

February 27, 2024

For Immediate Release

Real Estate Investment Trust

Japan Logistics Fund, Inc. (Security Code: 8967) Representative: Seiichi Suzuki, Executive Director

Asset Management Company

Mitsui & Co., Logistics Partners Ltd. Representative: Seiichi Suzuki, President & CEO Contact: Shintaro Miyata, Finance & IR Dept.

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Notice Concerning Borrowing Capital (Debt Cost)

Japan Logistics Fund, Inc. (hereinafter referred to as "JLF") announced today that debt cost of the loans press released on February 22, 2024 has been decided as below:

Lenders	Amount of loans	Interest rate	Term of loans	Borrowing date	Repayment date
Development Bank of Japan Inc.	2,000 million yen	1.39250%	10.0 years		February 28, 2034
Nippon Life Insurance Company	2,500 million yen	1.23000%	9.5 years	February 29, 2024	August 31, 2033
Mitsui Sumitomo Insurance Company, Limited	1,000 million yen	0.83625%	5.0 years		February 28, 2029

(End)

(Press Release for Reference)

- Notice Concerning Borrowing Capital (Refinancing with green loans and others) on February 22, 2024

*JLF's website: https://8967.jp/en/

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.