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September 21, 2023 Company name: Simplex Holdings, Inc. Representative: Hideki Kaneko Representative Director, President and CEO (Securities code:4373; TSE Prime Market) Inquiries: Keisuke Enosawa, Director and CFO +81-3-3539-7370

# <u>Notice Regarding Basic Agreement on Capital and Business Alliance</u> <u>With INTLOOP Inc. and AMIFIABLE CO., Ltd.</u>

Simplex Holdings, Inc. (Head Office: Minato-ku, Tokyo; Representative Director, President and CEO: Hideki Kaneko; hereinafter "Simplex Holdings") hereby announces that Simplex Inc. (Head Office: Minato-ku, Tokyo; CEO: Hideki Kaneko; hereinafter "Simplex"), one of its subsidiaries, has entered into the basic agreement on capital and business alliance with INTLOOP Inc. (Head Office: Minato-ku, Tokyo; Representative Director: Hirofumi Hayashi; hereinafter "INTLOOP") and AMIFIABLE CO., Ltd. (Head Office: Meguro-ku, Tokyo; Representative Director and CEO: Ryuichi Kawamura; hereinafter "AMIFIABLE").

#### 1. Purpose of Capital and Business Alliance

By introducing MLET.II, an AI-based automated testing tool, which is a mainstay product for AMIFIABLE, Simplex is able to automate the preparation and implementation of testing based on design specifications and ultimately improve the productivity and quality of a testing process which is part of development operations. In addition to improving the efficiency of a testing process with MLET.II, the three parties will bring together the technical elements and human resources in the field of AI of Simplex and INTLOOP to automate their development operations based on design specifications and significantly streamline their overall system development operations. They also aim to expand into new domains in their respective business segments by leveraging their combined customer base.

#### 2. Details of Capital and Business Alliance

(1) Collaboration toward building a new software development model using AI

Simplex and INTLOOP will leverage their human resources in the field of AI to support the additional development of peripheral and other functions for MLET.II developed by AMIFIABLE, as well as assess the feasibility of automating development operations.

#### (2) Investment in AMIFIABLE

Simplex and INTLOOP will make a minority investment of approximately ¥200 million each in AMIFIABLE.

## 3. Overview of Capital and Business Alliance Partners

(i) Name	INTLOOP Inc.
(ii) Line of business	Consulting on business strategy/operational reform, consulting on IT, project
	management support, professional staffing and placement, new business
	development and sales promotion support
(iii) Establishment	February 25, 2005
(iv) Head office	ORIX Akasaka 2-Chome Building 6F, 2-9-1 Akasaka, Minato-ku, Tokyo
(v) Representative	Representative Director Hirofumi Hayashi
(vi) URL	https://www.intloop.com/
(vii) Stated capital	¥50.64 million
(i) Name	AMIFIABLE CO., Ltd.
(ii) Line of business	Consulting on business management & IT, development of apps, apps
	operation service
(iii) Establishment	December 1, 2015
(iv) Head office	ARCO TOWER 9F, 1-8-1 Shimomeguro, Meguro-ku, Tokyo
(v) Representative	Representative Director and CEO Ryuichi Kawamura
(vi) URL	https://www.amifiable.co.jp/
(vii) Stated capital	¥90.00 million

### 4. Future Outlook

We have determined that the impact of this capital and business alliance on our consolidated operating results for the current fiscal year will be minor. A further announcement will immediately be made in the event of any circumstances that may affect our operating results, such as future progress in our initiatives.