

Document and entity information

Jul 2023

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2023-09-29
Company name		ARDEPRO Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		89250
URL		https://www.ardepro.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2023-07-31
Representative		
Title		代表取締役社長
Name		椎塚 裕一
Inquiries		
Title		取締役常務執行役員 企画本部長
Name		荻坂 昌次郎
Tel		03-5367-2001
Other		
Date of general shareholders' meeting (as planned)		2023-10-30
Dividend payable date (as planned)		2023-10-31
Annual securities report filing date (as planned)		2023-10-31
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家、アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Jul 2023	Jul 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	20,596	-
% change	-	-
Operating profit		
Operating profit	2,887	-
% change	-	-
Ordinary profit		
Ordinary profit	2,589	-
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,920	-
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,920	-
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	60.48	-
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	23.5	-
Ordinary profit to total assets ratio (%)	15.5	-
Operating profit to net sales ratio (%)	14.0	-
Note to consolidated operating results		
Investment profit (loss) on equity method	-15	-105
Note to operating results	(注) 2023年7月期より連結財務諸表を作成しているため、2022年7月期の数値及び対前期増減率については記載しておりません。	

Business Results-Financial positions

(in millions of yens)

	Jul 2023	Jul 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	19,158	-
Net assets	8,747	-
Capital adequacy ratio (%)	45.7	-
Net assets per share (Yen)	275.53	-
Note to consolidated financial positions		
Owner's equity	8,747	-
Note to financial positions	(注) 2023年7月期より連結財務諸表を作成しているため、2022年7月期の数値については記載しておりません。	

Business Results-Cash flows

(in millions of yens)

	Jul 2023	Jul 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-1,121	-
Cash flows from investing activities	-1,010	-
Cash flows from financing activities	3,206	-
Cash and equivalents, end of period	3,827	-
Note to consolidated cash flows		
Note to cash flows	(注) 2023年7月期より連結財務諸表を作成しているため、2022年7月期の数値については記載しておりません。	

Business Results-Note to business results

	Jul 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Jul 2024	Jul 2023	Jul 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		15.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		15.00	20.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		476	635

Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	24.8	26.9
Forecast	-	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	5.8	9.5
Note to dividends		
Note to dividends		
Annual		
(注) 1. 2022年7月期期末配当金の内 訳 普通配当 15円00銭 記念配当 5円00銭		

Forecasts

(in millions of yens)

		Jul 2024
Forecasts		
Forecasts		
Title for forecasts		3. 2024年 7月期の連 結業績予想（2023年 8月 1日 ~ 2024年 7月 31日 ）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		23,000
Upper		-
Lower		-
% change		
Forecast		11.7
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		3,200
Upper		-
Lower		-
% change		
Forecast		10.8
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		2,700
Upper		-
Lower		-
% change		
Forecast		4.3
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		2,100
Upper		-
Lower		-
% change		
Forecast		9.4
Upper		-

Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	66.15
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Jul 2023
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Jul 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Jul 2023	Jul 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	33,723,415	33,723,415
Number of treasury stock at the end of fiscal year	1,976,895	1,969,718
Average number of shares	31,750,590	31,760,064

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

(注) 当社は、2022年6月1日付で普通株式10株につき1株の割合で株式併合を実施したため、前事業年度期首に当該株式併合が実施されたものと仮定し、発行済株式数(普通株式)を算定しております。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Jul 2023	Jul 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	17,681	22,616
% change	-21.8	23.7
Operating profit		
Operating profit	2,366	3,196
% change	-26.0	19.9
Ordinary profit		
Ordinary profit	2,577	2,890
% change	-10.8	31.1
Profit		
Profit	2,151	2,358
% change	-8.8	128.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	67.75	74.26
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		

Note to operating results

(注) 当社は、2022年6月1日付で普通株式10株につき1株の割合で株式併合を実施したため、前事業年度期首に当該株式併合が実施されたものと仮定し、1株当たり当期純利益を算定しております。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Jul 2023	Jul 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	19,679	14,239
Net assets	9,124	7,612
Capital adequacy ratio (%)	46.4	53.5
Net assets per share (Yen)	287.43	239.72
Note to non-consolidated financial positions		
Owner's equity	9,124	7,612

(注) 当社は、2022年6月1日付で普通株式10株につき1株の割合で株式併合を実施したため、前事業年度期首に当該株式併合が実施されたものと仮定し、1株当たり純資産を算定しております。

Business Results-Note to overview of nonconsolidated business results

Jul 2023

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.