

**Note:**

This document is a translation of the original Japanese language document and has been prepared solely for reference purposes. In the event of any discrepancy between this English translation and the original Japanese language document, the original Japanese language document shall prevail in all respects.

November 10, 2023

Company name: CUC Inc.  
Representative: Keita Hamaguchi, Representative Director  
Code number: (9158, Tokyo Stock Exchange)  
Contact: Jun Hashimoto  
(TEL: +81-3-5005-0808)

**Announcement regarding amendments to the “Consolidated Financial Results for the Six Months Ended September 30, 2023”**

CUC Inc. announces partial amendments to the “Consolidated Financial Results for the Six Months Ended September 30” announced on October 25, 2023 as follows.

1. Point of corrections

- Page 14,15: 2. Condensed quarterly consolidated financial statements  
(3) Condensed quarterly consolidated statement of changes in equity

2. Details of corrections

Please refer to the following pages for the details of corrections. The corrections have been marked with red frames.

(Before correction)

(3) Condensed quarterly consolidated statement of changes in equity

(Six months ended September 30, 2022)

(Million yen)

	Equity attributable to CUC shareholders					
	Share capital	Capital surplus	Retained earnings	Treasury shares	Other components of equity	
					Exchange differences on translation of foreign operations	Share acquisition rights
As of April 1, 2022	1,049	1,025	5,290	-	358	-
Net income	-	-	1,510	-	-	-
Other comprehensive income	-	-	-	-	253	-
Comprehensive income	-	-	1,510	-	253	-
Purchase of treasury shares	-	-	-	-	-	-
Issuance of new shares	-	-	-	-	-	2
Share-based payment transactions	-	-	-	-	-	24
Total transactions with shareholders	-	-	-	-	-	27
As of September 30, 2022	1,049	1,025	6,800	-	611	27

	Equity attributable to CUC shareholders				
	Other components of equity		Total	Non-controlling interests	Total equity
	Financial assets measured at fair value through other comprehensive income	Total			
As of April 1, 2022	1,736	2,094	9,457	222	9,679
Net income	-	-	1,510	(9)	1,501
Other comprehensive income	(219)	34	34	28	62
Comprehensive income	(219)	34	1,544	19	1,564
Purchase of treasury shares	-	-	-	-	-
Issuance of new shares	-	2	2	-	2
Share-based payment transactions	-	24	24	-	24
Total transactions with shareholders	-	27	27	-	27
As of September 30, 2022	1,517	2,155	11,028	241	11,269

(After correction)

(3) Condensed quarterly consolidated statement of changes in equity

(Six months ended September 30, 2022)

(Million yen)

	Equity attributable to CUC shareholders					
	Share capital	Capital surplus	Retained earnings	Treasury shares	Other components of equity	
					Exchange differences on translation of foreign operations	Share acquisition rights
As of April 1, 2022	1,049	1,025	5,290	-	358	-
Net income	-	-	1,510	-	-	-
Other comprehensive income	-	-	-	-	253	-
Comprehensive income	-	-	1,510	-	253	-
Purchase of treasury shares	-	-	-	-	-	-
Issuance of new shares	-	-	-	-	-	-
Issuance of share acquisition rights	-	-	-	-	-	24
Share-based payment transactions	-	-	-	-	-	2
Total transactions with shareholders	-	-	-	-	-	27
As of September 30, 2022	1,049	1,025	6,800	-	611	27

	Equity attributable to CUC shareholders				
	Other components of equity		Total	Non-controlling interests	Total equity
	Financial assets measured at fair value through other comprehensive income	Total			
As of April 1, 2022	1,736	2,094	9,457	222	9,679
Net income	-	-	1,510	(9)	1,501
Other comprehensive income	(219)	34	34	28	62
Comprehensive income	(219)	34	1,544	19	1,564
Purchase of treasury shares	-	-	-	-	-
Issuance of new shares	-	-	-	-	-
Issuance of share acquisition rights	-	24	24	-	24
Share-based payment transactions	-	2	2	-	2
Total transactions with shareholders	-	27	27	-	27
As of September 30, 2022	1,517	2,155	11,028	241	11,269

(Before correction)

(Six months ended September 30, 2023)

(Million yen)

	Equity attributable to CUC shareholders					
	Share capital	Capital surplus	Retained earnings	Treasury shares	Other components of equity	
					Exchange differences on translation of foreign operations	Share acquisition rights
As of April 1, 2023	1,063	1,258	7,715	-	479	34
Net income	-	-	1,039	-	-	-
Other comprehensive income	-	-	-	-	143	-
Comprehensive income	-	-	1,039	-	143	-
Purchase of treasury shares	-	-	-	(0)	-	-
Issuance of new shares	6,606	6,503	-	-	-	4
Share-based payment transactions	-	-	-	-	-	7
Total transactions with shareholders	6,606	6,503	-	(0)	-	12
As of September 30, 2023	7,669	7,761	8,753	(0)	622	46

	Equity attributable to CUC shareholders				
	Other components of equity		Total	Non-controlling interests	Total equity
	Financial assets measured at fair value through other comprehensive income	Total			
As of April 1, 2023	1,155	1,669	11,704	216	11,920
Net income	-	-	1,039	(9)	1,029
Other comprehensive income	(233)	(90)	(90)	51	(39)
Comprehensive income	(233)	(90)	948	42	990
Purchase of treasury shares	-	-	(0)	-	(0)
Issuance of new shares	-	4	13,114	-	13,114
Share-based payment transactions	-	7	7	-	7
Total transactions with shareholders	-	12	13,121	-	13,121
As of September 30, 2023	922	1,590	25,774	258	26,031

(After correction)

(Six months ended September 30, 2023)

(Million yen)

	Equity attributable to CUC shareholders					
	Share capital	Capital surplus	Retained earnings	Treasury shares	Other components of equity	
					Exchange differences on translation of foreign operations	Share acquisition rights
As of April 1, 2023	1,063	1,258	7,715	-	479	34
Net income	-	-	1,039	-	-	-
Other comprehensive income	-	-	-	-	143	-
Comprehensive income	-	-	1,039	-	143	-
Purchase of treasury shares	-	-	-	(0)	-	-
Issuance of new shares	6,606	6,503	-	-	-	-
Issuance of share acquisition rights	-	-	-	-	-	4
Share-based payment transactions	-	-	-	-	-	7
Total transactions with shareholders	6,606	6,503	-	(0)	-	12
As of September 30, 2023	7,669	7,761	8,753	(0)	622	46

	Equity attributable to CUC shareholders				
	Other components of equity		Total	Non-controlling interests	Total equity
	Financial assets measured at fair value through other comprehensive income	Total			
As of April 1, 2023	1,155	1,669	11,704	216	11,920
Net income	-	-	1,039	(9)	1,029
Other comprehensive income	(233)	(90)	(90)	51	(39)
Comprehensive income	(233)	(90)	948	42	990
Purchase of treasury shares	-	-	(0)	-	(0)
Issuance of new shares	-	-	13,109	-	13,109
Issuance of share acquisition rights	-	4	4	-	4
Share-based payment transactions	-	7	7	-	7
Total transactions with shareholders	-	12	13,121	-	13,121
As of September 30, 2023	922	1,590	25,774	258	26,031