Name: JINS HOLDINGS Inc. CEO and Representative Director:

Hitoshi Tanaka

Ticker: 3046 (TSE PRIME) Inquiries: Executive Officer

and General Manager Investor Relations Division

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Monthly Sales Summary for fiscal year Sep. 1, 2023 through Aug. 31, 2024 (% YoY)

■ Eyewear stores in Japan—year-on-year sales growth, number of stores

(%)

| ■ Lycwcai stores in apan year on year saies growth, number of stores | | | | | | | | | | | | | | | | | (70) | | | | |
|--|-------------------------------|-------------|------|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|----|------|----|-------------|-------------|-------|
| | | | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Q1 | Q2 | Q3 | Q4 | 1st Half | 2nd Half | Total |
| Sales | All | Store Sales | 10.4 | 14.4 | 4.5 | | | | | | | | | | 9.7 | | | | 9.7 | | 9.7 |
| | Existing Store Sales | | 9.4 | 12.1 | 2.3 | | | | | | | | | | 7.8 | | | | 7.8 | | 7.8 |
| Nu | Num. of Stores (month-end) | | 474 | 478 | 481 | | | | | | | | | | 481 | | | | 481 | | 481 |
| ım. Of | Ne | et Increase | 1 | 4 | 3 | | | | | | | | | | 8 | | | | 8 | | 8 |
| of Stor | | Openings | 1 | 4 | 3 | | | | | | | | | | 8 | | | | 8 | | 8 |
| res | | Closures | 0 | 0 | 0 | | | | | | | | | | 0 | | | | 0 | | 0 |

Note 1: The figures above are based on preliminary operating data, and may differ from actual results.

Note 2: Existing store sales data is based on stores operating for at least 12 months as of the end of the month; data from stores that closed during the month are not included.

Note 3: JINS also generates revenue from wholesale, e-commerce, and other operations. Sales growth may thus differ from that reported on the income statement.

■Topics

In November, sales across all of the company's eyewear stores in Japan increased 4.5% YoY, and sales at existing stores were up 2.3% YoY.

As in the previous month, we stepped up sales activities targeting every customer visiting our store and saw more customers purchase optional lenses, such as "JINS Goku-usu Lenses," double-sided aspherical lenses with the world's highest level of refractive index. As a result, despite the lack of contributions from collaborative projects that boosted results a year ago, sales at existing stores grew 2.3% YoY.

At the end of November, the number of eyewear stores in Japan was 481 (net increase of three stores).

■Eyewear stores in Japan—openings and closures

Store openings:

JINS S-Pulse Dream Plaza (Shizuoka, Shizuoka Prefecture), JINS Tsukuba Miraidaira (Ibaraki Prefecture), JINS Aeon Kushiro (Hokkaido Prefecture)

Store closures:

There were no store closures.

■Additional information

Eyewear stores in Japan—year-on-year sales growth Monthly sales summary from FY 8/2020 to FY 8/2023 (% YoY)

| | | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Q1 | Q2 | Q3 | Q4 | 1st Half | 2nd Half | Total |
|-----------------------|-------------------------|-------|------|------|-------|------|-------|-------|-------|-------|-------|-------|-------|------|------|-------|-------|-------------|-------------|-------|
| All Store Sales | Sep. 2019– Aug. 2020 | 25.6 | -2.1 | 6.9 | 6.9 | 18.0 | 15.7 | -13.4 | -72.3 | -47.5 | 18.3 | 11.8 | 8.2 | 10.3 | 13.5 | -43.8 | 12.6 | 12.0 | -15.2 | -2.7 |
| | Sep. 2020– Aug. 2021 | -7.5 | 10.6 | 1.0 | -1.2 | -0.1 | 4.0 | 17.9 | 243.2 | 69.8 | -23.1 | -7.5 | -14.2 | 0.5 | 0.8 | 69.8 | -15.0 | 0.7 | 12.5 | 6.3 |
| | Sep. 2021– Aug. 2022 | -11.6 | 7.2 | 8.4 | 7.6 | 3.7 | -14.5 | 1.1 | 9.6 | 20.1 | 6.5 | 5.2 | 5.8 | 1.0 | -0.7 | 9.8 | 5.8 | 0.1 | 7.8 | 3.9 |
| | Sep. 2022– Aug. 2023 | 6.7 | -0.7 | 5.4 | -7.1 | -0.8 | 10.2 | 3.3 | 6.2 | 6.2 | 11.4 | 15.2 | 14.0 | 3.7 | -0.1 | 5.2 | 13.6 | 1.7 | 9.4 | 5.7 |
| | Sep. 2019– Aug. 2020 | 20.3 | -5.4 | 3.6 | 1.5 | 11.7 | 10.1 | -17.4 | -74.5 | -51.1 | 11.8 | 5.5 | 2.2 | 6.4 | 7.8 | -47.1 | 6.4 | 7.1 | -19.8 | -7.5 |
| Existing | Sep. 2020– Aug. 2021 | -11.7 | 6.1 | -3.4 | -5.1 | -4.1 | 0.9 | 13.4 | 232.9 | 62.9 | -25.8 | -10.4 | -17.0 | -3.8 | -2.9 | 63.5 | -17.8 | -3.3 | 8.6 | 2.3 |
| Store Sales | Sep. 2021– Aug. 2022 | -14.2 | 2.7 | 4.0 | 3.5 | -0.7 | -17.5 | -1.8 | 5.0 | 13.5 | 1.4 | 0.2 | 0.7 | -2.9 | -4.5 | 5.2 | 0.7 | -3.8 | 2.9 | -0.4 |
| | Sep. 2022– Aug. 2023 | 2.3 | -3.1 | 2.0 | -10.1 | -3.6 | 8.1 | 1.8 | 3.6 | 3.1 | 9.4 | 13.3 | 12.2 | 0.3 | -2.7 | 2.8 | 11.7 | -1.3 | 7.2 | 3.0 |

(%)