

## Document and entity information

Mar 2024

### Company information

#### Company information

FASF member mark true

Document name 決算短信〔日本基準〕(連結)

Filing date 2024-05-15

Company name Yashima Denki Co.,Ltd.

#### Stock exchange listings

Tokyo true

Tokyo Prime true

Tokyo Standard -

Tokyo Growth -

Tokyo 1st section -

Tokyo 2nd section -

Tokyo Mothers -

Tokyo JASDAQ -

Tokyo PRO Market -

Tokyo Others -

Nagoya -

Nagoya Premire -

Nagoya Main -

Nagoya Next -

Nagoya Others -

Sapporo -

Sapporo -

Sapporo Ambitious -

Sapporo Others -

Fukuoka -

Fukuoka -

Fukuoka Q-Board -

Fukuoka Others -

Phoenix -

Japan Securities Dealers Association -

Securities code 31530

URL <https://www.yashima-denki.co.jp/>

#### Business category

General Business true

Specific Business -

Fiscal Year End 2024-03-31

#### Representative

Title 代表取締役社長兼 C O O

Name 清 宮 茂 樹

#### Inquiries

Title 経営統括本部 ブランド戦略ユニットユニットリーダー

Name 菱 山 賢

Tel 03(3507)3349

#### Other

Date of general shareholders' meeting (as planned) 2024-06-25

Dividend payable date (as planned) 2024-06-05

Annual securities report filing date (as planned) 2024-06-25

Supplemental material of annual results true

Way of getting -

Convening briefing of annual results true

Target audience 機関投資家・証券アナリスト向け

## Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	64,862	60,270
% change	7.6	0.4
Operating profit		
Operating profit	3,894	2,794
% change	39.3	31.6
Ordinary profit		
Ordinary profit	4,019	2,929
% change	37.2	30.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,657	1,916
% change	38.7	25.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,590	1,954
Change in comprehensive income	83.7	32.5
Other consolidated operating results		
Basic earnings per share (Yen)	125.22	90.10
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	10.3	8.1
Ordinary profit to total assets ratio (%)	6.7	5.3
Operating profit to net sales ratio (%)	6.0	4.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	60,430	58,738
Net assets	27,498	24,392
Capital adequacy ratio (%)	45.1	41.2
Net assets per share (Yen)	1,284.59	1,141.83
Note to consolidated financial positions		
Owner's equity	27,280	24,202
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	809	2,916
Cash flows from investing activities	848	-1,487
Cash flows from financing activities	-848	-663

Cash and equivalents, end of period

12,142

11,332

## Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		28.00	25.00
Forecast	32.00		
Upper	-		
Lower	-		
Annual			
Result		28.00	25.00
Forecast	32.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		594	529
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		22.4	27.7
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.3	2.3
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

	Mar 2025
Forecasts	
Forecasts	

Title for forecasts	3 . 2025年 3 月期の 連結業績予想（2024 年 4 月 1 日～2025年 3 月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	65,000
Upper	-
Lower	-
% change	
Forecast	0.2
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	4,200
Upper	-
Lower	-
% change	
Forecast	7.8
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	4,300
Upper	-
Lower	-
% change	
Forecast	7.0
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	2,900
Upper	-
Lower	-
% change	
Forecast	9.1
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	136.56
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2024
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-

Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2024
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	true
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2024	Mar 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	21,782,500	21,782,500
Number of treasury stock at the end of fiscal year	546,001	586,177
Average number of shares	21,223,570	21,268,405
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	43,607	41,623
% change	4.8	0.4
Operating profit		
Operating profit	2,252	1,639
% change	37.3	83.9
Ordinary profit		
Ordinary profit	2,756	2,158
% change	27.7	46.5
Profit		
Profit	1,949	1,663

% change	17.2	39.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	91.86	78.21
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	46,733	44,360
Net assets	21,746	19,911
Capital adequacy ratio (%)	46.5	44.9
Net assets per share (Yen)	1,024.00	939.39
Note to non-consolidated financial positions		
Owner's equity	21,746	19,911

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.