

Document and entity information

Dec 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2024-02-13
Company name	YAMABIKO CORPORATION
Securities code	6250
URL	https://www.yamabiko-corp.co.jp/
Representative	
Title	代表取締役社長執行役員
Name	久保 浩
Inquiries	
Title	経理部長
Name	石井 宏明
Tel	0428-32-6111
Other	
Date of general shareholders' meeting (as planned)	2024-03-28
Dividend payable date (as planned)	2024-03-11
Annual securities report filing date (as planned)	2024-03-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（アナリスト・機関投資家向け）
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-

Business Results-Operating results

(in millions of yens)

	Dec 2023	Dec 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	151,400	156,159
% change	-3.0	9.7
Operating profit		
Operating profit	14,230	8,688
% change	63.8	-6.9
Ordinary profit		
Ordinary profit	14,066	9,217
% change	52.6	-7.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	9,097	6,299
% change	44.4	-16.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	12,866	11,358
Change in comprehensive income	13.3	2.4
Other consolidated operating results		
Basic earnings per share (Yen)	218.97	151.45
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	11.0	8.6
Ordinary profit to total assets ratio (%)	10.2	7.0
Operating profit to net sales ratio (%)	9.4	5.6
Note to consolidated operating results		
Investment profit (loss) on equity method	0	28
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Dec 2023	Dec 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	134,562	141,198
Net assets	87,687	77,373
Capital adequacy ratio (%)	65.2	54.8
Net assets per share (Yen)	2,120.26	1,859.47
Note to consolidated financial positions		
Owner's equity	87,687	77,373
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Dec 2023	Dec 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	19,255	-5,150
Cash flows from investing activities	-3,646	-3,753
Cash flows from financing activities	-17,958	10,546

Cash and equivalents, end of period	12,187	14,271
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2024	Dec 2023	Dec 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		26.00	26.00
Forecast	30.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		29.00	26.00
Forecast	30.00		
Upper	-		
Lower	-		
Annual			
Result		55.00	52.00
Forecast	60.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,293	2,168
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		25.2	34.4
Forecast	25.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.6	3.0
Note to dividends			
Note to dividends			

Annual

(注) 配当の状況に関する詳細につきましては、添付資料5ページ「1.経営成績等の概況(5)利益配分に関する基本方針および当期・次期の配当」をご覧ください。

Forecasts

	Dec 2024	Jun 2024
Forecasts		
Forecasts		
Title for forecasts	3 . 2024年12月期の連結業績予想 (2024年1月1日 ~ 2024年12月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	158,000	84,000
Upper	-	-
Lower	-	-
% change		
Forecast	4.4	4.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	14,300	10,000
Upper	-	-
Lower	-	-
% change		
Forecast	0.5	-2.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	13,800	9,600
Upper	-	-
Lower	-	-
% change		
Forecast	-1.9	-9.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	10,000	7,000
Upper	-	-
Lower	-	-
% change		
Forecast	9.9	4.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	240.69	168.48
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2023	Dec 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	44,108,428	44,108,428
Number of treasury stock at the end of fiscal year	2,751,552	2,498,222
Average number of shares	41,546,457	41,594,619
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2023	Dec 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	76,333	84,572
% change	-9.7	-2.0
Operating profit		
Operating profit	4,873	6,825
% change	-28.6	37.9
Ordinary profit		
Ordinary profit	5,376	7,742
% change	-30.6	38.4

Profit		
Profit	4,089	5,295
% change	-22.8	27.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	98.42	127.31
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2023	Dec 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	79,123	80,194
Net assets	41,597	39,694
Capital adequacy ratio (%)	52.6	49.5
Net assets per share (Yen)	1,005.81	953.97
Note to non-consolidated financial positions		
Owner's equity	41,597	39,694
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2024
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.