

August 29, 2023

Real Estate Investment Trust Securities Issuer

Sekisui House Reit, Inc.

Representative: Atsuhiro Kida, Executive Director  
(Securities Code: 3309)

Asset Management Company

Sekisui House Asset Management, Ltd.

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### Notice Concerning Borrowing of Funds (Determination of Interest Rate)

Sekisui House Reit, Inc. ("SHR") hereby announces that concerning borrowing of funds (the "Borrowing") announced in the press release "Notice Concerning Borrowing of Funds (Green Loan)" dated August 28, 2023, the interest rate of the fixed interest rate borrowing indicated as "To be determined" has been determined as described below.

#### 1. Terms of the Borrowing (Determination of Interest Rate)

##### Fixed Interest Rate Borrowing (Green Loan)

Fixed Interest Rate Borrowing (Green Loan)										
Category	Lenders	Borrowing amount (mm yen)	Interest rate (Note)	Drawdown date	Borrowing method	Repayment date	Repayment method	Security		
Long-term	Mizuho Bank, Ltd.	550	1.035%	August 31, 2023	Borrowing based on individual loan agreement, dated August 28, 2023. The lenders under the loan agreement are as indicated to the left of this table.	August 30, 2030	Lump-sum repayment at maturity	Unsecured and Unguaranteed		
	Mizuho Trust & Banking Co., Ltd.	1,000								
	Development Bank of Japan Inc.	2,100								
	Sumitomo Mitsui Banking Corporation	450	0.985%							
	The Bank of Fukuoka, Ltd.	400	1.120%							
	Shinkin Central Bank	300								
	The Yamaguchi Bank, Ltd.	300								
Total		5,100	—	—	—	—	—			

(Note) The borrowing expenses and other charge payable to the lenders are not included.

#### 2. Other Matters Necessary for Investors' Appropriate Understanding/Judgment of Relevant Information

With regard to risks associated with the determination of interest rate of the Borrowing, there is no change from the contents of "Part 1. Fund Information; Section 1. Status of Fund; 3. Investment Risks" of the securities report submitted on July 28, 2023 (available in Japanese only).

\* Sekisui House Reit, Inc. website: <https://sekisuihouse-reit.co.jp/en/>