

Document and entity information

Oct 2023

Company information		
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FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2023-12-07
Company name		SENSHU ELECTRIC CO.,LTD.
Securities code		9824
URL		https://www.senden.co.jp/
Representative		
Title		代表取締役社長
Name		西村 元秀
Inquiries		
Title		専務取締役兼執行役員管理本部長
Name		成田 和人
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Other		
Date of general shareholders' meeting (as planned)		2024-01-26
Dividend payable date (as planned)		2024-01-29
Annual securities report filing date (as planned)		2024-01-29
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-

Business Results-Operating results

(in millions of yens)

	Oct 2023	Oct 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	124,967	113,633
% change	10.0	22.9
Operating profit		
Operating profit	8,366	7,464
% change	12.1	57.4
Ordinary profit		
Ordinary profit	8,770	7,894
% change	11.1	57.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	5,920	5,314
% change	11.4	48.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	6,517	5,541
Change in comprehensive income	17.6	34.2
Other consolidated operating results		
Basic earnings per share (Yen)	333.10	294.03
Diluted earnings per share (Yen)	332.89	-
Rate of return on equity (%)	12.3	12.0
Ordinary profit to total assets ratio (%)	8.9	8.8
Operating profit to net sales ratio (%)	6.7	6.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注) 1. 当社は、2022年11月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」を算定しております。2. 2022年10月期の潜在株式調整後1株当たり当期純利益につきましては、希薄化効果を有している潜在株式が存在しないため記載しておりません。	

Business Results-Financial positions

(in millions of yens)

	Oct 2023	Oct 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	101,367	95,381
Net assets	50,714	46,399
Capital adequacy ratio (%)	49.7	48.4
Net assets per share (Yen)	2,843.95	2,578.24
Note to consolidated financial positions		
Owner's equity	50,329	46,123

(注)当社は、2022年11月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。

Business Results-Cash flows

(in millions of yens)

	Oct 2023	Oct 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	6,940	6,335
Cash flows from investing activities	-3,116	-3,727
Cash flows from financing activities	-2,400	-2,091
Cash and equivalents, end of period	27,654	26,181
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Oct 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Oct 2024	Oct 2023	Oct 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		50.00	60.00
Forecast	60.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		60.00	80.00
Forecast	60.00		
Upper	-		
Lower	-		
Annual			

Result	110.00	140.00
Forecast	120.00	
Upper	-	
Lower	-	
Total dividend paid		
Total dividend paid		
Annual		
Result	1,948	1,258
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	33.0	23.8
Forecast	34.1	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	4.1	2.8
Note to dividends		
Note to dividends		

（注）1．2023年10月期における期末配当につきましては、50円から60円に変更しております。詳細につきましては、本日（2023年12月7日）公表いたしました「剰余金の配当に関するお知らせ」をご覧ください、2．当社は、2022年11月1日付で普通株式1株につき2株の割合で株式分割を行っております。2022年10月期の配当金については当該株式分割前の実際の配当金の額を記載しております。

Annual

Forecasts

(in millions of yens)

	Oct 2024	Apr 2024
Forecasts		
Forecasts		
Title for forecasts	3．2024年10月期の連結業績予想（2023年11月1日～2024年10月31日）	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	131,000	64,500
Upper	-	-
Lower	-	-
% change		
Forecast	4.8	4.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	8,700	4,300
Upper	-	-
Lower	-	-
% change		
Forecast	4.0	-0.1
Upper	-	-

Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	8,900	4,400
Upper	-	-
Lower	-	-
% change		
Forecast	1.5	-1.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	6,150	3,000
Upper	-	-
Lower	-	-
% change		
Forecast	3.9	0.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	352.06	171.74
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	
Preamble to consolidated forecasts		
Preamble to forecasts	(注) 当社は2023年9月11日開催の取締役会において、自己株式の取得について決議いたしました。また、2023年12月7日開催の取締役会において、自己株式の消却について決議いたしました。2024年10月期の連結業績予想における「1株当たり当期純利益」については、当該自己株式の取得及び消却の影響を考慮しております。詳細につきましては、2023年9月11日に公表いたしました「自己株式取得に係る事項の決定に関するお知らせ」及び本日（2023年12月7日）公表いたしました「自己株式の消却に関するお知らせ」をご覧ください。	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Oct 2023
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Oct 2023

Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注) 詳細は、添付資料 P. 13「5. 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Oct 2023	Oct 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	21,000,000	21,000,000
Number of treasury stock at the end of fiscal year	3,303,008	3,110,570
Average number of shares	17,774,558	18,075,098
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 当社は、2022年11月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「期末発行済株式数」、「期末自己株式数」及び「期中平均株式数」を算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Oct 2023	Oct 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	117,772	107,221
% change	9.8	23.4

Operating profit		
Operating profit	7,806	6,607
% change	18.1	65.1
Ordinary profit		
Ordinary profit	8,137	6,893
% change	18.0	62.2
Profit		
Profit	5,623	4,670
% change	20.4	51.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	316.36	258.41
Diluted earnings per share (Yen)	316.16	-
Note to non-consolidated operating results		

Note to operating results

(注) 1. 当社は、2022年11月1日付で普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」を算定しております。2. 2022年10月期の潜在株式調整後1株当たり当期純利益につきましては、希薄化効果を有している潜在株式が存在しないため記載しておりません。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Oct 2023	Oct 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	95,946	90,329
Net assets	47,325	43,613
Capital adequacy ratio (%)	49.3	48.2
Net assets per share (Yen)	2,670.84	2,435.81
Note to non-consolidated financial positions		
Owner's equity	47,265	43,575

Note to financial positions

(注) 当社は、2022年11月1日付で普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。

Business Results-Note to overview of nonconsolidated business results

	Oct 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

		Oct 2024
Non-consolidated forecasts		
Non-consolidated forecasts		
Preamble to non-consolidated forecasts		
Preamble to forecasts		-
Note to non-consolidated forecasts		
Note to forecasts		-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.