

Financial Results for the Second Quarter of the Fiscal Year Ending September 30, 2024

Company name: Obara Group Incorporated Stock exchange listing: Tokyo Stock Exchange

Stock code number: 6877 URL: http://www.obara-q.com/en/

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Scheduled date of filing financial statement: May 13, 2024

Scheduled date of commencement of dividend payment: June 3, 2024

Supplementary material: Yes Financial results meeting: Yes

(Figures are rounded off to the nearest one million yen.)

1. Consolidated Results for the Second Quarter of FY 2024 (October 1, 2023 through March 31, 2024)

(1) Business Results (Cumulative total)

(Percentages indicate changes from the corresponding period of the previous fiscal year.)

	Net sales	Operating income	Ordinary income	Net income
	Millions of yen %			
Second Quarter of FY2024	26,452 (10.2)	4,273 (22.8)	4,588 (19.2)	3,095 (22.2)
Second Quarter of FY2023	29,467 32.9	5,537 59.0	5,679 44.9	3,980 71.8

(Note) Comprehensive income: 3,901 million yen, 55.5% (Q2 of FY2024); 2,508 million yen, (59.2)% (Q2 of FY2023)

	Net income per share	Diluted net income per share
	Yen	Yen
Second Quarter of FY2024	176.96	_
Second Quarter of FY2023	253.18	223.35

(2) Financial Position

(=)					
	Total assets	Net assets	Shareholders' equity ratio		
	Millions of yen	Millions of yen	%		
Second Quarter of FY2024	97,930	77,843	79.4		
FY2023	94,623	74,111	78.2		

(Note) Shareholders' equity: 77,778 million yen (Q2 of FY2024), 74,035 million yen (FY2023)

2. Dividends

	Dividend per share				
	End of Q1	End of Q2	End of Q3	End of FY	Total
FY2023 FY2024	Yen — — — — — — — — — — — — — — — — — — —	Yen 60.00 60.00	Yen —	Yen 90.00	Yen 150.00
FY2024 (Forecast)			_	90.00	150.00

(Note) Revision to the previously announced dividend forecast: None

3. Consolidated Financial Forecast for the FY2024 (October 1, 2023 through September 30, 2024)

(Percentages indicate changes from the previous fiscal year.)

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	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Millions of yen %	Yen			
Full Year	54,500 (1.3)	9,000 (0.2)	9,600 (0.9)	6,600 (8.5)	377.25

(Notes) Revision to the previously announced consolidated financial forecast: None

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