

SAKATA INX CORP.

Supplemental Information for the Consolidated Financial Results for the 2nd Quarter ended June 30, 2023 (FY2023 2nd Quarter)

August 10, 2023

The forecasts, etc. set out in this presentation are based on the assumptions and beliefs in light of the information currently available and determined to be reasonable. Actual results, etc. may differ materially due to change in a wide range of factors. All amounts are rounded down to nearest full unit.

FY2023 2nd Quarter (Accumulated)

Consolidated Financial Results Highlights

※FY2023 (Forecast) is the forecast of consolidated figures for full year announced today on August 10, 2023.

(Unit : million yen)

	FY2022 2Q	FY2023 2Q				FY2023 (Forecast)
	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount
Net sales	103,533	110,151	6,618	6.4	1.0	226,000
Operating income	2,028	5,045	3,016	148.7	131.8	10,000
Ordinary income	2,503	6,427	3,923	156.7	142.7	12,100
Net income attributable to owners of parent	2,400	3,812	1,411	58.8	47.7	7,900
Average rate (USD/YEN)	¥122.89	¥134.85				¥135.00

	FY2022 2Q	FY2023 2Q	FY2023 (Forecast)
Operating income margin	2.0 %	4.6 %	4.4 %
Ordinary income margin	2.4 %	5.8 %	5.4 %
Net income attributable to owners of parent margin	2.3 %	3.5 %	3.5 %
Earnings per share	¥42.84	¥76.20	¥157.87

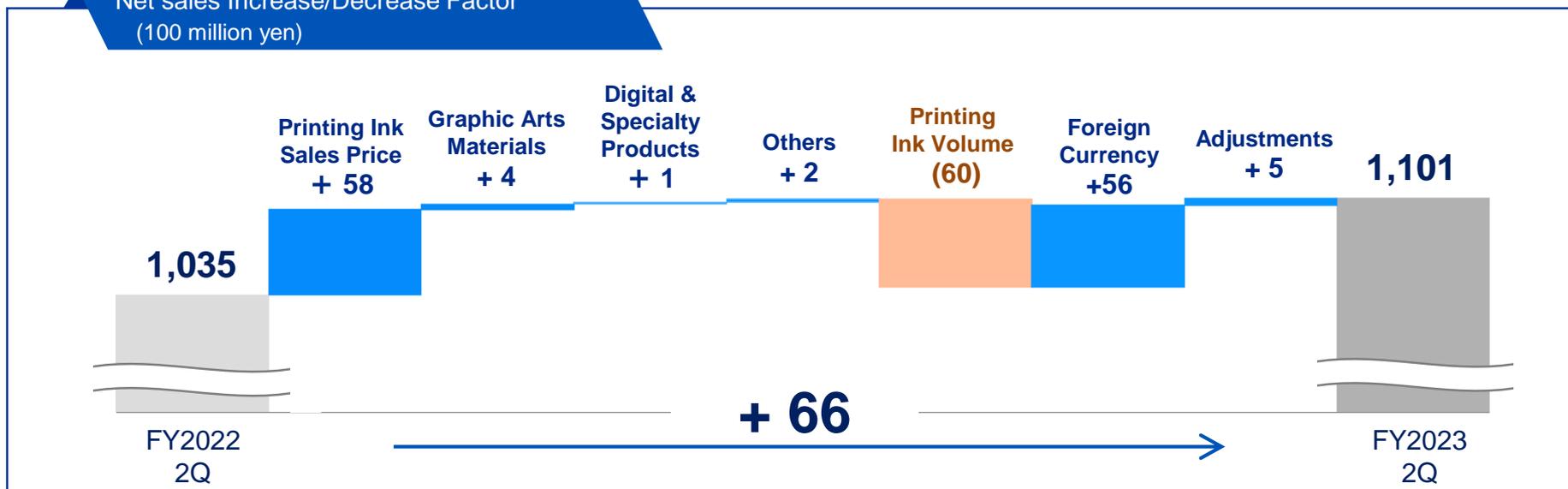
FY2023 2nd Quarter (3 months & Accumulated) Net sales & Operating income by Reportable Segment

(Unit : million yen)

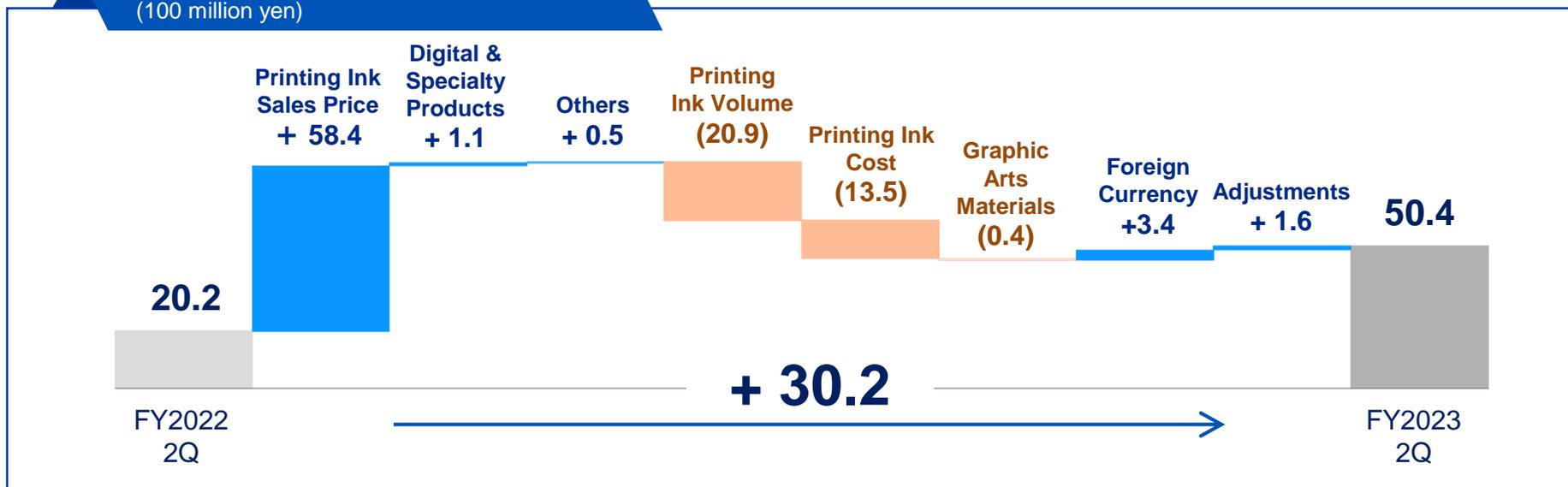
		FY2022 2Q (3 months)	FY2023 2Q (3 months)			FY2022 2Q	FY2023 2Q		
		Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %
NET SALES	Printing inks and graphic arts materials (Japan)	12,938	12,925	(0.1)	(0.1)	24,918	25,731	3.3	3.3
	Printing inks (Asia)	11,635	12,313	5.8	3.7	22,241	24,113	8.4	3.1
	Printing inks (Americas)	19,214	19,511	1.5	(4.3)	35,490	38,152	7.5	(2.0)
	Printing inks (Europe)	4,998	4,862	(2.7)	(10.0)	9,372	9,357	1.8	(5.6)
	Digital & Specialty products	4,061	4,044	(0.4)	(3.2)	7,768	8,170	5.2	1.1
	Reportable Segment Total	52,848	53,659	1.5	(1.9)	99,791	105,705	5.9	0.3
	Other businesses	3,565	3,555	(0.3)	(0.3)	7,198	7,419	3.1	3.1
	Adjustments	(1,889)	(1,277)	-	-	(3,456)	(2,973)	-	-
	Total	54,524	55,937	2.6	(0.8)	103,533	110,151	6.4	1.0
OPERATING INCOME	Printing inks and graphic arts materials (Japan)	74	72	(3.5)	(3.5)	164	122	(25.6)	(25.6)
	Printing inks (Asia)	85	826	872.3	837.9	502	1,589	216.2	193.5
	Printing inks (Americas)	120	1,288	968.4	903.0	659	2,321	252.0	219.9
	Printing inks (Europe)	(238)	(239)	-	-	(347)	(383)	-	-
	Digital & Specialty products	407	441	8.3	6.7	847	976	15.2	12.4
	Reportable Segment Total	450	2,389	431.0	407.6	1,827	4,626	153.2	135.2
	Other businesses	69	116	67.8	67.8	187	238	27.2	27.2
	Adjustments	13	111	-	-	13	180	-	-
	Total	532	2,617	391.2	370.6	2,028	5,045	148.7	131.8

FY2023 2nd Quarter (Accumulated) Net sales & Operating income Increase/Decrease Factor

Net sales Increase/Decrease Factor (100 million yen)



Operating income Increase/Decrease Factor (100 million yen)



FY2023 2nd Quarter Consolidated Financial Results Highlights

(Unit : 100 million yen)

	As of December 31, 2022	As of June 30, 2023	Increase/ Decrease
Current assets	1,011	1,084	72
Non-current assets	762	837	75
Total assets	1,774	1,922	148
Current liabilities	591	602	10
Non-current liabilities	253	278	25
Total liabilities	844	880	35
Equity ※	862	966	104
Non-controlling interests	66	74	8
Total net assets	929	1,041	112
Total liabilities and net assets	1,774	1,922	148

Closing rate (USD/YEN) ¥132.70 **¥144.99**

※ Equity = Total shareholders' equity +
Total accumulated other comprehensive income

	As of December 31, 2022	As of June 30, 2023	Increase/ Decrease
Net assets per share	¥1,724.45	¥1,931.91	¥207.46

Interest-bearing liabilities

(Unit : 100 million yen)

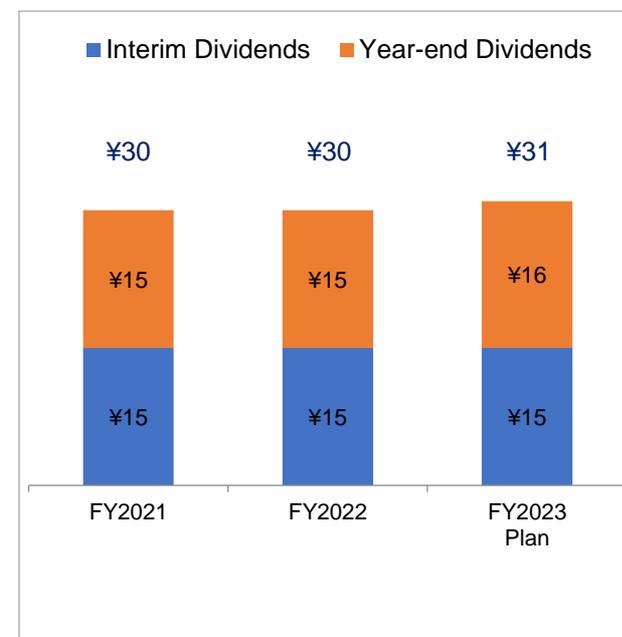
End of December 2022 278

End of June 2023 313

Equity Ratio

End of December 2022 48.6 %

End of June 2023 50.3 %



FY2023 Financial Forecast

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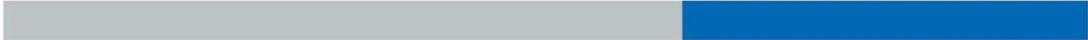
(Unit : million yen)

	FY2021	FY2022	FY2023 (Forecast)		
	Amount	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %
Net sales	181,487	215,531	226,000	10,468	4.9
Operating income	7,414	4,125	10,000	5,874	142.4
Ordinary income	8,506	4,961	12,100	7,138	143.9
Net income attributable to owners of parent	4,933	4,555	7,900	3,344	73.4
Average rate (USD/YEN)	¥109.80	¥131.43	¥135.00		

	FY2021	FY2022	FY2023 (Forecast)
Operating income margin	4.1 %	1.9 %	4.4 %
Ordinary income margin	4.7 %	2.3 %	5.4 %
Net income attributable to owners of parent margin	2.7 %	2.1 %	3.5 %
Earnings per share	¥84.43	¥85.52	¥157.87

SAKATA INX...

Visual Communication Technology



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