

## For Immediate Release

REIT Issuer:

ORIX JREIT Inc. (TSE: 8954)

Hiroshi Miura Executive Director

Asset Management Company:

ORIX Asset Management Corporation

Mitsuru Tanaka President and CEO

Inquiries:

Kazufumi Itabashi

Head of Finance and Investor Relations

TEL:+81 3 5776 3323

## **ORIX JREIT Announces Applicable Interest Rates of the Debt Financing**

TOKYO, March 18, 2024 — ORIX JREIT Inc. announces that the applicable interest rates of the debt financing, announced on March 15, 2024, were determined as follows.

Lender	Loan amount (JPY million)	Applicable interest rates	Drawdown date	Maturity date	Remark
MUFG Bank, Ltd.	1,750	0.98250%	March 21, 2024	December 20, 2030	Un-secured, Non-guaranteed, Fixed rate
Mizuho Trust & Banking Co., Ltd.	1,390	0.99600% (Note)	March 21, 2024	March 20, 2032	Un-secured, Non-guaranteed, Fixed rate

Note: This borrowing will be procured through SLL and the interest rate will be changed depending on the achievement of Sustainability Performance Targets ("SPT"). Notice will be given if the interest rate is changed. For the details on this borrowing and SPT, please refer to the press release "ORIX JREIT Announces New Debt Financing" announced on March 15, 2024

Note: This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.