



February 1, 2024

To all concerned parties

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Notice of Revisions to Earnings Forecasts

ROHM has revised the forecast data announced on November 1, 2023 as indicated below to better reflect recent trends in its business results.

1. Revisions to forecast data of consolidated business results for the fiscal year ending March 31, 2024.
(From April 1, 2023 to March 31, 2024)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
Previously announced forecast (A)	(Millions of yen) 500,000	(Millions of yen) 53,000	(Millions of yen) 70,000	(Millions of yen) 59,000	Yen 151.77
Revised forecast (B)	470,000	44,000	64,000	48,000	123.47
Change (B-A)	-30,000	-9,000	-6,000	-11,000	
Percent change (%)	-6.0	-17.0	-8.6	-18.6	
(Reference) Results for the previous fiscal year (fiscal year ended March 31, 2023)	507,882	92,316	109,530	80,375	204.66

(Note) The Company implemented a four-for-one common stock split, effective October 1, 2023. "Net income per share" are calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

2. Factors for the revisions

The outlook for the global economy remains uncertain due to growing concerns over geopolitical risks, higher interest rates due to global inflation, and unstable foreign exchange markets, among other factors. The electronics industry will likely continue to benefit from the further promotion of energy savings to combat climate change and help realize a decarbonized society, and increasing capital investments for factory automation and digitization around the world.

As of the end of the third quarter, sales of mainstay products such as SiC power semiconductors remained steady. In the automotive market, our main focus, sales have continued to increase each quarter due to the recovery trend in automobile production. However, due to inventory adjustments of automobile-related components that exceeded our expectations, annual growth is expected to be limited. Inventory adjustments and sluggish demand are also lingering in the industrial equipment and computer & storage markets. In response, the ROHM Group is working to reduce costs by curbing expenses and other measures. As a result, full-year results are expected to fall short of the consolidated earnings forecast announced on November 1, 2023. On the other hand, in order to realize the ROHM Group's goal of becoming a major global player, it is necessary to increase

production capacity for power and analog products without delay. Therefore, we will not make any changes to our capital investment plan for the current fiscal year set at the beginning of the fiscal year, and complete investments no matter the business condition.

In light of the circumstances above, we have revised our full-year consolidated earnings forecast for the fiscal year ending March 31, 2024, as above.

The assumed exchange rate for the fourth quarter of the year ending March 31, 2024 is 1.00 USD = 140 JPY.

<Notabilia on forecast data>

Statements regarding the business results forecast accounted for in this press release is based on current information acquired by ROHM as well as specific legitimate prerequisites, and actual business results may differ considerably due to various factors.

Note: This report is a translation of the press release of the Company prepared in accordance with the provisions set forth in the Securities and Exchange Law and its related accounting regulations. The original version of this press release is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this press release and the original, the original Japanese version shall govern.