

For Immediate Release

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ORIX JREIT Announces Extension of Commitment Line

TOKYO, December 15, 2023 — ORIX JREIT Inc. announces that its asset management company, ORIX Asset Management Corporation, determined to extend its commitment line announced in the press release “ORIX JREIT Announces Extension of Commitment Line Term” dated December 24, 2013.

1. Extension of the commitment line

Existing maturity date: December 27, 2024
New maturity date: December 29, 2025

2. Description of the commitment line contract

a. Limit of the commitment line	JPY 7.5 billion
b. Commitment line providers	Aozora Bank, Ltd.
c. Original contract date	December 27, 2013
d. Execution date of extension contract	December 27, 2023
e. New maturity date	December 29, 2025
f. Collateral / Guarantee	Un-secured / Non-guaranteed

3. Additional information for investors

With respect to the risks associated with the extension of the maturity date on the commitment line, the content of “Investment Risks” stated in our Securities Report (*Yukashoken Hokokusho*) for the 43rd fiscal period ended August 31, 2023, has not changed.

Note: This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.