

January 5, 2024

For immediate release

Company name: CMIC HOLDINGS Co., Ltd.

Name of Representative: Kazuo Nakamura, Representative Director and CEO

(Stock Code: 2309; TSE Prime Market)

Contact: Wataru Mochizuki, Director and CFO

(Phone: +81-3-6779-8000)

Notice of Setting the Record date for Convening an Extraordinary General Meeting of Shareholders

At the Board of Directors meeting today, CMIC HOLDINGS Co., Ltd. (hereinafter referred to as “the Company”) resolved to set the record date for the extraordinary general meeting of shareholders to be held in early March 2024 (hereinafter referred to as “this extraordinary general meeting of shareholders”). We hereby announce as follows.

Notes

1. Record Date of the Extraordinary General Meeting of Shareholders

The record date is set on January 20 of 2024 (Saturday), in order to determine the number of shareholders to whom voting rights may be exercised at this extraordinary general meeting of shareholders, and the shareholders listed or recorded in the last shareholder register on the same day will be entitled to exercise their voting rights at this extraordinary general meeting of shareholders.

(1) Record date: January 20 of 2024 (Saturday)

(2) Public Notice date: January 5 of 2024 (Friday)

(3) Method of public notice: Electronic public notice (Posted on our website.)

<https://www.cmicgroup.com/files/user/ir/pdf/dk20240105.pdf>

2. Schedule of the extraordinary general meeting of shareholders and agenda items

As announced in our press release dated November 7, “Notice Regarding Implementation of Management Buyout and Recommendation to Tender Shares”, Hokuto Management Co., Ltd. (hereinafter referred to as “Tender Offeror”) has made a Tender Offer to the Company’s common shares (hereinafter referred to as “the Company’s Shares”) since November 8, 2023, with the result that the Tender Offeror was unable to acquire all of the Company’s shares (excluding treasury shares owned by the Company and shares that Artemis Co., Ltd. and Keith Japan Co., Ltd. have agreed with the Tender Offeror not to subscribe to the Tender Offer). Therefore, at the request of the Tender Offeror, the Company plans to propose at this Extraordinary General Shareholders' Meeting that a consolidation of the Company's shares be implemented pursuant to Article 180 of the Companies Act (the “Share Consolidation”). The Company plans to propose at the Extraordinary General Shareholders' Meeting that a resolution be adopted to partially amend the Articles of Incorporation to abolish the provision of the number of shares constituting one unit of shares subject to the effectuation of the Consolidation of Shares.

The Company will announce the date and location of the extraordinary general meeting of shareholders and details of agenda items once decided.