



December 8, 2023

Company Name: Ateam Inc.
Representative: Takao Hayashi, President
(Code Number: 3662)
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Notice Regarding Conclusion of Commitment Line Agreement

Ateam Inc. (hereafter "Ateam") announces that it has decided to enter into a commitment line agreement (the "Agreement") at the meeting of the Board of Directors held on December 8, 2023. The details are as follows.

1 Purpose of the Agreement

As described in "Notice Regarding Progress of Plan to Meet the Continued-Listing Criteria for the Prime Market and Partial Changes in the Plan" disclosed on October 13, 2023 (available only in Japanese), Ateam is making efforts to implement a renewed growth strategy, grow its investment business, and recover its business whose profitability deteriorated in order to comply with the criteria for maintaining listing status on the prime market by the fiscal year ending July 2025.

Through the conclusion of this Agreement, Ateam intends to secure necessary working capital for the growth of our business by securing flexible and stable means of raising funds. At the same time, we intend to further stabilize our financial base to prevent a decrease in cash reserves as we pursue inorganic investments such as M&As and capital and business alliances with other companies in accordance with our growth strategy.

2 Outline of the Agreement

(1) Commitment Amount	3 billion JPY
(2) Contract Type	Bilateral commitment line agreement
(3) Contract Date	December 29, 2023 (tentative)
(4) Commitment Period	From December 29, 2023 to December 29, 2024
(5) Counterparty	Sumitomo Mitsui Banking Corporation

3 Outlook

There is no revision to the consolidated earnings forecast for the fiscal year ending July 31, 2024 as a result of the conclusion of this Agreement.