

November 28, 2023

For Immediate Release

Real Estate Investment Trust

Japan Logistics Fund, Inc. (Security Code: 8967)

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Asset Management Company

Mitsui & Co., Logistics Partners Ltd.

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(Correction) Partial Correction of Notice Concerning Borrowing Capital

Japan Logistics Fund Inc. (hereafter referred to as “JLF”) respectfully apologizes for the correction of one item in the "Notice Concerning Borrowing Capital" that JLF announced on November 22, 2023, and announced the following correction.

1. Correction point
2. Details of the New Loan

2. Details of the Correction (The Correction is underlined.)

[Before the Correction]

Lender	Amount of loan	Interest rate	Term of loan	Borrowing date	Repayment date
Sumitomo Mitsui Trust Bank, Limited	2,000 million yen	3- month JPY TIBOR by Japanese Bankers Association (Note 1, Note 2) + <u>0.23%</u>	7.0 years	November 30, 2023	November 30, 2030 (Note 3)

(Note 1) Please refer to Japanese Bankers Association TIBOR administration's website

(<http://www.jbatibor.or.jp/english/rate/>) for more information regarding JPY TIBOR of Japanese Bankers Association.

(Note 2) Applicable debt cost of the loan will be substantially fixed by an interest rate swap agreement.

(Note 3) If the repayment date is not a business day, it will be the next business day. If such date falls in the next month, it will be the business day immediately before the repayment date.

(Note 4) Unsecured/non-guaranteed, lump-sum payment on the repayment day.

[After the Correction]

Lender	Amount of loan	Interest rate	Term of loan	Borrowing date	Repayment date
Sumitomo Mitsui Trust Bank, Limited	2,000 million yen	3- month JPY TIBOR by Japanese Bankers Association (Note 1, Note 2) + <u>0.33%</u>	7.0 years	November 30, 2023	November 30, 2030 (Note 3)

(Note 1) Please refer to Japanese Bankers Association TIBOR administration's website

(<http://www.jbatibor.or.jp/english/rate/>) for more information regarding JPY TIBOR of Japanese Bankers Association.

(Note 2) Applicable debt cost of the loan will be substantially fixed by an interest rate swap agreement.

(Note 3) If the repayment date is not a business day, it will be the next business day. If such date falls in the next month, it will be the business day immediately before the repayment date.

(Note 4) Unsecured/non-guaranteed, lump-sum payment on the repayment day.

(End)

*JLF's website: <https://8967.jp/en/>

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.