



Takeda Pharmaceutical Company Limited

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News Release

Takeda Sets Terms and Conditions for its Domestic Unsecured Straight Bond Issues

Osaka, Japan, July 10, 2013 — Takeda Pharmaceutical Company Limited (“Takeda”) announced today that it determined terms and conditions for the issues of unsecured straight bonds in Japan. The terms and conditions for each series — namely Takeda’s fourteenth and fifteenth Series of Unsecured Straight Bonds — are set as follows.

Series Name	Fourteenth Series	Fifteenth Series
Aggregate principal amount to be issued	60 billion yen	60 billion yen
Denomination of each bond	100 million yen (a single kind)	
Coupon rate (per annum)	0.540%	0.704%
Issue price	100% of the principal amount	
Interest payment dates	January 19 and July 19 of each year (First interests payment date will be January 19, 2014)	
Maturity date	July 19, 2019	July 17, 2020
Payment date	July 19, 2013	

(Notes)

Takeda intends to use the proceeds from the bond issues to repay its existing bond and for general corporate purposes.

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This press release does not constitute an offer of any securities for sale in any jurisdiction. This press release has been prepared for the sole purpose of publicly announcing the issuance of new bonds and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. The securities referred to above have not been, and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.