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February 9, 2024

Company name: OSAKA SODA Co., Ltd.  
Name of representative: Kenshi Terada, Representative Director and President and Chief Executive Officer  
(Securities code: 4046; Tokyo Stock Exchange)  
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**Notice Concerning Determination of Matters Related to the Acquisition of Treasury Shares  
(Acquisition of treasury shares pursuant to the provisions of the Articles of Incorporation,  
based on the provisions of Article 165, paragraph (2) of the Companies Act)**

At a meeting of the Board of Directors held on February 9, 2024, the Company passed a resolution concerning matters related to the acquisition of treasury shares, pursuant to the provisions of Article 156 of the Companies Act, as applied following the deemed replacement of terms provided for in Article 165, paragraph (3) of the same.

1. Reasons for the acquisition of treasury shares

To implement flexible capital policies in response to changes in the business environment

2. Details of the matters related to the acquisition of treasury shares

- |                                           |                                                                                                          |
|-------------------------------------------|----------------------------------------------------------------------------------------------------------|
| (1) Class of shares to be acquired        | Common shares of the Company                                                                             |
| (2) Total number of shares to be acquired | 100,000 shares (maximum)<br>(0.4% of the total number of issued shares (excluding treasury shares))      |
| (3) Total value of acquisition            | ¥800 million (maximum)                                                                                   |
| (4) Acquisition period                    | From February 13, 2024 to February 29, 2024                                                              |
| (5) Method of acquisition                 | Purchase through off-auction own share repurchase trading system of the Tokyo Stock Exchange (ToSTNeT-3) |

(Reference) Status of treasury shares held as of December 31, 2023

- (1) Total number of issued shares (excluding treasury shares): 25,441,789 shares  
(2) Number of treasury shares: 1,290,228 shares