

To All Concerned Parties

REIT Issuer:

Kenedix Residential Next Investment Corporation

Representative: Tetsu Kawashima, Executive Director

(Securities Code Number: 3278)

Asset Management Company:

Kenedix Real Estate Fund Management, Inc.

Representative: Hikaru Teramoto, President & CEO

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Notice Concerning Debt Financing (Determination of Interest Rate)

Kenedix Residential Next Investment Corporation (the “Investment Corporation”) announced today that the undecided matters have been determined for the borrowings announced in the press release, “Notice Concerning Debt Financing (Series 0001 and 0003), Prepayment of Borrowings and Cancellation of Interest Rate Swap Agreements” dated October 27, 2023. The details are provided as follows.

1. Details of Debt Financing

Series	Lender	Amount (Millions of yen)	Interest Rate (Note)	Contract Date	Drawdown Date	Principal Repayment Date (Note)	Collateral / Repayment Method
0001-C	MUFG Bank, Ltd.	1,000	0.57750% (Fixed rate)	October 30, 2023	November 1, 2023	October 31, 2026	Unsecured, unguaranteed / Repayment of principal in full on maturity date
0001-D1	The Norinchukin Bank	1,000	0.71750% (Fixed rate)			October 31, 2027	
0001-D2	Shinkin Central Bank	1,000					
0001-E	Mizuho Bank, Ltd.	1,000	0.82191% (Fixed rate)			April 30, 2028	
0001-F1	The Chugoku Bank, Ltd.	1,000	0.85375% (Fixed rate)			October 31, 2028	
0001-F2	The Shiga Bank, Ltd.	500					
0003-B	MUFG Bank, Ltd.	900	0.57750% (Fixed rate)			October 31, 2026	
0003-C1	Sumitomo Mitsui Trust Bank, Limited	1,000	0.82191% (Fixed rate)			April 30, 2028	
0003-C2	Aozora Bank, Ltd.	1,000					

(Note) The first interest payment is at the end of January 2024, and on the last day of every three months thereafter, with the last interest payment on the principal repayment date. The interest payment and the principal repayment will be made on the following business day in case such date falls on a non-business day and the preceding business day in case such date falls in the next calendar month.

2. Other Matters

Risks pertaining to the borrowing and the repayment remain unchanged from the description of “Investment Risks” described in the Securities Report submitted October 24, 2023.

* Website URL of the Investment Corporation: <https://www.kdr-reit.com/en/>

[Provisional Translation Only]

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