

June 28, 2013

Resona Holdings, Inc.

Kazuhiro Higashi

Director, President and Representative Executive Officer

(Code No.: 8308, 1st Section of the Tokyo Stock Exchange

and the Osaka Securities Exchange)

Notice of Partial Corrections to
“Financial Results Report for Fiscal Year 2012 (Reference Materials)”

Certain figures reported in “Financial Results Report for Fiscal Year 2012 (Reference Materials)”, which was announced on May 10, 2013, should be corrected as shown below. The figures before and after the correction are underlined.

Description

I. Highlights of Financial Results for Fiscal Year 2012

5. Use and source of funds

Page I-6

(Before correction)

<Total of three banks>

(Millions of yen, %)

| | FY 2012 (A) | | | (A)-(B) | | | FY 2011 (B) | | |
|---------------------|-------------------|----------|------|-----------------|----------|--------|-----------------|----------|------|
| | Average Balance | Interest | Rate | Average Balance | Interest | Rate | Average Balance | Interest | Rate |
| 1. Total operations | | | | | | | | | |
| Use of Funds | <u>38,207,492</u> | 484,904 | 1.26 | <u>568,098</u> | (28,394) | (0.09) | 37,639,393 | 513,298 | 1.36 |
| Source of Funds | <u>38,369,603</u> | 51,896 | 0.13 | <u>405,128</u> | (7,207) | (0.02) | 37,964,475 | 59,103 | 0.15 |

3. International operations

| | | | | | | | | | |
|-----------------|----------------|--------|-------------|-----------------|---------|--------|---------|--------|------|
| Use of Funds | <u>744,267</u> | 18,179 | <u>2.44</u> | <u>39,020</u> | 365 | (0.08) | 705,246 | 17,813 | 2.52 |
| Source of Funds | <u>859,183</u> | 12,090 | <u>1.40</u> | <u>(76,596)</u> | (2,493) | (0.15) | 935,779 | 14,583 | 1.55 |

(After correction)

<Total of three banks>

(Millions of yen, %)

| | FY 2012 (A) | | | (A)-(B) | | | FY 2011 (B) | | |
|---------------------|-------------------|----------|------|-----------------|----------|--------|-----------------|----------|------|
| | Average Balance | Interest | Rate | Average Balance | Interest | Rate | Average Balance | Interest | Rate |
| 1. Total operations | | | | | | | | | |
| Use of Funds | <u>38,346,097</u> | 484,904 | 1.26 | <u>706,703</u> | (28,394) | (0.09) | 37,639,393 | 513,298 | 1.36 |
| Source of Funds | <u>38,400,801</u> | 51,896 | 0.13 | <u>436,325</u> | (7,207) | (0.02) | 37,964,475 | 59,103 | 0.15 |

3. International operations

| | | | | | | | | | |
|-----------------|----------------|--------|-------------|-----------------|---------|--------|---------|--------|------|
| Use of Funds | <u>882,872</u> | 18,179 | <u>2.05</u> | <u>177,625</u> | 365 | (0.46) | 705,246 | 17,813 | 2.52 |
| Source of Funds | <u>890,380</u> | 12,090 | <u>1.35</u> | <u>(45,399)</u> | (2,493) | (0.20) | 935,779 | 14,583 | 1.55 |

(Before correction)

<Resona bank>

(Millions of yen, %)

| | FY 2012 (A) | | | (A)-(B) | | | FY 2011 (B) | | |
|---------------------|-----------------|----------|------|-----------------|----------|--------|-----------------|----------|------|
| | Average Balance | Interest | Rate | Average Balance | Interest | Rate | Average Balance | Interest | Rate |
| 1. Total operations | | | | | | | | | |
| Use of Funds | 23,700,235 | 306,372 | 1.29 | 310,794 | (18,200) | (0.09) | 23,389,440 | 324,573 | 1.38 |
| Source of Funds | 24,006,441 | 38,522 | 0.16 | 78,103 | (4,706) | (0.01) | 23,928,337 | 43,229 | 0.18 |

3. International operations

| | | | | | | | | | |
|-----------------|---------|--------|------|----------|---------|--------|---------|--------|------|
| Use of Funds | 614,397 | 17,213 | 2.80 | 81,539 | 495 | (0.33) | 532,858 | 16,718 | 3.13 |
| Source of Funds | 729,416 | 11,688 | 1.60 | (33,921) | (1,867) | (0.17) | 763,338 | 13,555 | 1.77 |

(After correction)

<Resona bank>

(Millions of yen, %)

| | FY 2012 (A) | | | (A)-(B) | | | FY 2011 (B) | | |
|---------------------|-----------------|----------|------|-----------------|----------|--------|-----------------|----------|------|
| | Average Balance | Interest | Rate | Average Balance | Interest | Rate | Average Balance | Interest | Rate |
| 1. Total operations | | | | | | | | | |
| Use of Funds | 23,838,839 | 306,372 | 1.28 | 449,399 | (18,200) | (0.10) | 23,389,440 | 324,573 | 1.38 |
| Source of Funds | 24,037,639 | 38,522 | 0.16 | 109,301 | (4,706) | (0.01) | 23,928,337 | 43,229 | 0.18 |

3. International operations

| | | | | | | | | | |
|-----------------|---------|--------|------|---------|---------|--------|---------|--------|------|
| Use of Funds | 753,002 | 17,213 | 2.28 | 220,143 | 495 | (0.85) | 532,858 | 16,718 | 3.13 |
| Source of Funds | 760,614 | 11,688 | 1.53 | (2,724) | (1,867) | (0.23) | 763,338 | 13,555 | 1.77 |