

August 7, 2023

For Immediate Release

Investment Corporation

Japan Real Estate Investment Corporation

Jo Kato, Executive Director

(TSE code: 8952)

Asset Management Company

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Announcement of Filing of Shelf Registration Statement for Investment Corporation Bonds

Japan Real Estate Investment Corporation hereby announces that it has filed a shelf registration statement for investment corporation bonds with the Director-General of the Kanto Local Finance Bureau on August 7, 2023.

1. The description of the shelf registration statement

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|----------------------------|---|
| (1) Proposed issue amount: | JPY 100 billion |
| (2) Filing date: | August 7, 2023 |
| (3) Effective period: | From August 15, 2023 to August 14, 2025 |
| (4) Use of the funds: | The funds will be allocated for acquisition, maintenance, management, and operation of specified assets, which are subject to Article 2, paragraph (1) of the Act on Investment Trusts and Investment Corporations (including funds for the refund of security deposits), repayment of loans, redemption of investment corporation bonds, and working capital, etc. |

This is the English translation of the announcement in Japanese dated August 7, 2023.

No assurance or warranties are given for the completeness or accuracy of this English translation.