

Translation

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Summary of Consolidated Financial Results
for the Six Months of the Fiscal Year Ending March 31, 2024
< Under Japanese GAAP >

October 31, 2023

Company name: DKK-TOA Corporation
Listing: Tokyo Stock Exchange
Stock code: 6848 URL: <https://www.toadkk.co.jp/>
Representative: TAKAHASHI Toshio, Representative director and president
Inquiries: ABIKO Masami, Executive officer, Manager of Corporate Strategy Dept. TEL: +81-3-3202-0211
Scheduled date to file quarterly securities report: November 14, 2023
Scheduled date to commence dividend payments: —
Preparation of supplementary material on quarterly financial results: Yes
Holding of quarterly financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Financial results for the six months of the Fiscal Year 2023 (from April 1, 2023 to September 30, 2023)

(1) Operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Current profit		Net profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2023	7,666	7.2	545	51.4	570	53.2	391	25.9
Six months ended September 30, 2022	7,154	(3.8)	360	(43.8)	372	(44.7)	311	(33.2)

(Note) Comprehensive income: Six months ended September 30, 2023 ¥478 million [293.7%]
Six months ended September 30, 2022 ¥121 million [(80.0%)]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2023	19.89	—
September 30, 2022	15.70	—

(2) Financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2023	26,520	20,242	76.3
March 31, 2023	26,717	20,085	75.2

(Reference) Equity: As of September 30, 2023 ¥20,242 million As of March 31, 2023 ¥20,085 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year 2022	—	—	—	18.00	18.00
Fiscal Year 2023	—	—	—	—	—
Fiscal Year 2023 (Forecast)	—	—	—	20.00	20.00

(Note) Revisions to the forecast of cash dividends most recently announced: None

3. Financial forecasts for the Fiscal Year 2023 (from April 1, 2023 to March 31, 2024)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Current profit		Net profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	17,700	7.0	1,700	3.1	1,780	2.7	1,300	6.7	65.62

(Note) Revisions to the earnings forecasts most recently announced: None

* **Notes**

- (1) Changes in significant subsidiaries during the period
(changes in specified subsidiaries resulting in the change in scope of consolidation): None
- (2) Application of specific accounting for preparing the quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 Changes in accounting policies due to revisions to accounting standards and other regulations: None
 Changes in accounting policies due to other reasons: None
 Changes in accounting estimates: None
 Restatement: None

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2023	19,880,620 shares	As of March 31, 2023	19,880,620 shares
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Number of treasury shares at the end of the period

As of September 30, 2023	143,488 shares	As of March 31, 2023	181,906 shares
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Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2023	19,709,690 shares	Six months ended September 30, 2022	19,832,514 shares
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* Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.