

August 21, 2023

FOR IMMEDIATE RELEASE

Issuer of REIT securities:
1-17-10 Kyobashi, Chuo-ku, Tokyo
SOSiLA Logistics REIT, Inc.
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Executive Director
(Securities Code: 2979)

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Notice Concerning Prepayment of Borrowing

SOSiLA Logistics REIT, Inc. (“SLR”) announces today that it decided to prepay borrowing (the “Prepayment”). Details are as follows.

1. Overview of the Prepayment

- (1) Prepayment amount:
590 million yen
- (2) Prepayment date
August 31, 2023
- (3) Source of Funds for Prepayment
Cash on hand

2. Details of Borrowing to be Prepaid

Category	Lender	Amount outstanding (million yen)	Repayment amount (million yen)	Amount outstanding after repayment (million yen)	Interest rate	Borrowing date	Repayment date	Collateral
Short-term	Sumitomo Mitsui Banking Corporation	590 (Note)	590	-	Base interest rate + 0.15%	December 2, 2022	November 30, 2023	Unsecured and non-guaranteed

(Note) Please refer to the press release “Notice Concerning Debt Financing” dated November 14, 2022, and “Notice Concerning Debt Financing (Decision on Lender and Interest Rate)” dated November 30, 2022, for details of the borrowing.

3. Impact on Forecasts

The impact of the Prepayment on the investment results of SLR for the fiscal period ending November 30, 2023 (the 8th period; from June 1, 2023 to November 30, 2023) and the fiscal period ending May 31, 2024 (the 9th period; from December 1, 2023 to May 31, 2024) is minor, and the forecasts for investment results remain unchanged.

4. Outstanding Debt Balance after the Prepayment

(Unit: million yen)

	Before the Prepayment	After the Prepayment	Variance
Short-term borrowings	1,910	1,320	(590)
Long-term borrowings	56,100	56,100	-
Total borrowings	58,010	57,420	(590)
Investment corporation bonds	4,600	4,600	-
Total borrowings and investment corporation bonds	62,610	62,020	(590)

5. Other

Regarding the risks associated with the Prepayment, there are no changes in “Investment Risks” stated in the Securities Report, filed on February 24, 2023.

* For more information about SOSiLA Logistics REIT, please visit: <https://sosila-reit.co.jp/en/>