

For Immediate Release

Real Estate Investment Trust Securities Issuer
 1-6-5 Marunouchi, Chiyoda-ku, Tokyo
 Mitsubishi Estate Logistics REIT Investment Corporation
 Representative: Ken Takanashi, Executive Director
 (Securities Code: 3481)

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(Revised) Notice Concerning Acquisition of Domestic Real Estate Trust Beneficiary Interest

Mitsubishi Estate Logistics REIT Investment Corporation revised a part of the press release titled “Notice Concerning Acquisition of Domestic Real Estate Trust Beneficiary Interest” dated April 15, 2024. Details are outlined below with the amended part underlined:

<Before Revision>

(Thousands of yen)

Summary of appraisal report			
Property name	MJ Logipark Ichinomiya 1	Appraiser	Japan Real Estate Institute
Appraisal value	6,790,000	Valuation date	As of March 1, 2024
(Omitted)			
Items	Details	Outline	
Appraisal value based on direct capitalization method	6,860,000		
(5) Capital expenditure	<u>7,088</u>	Assessed based on the medium and long term repair and maintenance costs in the engineering report.	
(6) Net cash flow (NCF: (3)+(4)-(5))	<u>281,201</u>		

<After Revision>

(Thousands of yen)

Summary of appraisal report			
Property name	MJ Logipark Ichinomiya 1	Appraiser	Japan Real Estate Institute
Appraisal value	6,790,000	Valuation date	As of March 1, 2024
(Omitted)			
Items	Details	Outline	
Appraisal value based on direct capitalization method	6,860,000		
(5) Capital expenditure	<u>7,052</u>	Assessed based on the medium and long term repair and maintenance costs in the engineering report.	
(6) Net cash flow (NCF: (3)+(4)-(5))	<u>281,237</u>		

This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.

For more information about Mitsubishi Estate Logistics REIT Investment Corporation, please visit:

<https://mel-reit.co.jp/en/>