

January 4, 2024

For Immediate Release

Real Estate Investment Trust

Japan Logistics Fund, Inc. (Security Code: 8967)
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Asset Management Company

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Notice Concerning the Current Status of Investment Units Buyback Program

**(Buybacks under the Provisions of Article 80-5 of the Act on
Investment Trust and Investment Corporations)**

Japan Logistics Fund, Inc. (hereinafter referred to as “JLF”) announces the current status of the investment unit buyback program based on Article 80-2 of the Act on Investment Trusts and Investment Corporations (hereinafter referred to as the “Investment Trusts Act”) applied pursuant to Article 80-5, Paragraph 2 of the Investment Trusts Act.

The Status of Investment Units Buyback Program in December 2023

1. Total number of investment units repurchased under this buyback program: 2,163 units
2. Total amount of investment units repurchased under this buyback program: 609,656,700 yen
3. Buyback period : From December 1, 2023 to December 29, 2023 (on a trade date basis)
4. Buyback method : Market purchase at Tokyo Stock Exchange based on a purchase contract with a broker

(Reference Information)

Details of the resolution at a meeting of the board of directors on November 22, 2023

1. Planned total number of investment units to be purchased under this buyback program: Up to 3,300 units
2. Planned total amount of investment units under this buyback program: Up to 1,000 million yen
3. Buyback period: From November 24, 2023 to January 12, 2024

JLF has entrusted the market purchase of its own investment units at Tokyo Stock Exchange to a broker pursuant to a purchase contract.

*JLF's website: <https://8967.jp/en/>

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.