

June 27, 2013

Company name: Aozora Bank, Ltd.
Name of representative: Shinsuke Baba, President and CEO
Listed exchange: TSE, Code 8304
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Re: Repayment of a part of the public funds

Tokyo June 27, 2013 – Aozora Bank, Ltd. ('Aozora' or 'the Bank') announced that it made a public funds repayment of 20.49 billion yen today in accordance with the Bank's Comprehensive Recapitalization Plan announced on September 27, 2012 by way of a super preferred dividend payment on Class-C Series 5 preferred shares from other capital surplus.

As a result of today's super preferred dividend payment, public funds repaid under the Comprehensive Recapitalization Plan totaled 43.19 billion yen, bringing the remaining balance down to 184.41 billion yen.

Going forward, the Bank will continue steady repayment of the remaining public funds in accordance with the plan, and would like to once again thank all of its stakeholders for their ongoing support.

End