

December 20, 2023

To All Concerned Parties

REIT Issuer: Daiwa Securities Living Investment Corporation
6-2-1 Ginza, Chuo-ku, Tokyo 104-0061
Yoshio Urata, Executive Director
(Securities Code: 8986)
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Notice Concerning Introduction of Investment Unit Ownership Programs

Daiwa Real Estate Asset Management Co. Ltd. (the “Asset Manager”), to which Daiwa Securities Living Investment Corporation (the “Investment Corporation”) entrusts management of its assets, hereby announces that it made the following decision at the meeting of the Board of Directors held today to introduce investment unit ownership programs (the “Programs”) for the investment units of the Investment Corporation and Daiwa Office Investment Corporation (“DOI”) which entrusts management of its assets to the Asset Manager.

1. Purpose of Introduction of the Programs

The purpose of the Programs is to improve investor value of the Investment Corporation and DOI (the “Investment Corporations”) over the medium to long term by aligning interests with the unitholders of the Investment Corporations through the promotion of acquisition and ownership of investment units of the Investment Corporations by officers and employees of the Asset Manager, and for the purpose of promoting welfare benefits for employees of the Asset Manager.

2. Overview of the Investment Unit Ownership Associations for Investment Units of the Investment Corporation

Name of investment unit ownership association	Daiwa Real Estate Asset Management Officer DLI Investment Unit Ownership Association	Daiwa Real Estate Asset Management Employee DLI Investment Unit Ownership Association
Purpose of establishment	• To contribute to improve medium to long term investor value through the alignment of interests with unitholders of the Investment Corporation	• To contribute to improve medium to long term investor value through the alignment of interests with unitholders of the Investment Corporation • To build assets on a medium to long term for employees through the promotion of welfare benefits
Overview of membership eligibility	Director or Auditor of the Asset Manager	Employee of the Asset Manager
Date of introduction	December 2023 (purchase of investment units is scheduled to commence in July 2024)	

The acquisition and sale of investment units through the Programs are restricted by the Asset Manager’s internal regulations such as the “Regulations on Control of Insider Trading.” Thorough care will be taken to prevent insider trading in the introduction and operation of the Programs.

3. Future Prospect

The introduction of the Programs will not impact the performance of the Investment Corporation.
For the Investment Corporation’s ESG policy, please refer to the following.

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