common stock)

- (i) Total number of issued shares at the end of the period (including treasury shares)

|                      |                  |
|----------------------|------------------|
| As of June 30, 2023  | 4,657,300 shares |
| As of March 31, 2023 | 5,192,619 shares |

- (ii) Number of treasury shares at the end of the period

|                      |                |
|----------------------|----------------|
| As of June 30, 2023  | 236,695 shares |
| As of March 31, 2023 | 772,014 shares |

- (iii) Average number of shares outstanding during the period

|                                  |                  |
|----------------------------------|------------------|
| Three months ended June 30, 2023 | 4,420,605 shares |
| Three months ended June 30, 2022 | 4,417,778 shares |

Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.

Explanation of the appropriate use of financial forecasts and other special matters

- The financial forecasts and estimates in this summary of Consolidated Financial Results are based on the information available to the Company at the time of the report's publication and certain assumptions determined to be reasonable by the Company, and therefore are not guarantees of future performance. Consequently, actual results may differ substantially from those described in this Summary of Consolidated Financial Results.