



Aug 9, 2023

Company name: Simplex Holdings, Inc.  
Representative: Hideki Kaneko  
Representative Director, President and CEO  
(Securities code:4373; TSE Prime Market)

**Notice Regarding Share Acquisition Corresponding to the Accumulation of Shares of Simplex Holdings, Inc. (Securities Code:4373)**

Simplex Holdings, Inc. (the “Company”) hereby announces that it has received notice, dated August 9, 2023, that H.Y.T.R LLC (Representative Partner: Hideki Kaneko) will acquire shares of the Company from Mr. Hideki Kaneko as detailed below.

This acquisition will obtain over 5% of shares of the Company on a voting right basis. Accordingly, the Company announces the following given that this acquisition is considered as an act of accumulation that the cabinet order specifies as an act equivalent to the tender offer prescribed in Article 167, Paragraph 1 of the Financial Instruments and Exchange Act and Article 31 of the Order for Enforcement of the same act.

This material was prepared to make a public announcement based on a request made by H.Y.T.R LLC (the share acquirer) to Simplex Holdings, Inc. (company subject to the act of accumulation) pursuant to Article 30, Paragraph 1, Item 4 of the Order for Enforcement of the Financial Instruments and Exchange Act.

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| <b>1. Securities code:</b>   | <b>4373</b>                   |
| <b>2. Issue name:</b>  | <b>Simplex Holdings, Inc.</b> |
| <b>3. Number of shares to be acquired:</b>                                     | <b>2,909,088 shares</b>       |
| <b>4. Date of share acquisition:</b>   | <b>August 14, 2023</b>        |
| <b>5. Ratio of shares to be acquired to the total number of voting rights:</b> | <b>5.08%</b>                  |
- (The ratio of shares to be acquired to the total number of voting rights is calculated based on the total number of voting rights as of March 31, 2023 of 572,382.)**

The Company has confirmed that H.Y.T.R LLC is an asset management company in which Mr. Hideki Kaneko owns a stake and serves as Representative Partner.

Also, the Company has been notified by H.Y.T.R LLC of its intention to hold the Company’s shares as a stable shareholder over the long term.