



Consolidated Financial Results for the Year Ended June 30, 2013 (Japanese GAAP)

August 12, 2013

Company name: Lasertec Corporation
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 6920
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 Preparation of supplementary materials for financial results: Yes
 Financial results briefing: Yes (for analysts and institutional investors)

(Figures less than a million yen are rounded down.)

1. Consolidated financial results for the year ended June 30, 2013

(1) Consolidated operating results

(The percentage figures indicate changes from the previous fiscal year.)

	Net sales		Operating income(loss)		Ordinary income(loss)		Net income(loss)	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2013	11,397	(7.6)	2,149	(30.4)	2,536	(14.7)	1,610	(10.5)
June 30, 2012	12,337	(3.0)	3,088	26.5	2,974	29.5	1,798	18.5

(Note) Comprehensive income: Year ended June 30, 2013: 1,753 million yen [0.6%]

Year ended June 30, 2012: 1,743 million yen [16.2%]

	Net income(loss) per share	Net income per share, fully diluted	Return on shareholders' equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
June 30, 2013	71.43	71.33	10.5	12.5	18.9
June 30, 2012	79.79	79.66	12.8	14.3	25.0

(Reference) Profit/loss on equity method: Year ended June 30, 2013: None Year ended June 30, 2012: None

(Note) Effective July 1, 2013, the company split its common stock 2 for 1 in accordance with the resolution of the Board of Directors dated May 27, 2013. The figures of "net income per share" and "net income per share, fully diluted" are calculated as if the stock split took place at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
June 30, 2013	19,911	15,819	79.3	700.31
June 30, 2012	20,774	14,777	71.0	654.05

(Reference) Equity: June 30, 2013: 15,785 million yen June 30, 2012: 14,741 million yen

(Note) Effective July 1, 2013, the company split its common stock 2 for 1 in accordance with the resolution of the Board of Directors dated May 27, 2013. The figures of "net assets per share" are calculated as if the stock split took place at the beginning of the previous fiscal year.

(3) Consolidated cash flow position

	Cash flow from operating activities	Cash flow from investment activities	Cash flow from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
June 30, 2013	602	(137)	(1,303)	3,967
June 30, 2012	2,575	(52)	(2,168)	4,625

2. Dividends

	Dividends per share					Dividend payment (Total)	Dividend ratio (Consolidated)	The ratio of dividend to shareholders' equity (Consolidated)
	End 1Q	End 2Q	End 3Q	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
June 30, 2012	—	0.00	—	53.00	53.00	597	33.2	4.2
June 30, 2013	—	0.00	—	48.00	48.00	540	33.6	3.5
June 30, 2014 (Forecast)	—	0.00	—	20.00	20.00		31.1	

(Notes) The year-end dividends for the year ended June 30, 2013, are comprised of the following: an ordinary dividend of 43.00 yen per share and a commemorative dividend of 5.00 yen per share to commemorate the company's listing on the first section of the Tokyo Stock Exchange.

Effective July 1, 2013, the company split its common stock 2 for 1 in accordance with the resolution of the Board of Directors dated May 27, 2013. Since the effective date of the stock split is July 1, 2013, the company will pay dividends of June 30, 2013, based on the number of shares outstanding prior to the stock split.

3. Forecast of consolidated financial results for the year ending June 30, 2014

(The percentage figures indicate changes from the same period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First 2Qs	4,500	(31.5)	50	(97.2)	50	(97.4)	30	(97.6)	1.33
Annual	13,400	17.6	2,250	4.7	2,250	(11.3)	1,450	(9.9)	64.33

(Note) Effective July 1, 2013, the company split its common stock 2 for 1 in accordance with the resolution of the Board of Directors dated May 27, 2013. The figures of "net income per share" in this forecast of consolidated financial results are based on the number of shares outstanding after the stock split.

※ Notes

(1) Significant changes of subsidiaries during the period (changes of specified subsidiaries accompanying changes in the scope of consolidation): None

Number of subsidiaries added to consolidation: None (Company names: N/A),
Number of subsidiaries excluded from consolidation: None (Company names: N/A)

(2) Changes in accounting policy, changes or restatement of accounting estimates

- (a) Changes in accounting policy due to revision of accounting standards: Yes
- (b) Changes in accounting policy other than (a): None
- (c) Changes in accounting estimates: Yes
- (d) Restatement due to revision: None

(3) Number of issued shares (common stock):

	(Shares)			
(a) Number of issued shares at the end of the period (including treasury stock)	June 30, 2013	23,571,600	June 30, 2012	23,571,600
(b) Number of treasury stock at the end of the period	June 30, 2013	1,030,800	June 30, 2012	1,032,800
(c) Average number of shares during the period	June 30, 2013	22,538,932	June 30, 2012	22,534,540

(Note) Effective July 1, 2013, the company split its common stock 2 for 1 in accordance with the resolution of the Board of Directors dated May 27, 2013. The number of issued shares at the end of the period (including treasury stock), the number of treasury stock at the end of the period, and the average number of shares during the period are calculated as if the stock split took place at the beginning of the previous fiscal year.

(Reference) Financial Results for the Year Ended June 30, 2013 (Non-Consolidated)

1. Financial results

(1) Operating results

(The percentage figures indicate changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2013	10,739	(9.6)	1,995	(25.7)	2,623	(7.6)	1,745	(2.2)
June 30, 2012	11,881	0.3	2,684	39.1	2,840	49.9	1,784	38.9

	Net income per share	Net income per share, fully diluted
	Yen	Yen
June 30, 2013	77.44	77.33
June 30, 2012	79.17	79.04

(Note) Effective July 1, 2013, the company split its common stock 2 for 1 in accordance with the resolution of the Board of Directors dated May 27, 2013. The figures of "net income per share" and "net income per share, fully diluted" are calculated as if the stock split took place at the beginning of the previous fiscal year.

(2) Financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
June 30, 2013	19,357	15,305	78.9	677.52
June 30, 2012	20,151	14,100	69.8	624.02

(Reference) Equity: June 30, 2013: 15,271 million yen June 30, 2012: 14,064 million yen

(Note) Effective July 1, 2013, the company split its common stock 2 for 1 in accordance with the resolution of the Board of Directors dated May 27, 2013. The figures of "net assets per share" are calculated as if the stock split took place at the beginning of the previous fiscal year.

※ Disclosure regarding the status of auditing of this report

This summary of financial results and its related materials are not subject to auditing under the Financial Instruments and Exchange Act of Japan. As of the date of this report, auditing of the consolidated financial statements based on the Financial Instruments and Exchange Act has not been completed.

※ Cautionary statement for proper use of forecast of financial results and other special notes

(Cautions about forward-looking statements)

The forecast of financial results provided in this summary and its related materials is based on information available to the management at the time of announcement and on assumptions it has judged to be reasonable. Lasertec makes no guarantees about achieving the forecast provided herein. Actual results may differ materially from the forecast due to various factors.

(Availability of presentation materials of financial results)

Lasertec will make a presentation of financial results to analysts and institutional investors on August 14, 2013. The presentation materials provided at this meeting will be available on Lasertec's website.

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1. Analysis of Operating Results and Financial Position

(1) Analysis of operating results

① Outline of this fiscal year (ended June 2013)

During this fiscal year, the U.S. economy showed some signs of recovery in employment and housing market, but Europe continued to suffer a prolonged recession while the growth in China and other emerging countries was slowing down due to a decrease in export to advanced countries and due to the effect of a tight monetary policy. Overall, the prospect of the global economy remained uncertain throughout the period.

The Japanese economy reeled from a low level of export due to the global recession and the continued appreciation of yen throughout 2012. However, since the government change took place at the end of 2012, a new economic policy and a drastically easier monetary policy have brought a reversal of appreciation of yen and a rising stock market. As a result, expectations are now higher for recovery of the Japanese economy.

In the semiconductor industry, which is our main market, we experienced a tough business environment during this consolidated fiscal year. This is because the manufacturers of memory devices kept their capital expenditures low due to sluggish PC sales while a major foundry that had been making a high level of capital expenditures until the previous fiscal year began to reduce their investment. However, we began to see some signs of recovery starting this spring in the investment of logic devices as well as of memory devices.

In the flat panel display (FPD) industry, we no longer expect the level of investment we used to see because the largest market segment, the large-sized LCD TVs, has already passed its prime stage of growth.

In the energy and environment-related business, the photovoltaic cell market saw little growth in monetary basis due to overproduction. The market of lithium ion rechargeable batteries, on the other hand, continued to have a steady growth mainly from demands for electric vehicles. The market of power devices used to control electricity consumption grew, particularly for devices of new materials such as SiC and GaN, although it is still a relatively small market.

Under the circumstances, our consolidated net sales for this consolidated fiscal year recorded 11,397 million yen, down 7.6% from the previous fiscal year. By product segment, semiconductor-related equipment accounted for 9,086 million yen (up 3.2%), FPD-related equipment for 229 million yen (down 85.3%), and laser microscopes for 546 million yen (down 25.3%). As for consolidated income for this fiscal year, we wrote off a loss from revaluation of inventories due to a dramatic change of market environment and resulted in an operating income of 2,149 million yen (down 30.4%), an ordinary income of 2,536 million yen (down 14.7%), and a net income of 1,610 million yen (down 10.5%).

② Forecast for the next fiscal year (ending June 2014)

Although the global economy is expected to go on a path of gradual recovery, particularly in the United States and Japan, there are large factors of uncertainty such as continued recessions in Europe and economic slowdowns in emerging countries. The prospect of the global economy, therefore, remains uncertain.

In the semiconductor industry, our main market, we expect to see a higher level of overall capital expenditures than what we saw in the previous fiscal year. This is mainly because we expect a high level of investment in logic devices driven by strong demands for smartphones and tablets as well as an increase in investment in memory devices.

Under the circumstances, we are aiming to increase sales by focusing on semiconductor-related businesses. We expect our consolidated results in the fiscal year ending June 2014 to be 13,400 million yen in sales, 2,250 million yen in operating profit, 2,250 million yen in ordinary profit and 1,450 million yen in net profit.

(2) Analysis of financial position

① Assets, Liabilities, and Net Assets

Total assets at the end of this consolidated fiscal year amounted to 19,911 million yen, down 862 million yen from the end of the previous fiscal year. This is mainly because of a decrease of 645 million yen in cash and deposits and a decrease of 516 million yen in notes and accounts receivable-trade whereas

other current assets increased by 206 million yen and deferred tax assets increased by 149 million yen.

Liabilities at the end of this consolidated fiscal year amounted to 4,091 million yen, down 1,904 million yen from the end of the previous fiscal year. This is mainly because long-term loans payable decreased by 706 million yen, advances received decreased by 692 million yen, and income taxes payable decreased by 443 million yen.

Shareholders' equity at the end of this consolidated fiscal year amounted to 15,870 million yen, up 900 million yen from the end of the previous fiscal year. This is mainly because we earned a net profit of 1,610 million yen whereas we paid 597 million yen in dividends and the consolidation of Lasertec Taiwan Inc. decreased the equity by 114 million yen.

Net assets, which consist of shareholders' equity, other accumulated comprehensive income, and subscription rights to shares, amounted to 15,819 million yen. The equity ratio became 79.3%.

② Cash Flows

Cash and cash equivalents at the end of this fiscal year amounted to 3,967 million yen, down 657 million yen from the end of the previous fiscal year. Following is the status of cash flows and their contributing factors during this fiscal year.

In operating activities, 602 million yen was generated (down 76.6% from the previous fiscal year). This is mainly because the sum of cash receipt, such as 2,491 million yen in income before income taxes and minority interests and a decrease of 556 million yen in notes and accounts receivable-trade, exceeded the sum of cash payment, such as a decrease of 716 million yen in advances received and an increase of 291 million yen in accounts payable-trade.

For investment activities, 137 million yen was used (up 162.7% from the previous fiscal year). This is mainly due to 122 million yen used for purchase of property, plant and equipment.

For financing activities, 1,303 million yen was used (down 39.9% from the previous financial year). This is mainly due to 706 million yen used for payment of long-term loans payable and 597 million yen used for cash dividends.

Indexes associated with cash flows for the past few years are provided below:

	Year ended June 2010	Year ended June 2011	Year ended June 2012	Year ended June 2013
Equity ratio (%)	64.1	64.2	71.0	79.3
Equity ratio on market price basis (%)	54.9	62.0	79.9	142.4
Ratio of interest-bearing debts to cash flows (year)	-	1.1	0.7	2.0
Interest coverage ratio (times)	241.4	101.1	60.8	30.1

- Equity ratio: Net assets divided by total assets
- Equity ratio on market price basis: Market capitalization divided by total assets
- Ratio of interest-bearing debts to cash flows: Interest-bearing debts divided by cash flows from operating activities
- Interest coverage ratio: Cash flows divided by paid interests

(Note 1) Each index is calculated based on consolidated financial results.

(Note 2) Market capitalization is calculated based on the total number of issued shares minus the number of treasury stock.

(Note 3) Cash flows denote the cash flows from operating activities on the consolidated statement of cash flows.

(Note 4) Interest-bearing debts denote all interest-bearing liabilities on the consolidated balance sheet.

(3) Basic policy concerning profit distribution and payment of dividends in this fiscal year and the next fiscal year.

Our basic policy concerning profit distribution is to maintain steady income distribution through flexibly adopted dividend schemes in accordance with operating results and to target at a dividend ratio of around 30% on a consolidated basis. We will strive to enhance our corporate health and performance so that we can keep our flexible dividend payments and maintain steady income distributions based on results.

We will use retained earnings for R&D investment in new technologies and products, capital investment in line with the pace of expansion, and investment in human resources so as to further improve our corporate health and to establish a solid foundation for a long-term sustainable growth.

For this fiscal year, we are planning to pay dividends of 48 yen per share, which consist of a commemorative dividend of 5 yen per share to commemorate the listing of our stock on the first section of the Tokyo Stock Exchange as well as an ordinary dividend of 43 yen per share, as a token of appreciation for support from our shareholders over the years.

Our dividend for the next fiscal year is expected to be 20 yen per share based on our business forecast for the period. The consolidated dividend ratio is expected to be 31.1%.

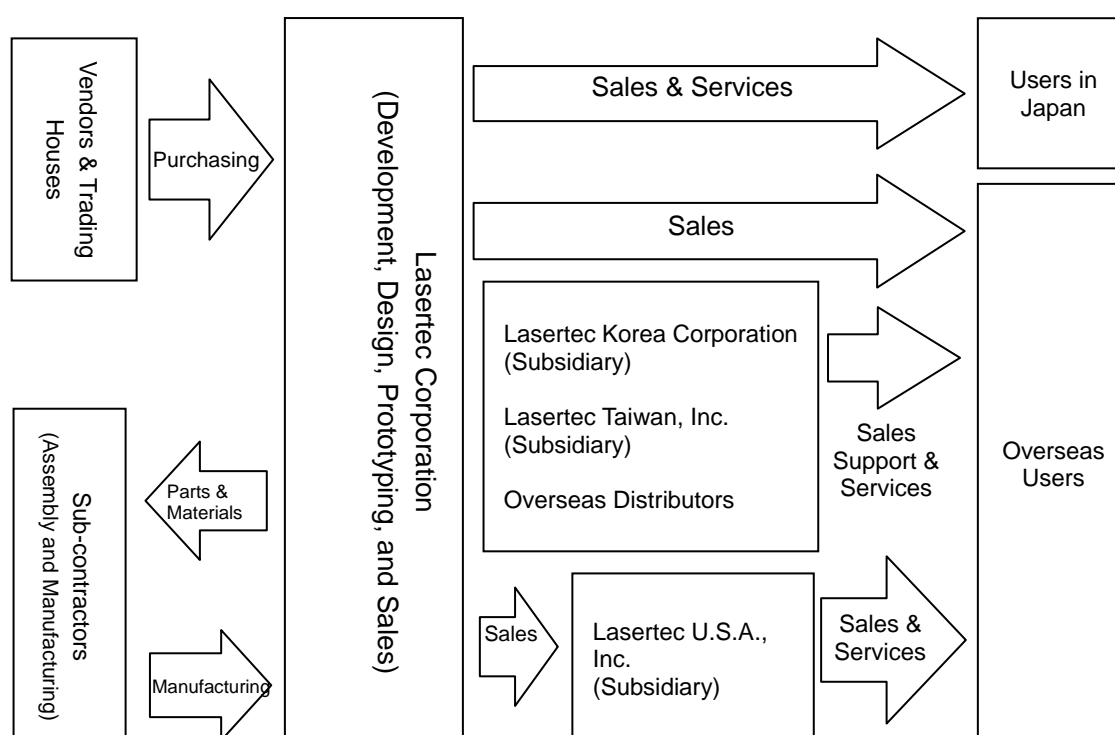
(Note) Effective July 1, 2013, the company split its common stock 2 for 1 in accordance with the resolution of the Board of Directors dated May 27, 2013. Please note that the dividend per share for the fiscal year ending June 2014 reflects the stock split.

2. Status of our Group

The business of our Group consists of a single segment - design, manufacture and sale of inspection and measurement equipment – and it is sub-divided into the following operations: design, manufacture, sale and service of semiconductor-related equipment, FPD-related equipment and laser microscopes.

Among the operations described above, design and manufacture of all the products fall into the responsibility of Lasertec Corporation. Sales of these products in Japan and other Asian countries are performed by Lasertec Corporation, whereas Lasertec U.S.A., Inc., our consolidated subsidiary, engages in sales activities in North America and Europe. As for service of the products, Lasertec Corporation is in charge of Japan and Asian countries except for Korea and Taiwan while Lasertec U.S.A., Inc. covers North America and Europe, Lasertec Korea Corporation, another consolidated subsidiary, is responsible for Korea, and Lasertec Taiwan, Inc., another consolidated subsidiary, is responsible for Taiwan.

Operations of Lasertec Corporation and its related parties are described below in a business flow chart.



3. Management Policy

(1) Basic management policy

We have been providing various inspection and measurement systems for semiconductor and FPD industries as well as for other advanced technology markets, guided by the company's founding philosophy, "Create unique solutions. Create new value." Holding this philosophy dear to our heart, we are striving to become a company that is "the first point of contact for our customers worldwide looking for solutions." Therefore, our mission is to provide solutions for our customers ahead of anyone else using our core technologies in applied optics in combination with advanced technologies in precision mechanics, electronics and software programming.

(2) Numerical target

It is the belief of our Group that the ultimate purpose of a business enterprise is to keep increasing its shareholder value. Through growth, we will strive to meet the expectations of all stakeholders including shareholders. The pace of innovations in the semiconductor industry, which is our main market, is fast. We therefore need to keep making R&D investments in most advanced technologies. We set our target of operating profit at 20% or more of our annual sales so that we can continue our investment for growth while maintaining a solid financial strength.

(3) Business strategy and challenges

We are in the middle of a 9-year New Medium-Term Business Plan, which started at the beginning of the fiscal year ended June 2010. The next fiscal year is the second year of Phase I of this mid-term business plan, during which we are trying to execute our growth strategy by creating new businesses and reinforcing our existing core businesses. During the next fiscal year, we are taking on the following challenges:

① Reinforcing core businesses

We are reinforcing our core businesses by developing and aggressively promoting next-generation systems in the area of photomask inspection, EUVL mask blank inspection and large-size photomask inspection for flat panel displays.

② Creating new businesses

We are pursuing multiple new businesses in the area of semiconductor wafer inspection, for which we can use our expertise to meet the requirements of new applications. We will engage in promotion of new businesses that we have already launched and establish a new pillar of businesses.

③ Reinforcement of business structure

- We will hire new employees from the mid-term and long-term perspectives and enhance our education programs.
- We will improve our cash flows by expediting collection of accounts receivable and increasing inventory turnovers.
- We will improve the quality of management at our overseas subsidiaries.

(4) Status of establishment and operation of internal control

This is a subject discussed in a chapter of the report on corporate governance titled "Basic Policy on Internal Control System and Status of Establishment," which we filed in accordance with Article 8 Section 3 of Securities Listing Regulations and Article 10 Section 3 of Timely Disclosure Rules. Providing the same description here would be redundant and it is therefore omitted.

4. Consolidated Financial Statements**(1) Consolidated balance sheet**

	(In thousands of yen)	
	Previous (As of June 30,2012)	Current (As of June 30,2013)
Assets		
Current assets		
Cash and deposits	4,673,530	4,027,941
Notes and accounts receivable-trade	3,033,841	2,517,020
Work in process	3,676,308	3,692,425
Raw materials and supplies	444,886	494,111
Deferred tax assets	840,577	990,321
Other	590,561	797,075
Allowance for doubtful accounts	(135,959)	(49,161)
Total current assets	13,123,747	12,469,734
Noncurrent assets		
Property, plant and equipment		
Buildings and structures	3,628,600	3,593,660
Accumulated depreciation	(1,351,888)	(1,463,041)
Buildings and structures, net	2,276,711	2,130,618
Machinery, equipment and vehicles	147,371	147,371
Accumulated depreciation	(125,329)	(131,030)
Machinery, equipment and vehicles, net	22,042	16,340
Tools, furniture and fixtures	764,477	838,243
Accumulated depreciation	(646,149)	(671,009)
Tools, furniture and fixtures, net	118,327	167,234
Land	4,254,773	4,254,773
Total property, plant and equipment	6,671,855	6,568,967
Intangible assets	561	577
Investments and other assets		
Investment securities	338,947	359,901
Long-term accounts receivable-other	366,670	293,336
Deferred tax assets	190,191	137,816
Other	83,965	81,335
Allowance for doubtful accounts	(1,645)	(286)
Total investments and other assets	978,128	872,103
Total noncurrent assets	7,650,545	7,441,648
Total assets	20,774,292	19,911,383

	(In thousands of yen)	
	Previous (As of June 30, 2012)	Current (As of June 30, 2013)
Liabilities		
Current liabilities		
Accounts payable-trade	772,491	774,642
Current portion of long-term loans payable	706,000	706,000
Income taxes payable	873,791	430,767
Advances received	1,120,801	428,484
Provision for directors' bonuses	116,300	111,000
Provision for product warranties	358,976	360,959
Other	554,073	530,506
Total current liabilities	4,502,434	3,342,360
Noncurrent liabilities		
Long-term loans payable	1,179,000	473,000
Provision for retirement benefits	282,903	244,606
Other	32,190	31,887
Total noncurrent liabilities	1,494,094	749,493
Total liabilities	5,996,529	4,091,854
Net assets		
Shareholders' equity		
Capital stock	931,000	931,000
Capital surplus	1,080,360	1,080,360
Retained earnings	13,940,437	14,838,857
Treasury stock	(981,843)	(979,942)
Total shareholders' equity	14,969,953	15,870,274
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	9,859	66,499
Foreign currency translation adjustment	(238,257)	(151,190)
Total accumulated other comprehensive income	(228,397)	(84,690)
Subscription rights to shares	36,208	33,945
Total net assets	14,777,763	15,819,528
Total liabilities and net assets	20,774,292	19,911,383

(2) Consolidated statement of income and consolidated statement of comprehensive income**(Consolidated statement of income)**

	(In thousands of yen)	
	Previous (July 1, 2011 thru June 30, 2012)	Current (July 1, 2012 thru June 30, 2013)
Net sales	12,337,483	11,397,278
Cost of sales	5,787,414	6,042,754
Gross profit	6,550,068	5,354,523
Selling, general and administrative expenses	3,461,342	3,205,164
Operating income	3,088,726	2,149,358
Non-operating income		
Interest income	6,851	4,805
Dividends income	4,260	3,252
Foreign exchange gains	-	372,638
Rent income on noncurrent assets	1,737	1,895
Other	3,158	25,275
Total non-operating income	16,007	407,867
Non-operating expenses		
Interest expenses	41,969	19,922
Foreign exchange losses	67,914	-
Rent expenses on noncurrent assets	20,791	-
Other	-	675
Total non-operating expenses	130,676	20,597
Ordinary income	2,974,057	2,536,629
Extraordinary loss		
Loss on disposal of noncurrent assets	4,157	-
Settlement package	-	45,000
Total extraordinary losses	4,157	45,000
Income before income taxes	2,969,900	2,491,629
Income taxes-current	1,147,352	1,007,958
Income taxes-deferred	24,468	(126,424)
Total income taxes	1,171,821	881,533
Income before minority interests	1,798,079	1,610,095
Net income	1,798,079	1,610,095

(Consolidated statement of comprehensive income)

	(In thousands of yen)	
	Previous (July 1, 2011 thru June 30, 2012)	Current (July 1, 2012 thru June 30, 2013)
Income before minority interests	1,798,079	1,610,095
Other comprehensive income		
Valuation difference on available-for-sale securities	1,134	56,640
Foreign currency translation adjustment	(55,280)	87,066
Total other comprehensive income	(54,146)	143,707
Comprehensive income	1,743,932	1,753,802
Comprehensive income attributable to owners of the parent	1,743,932	1,753,802
Comprehensive income attributable to minority interests	-	-

(3) Consolidated statement of shareholders' equity

(In thousands of yen)

	Previous (July 1, 2011 thru June 30, 2012)	Current (July 1, 2012 thru June 30, 2013)
Shareholders' equity		
Capital stock		
Balance at the beginning of the period	931,000	931,000
Changes during the period		
Total changes during the period	-	-
Balance at the end of the period	931,000	931,000
Capital surplus		
Balance at the beginning of the period	1,080,360	1,080,360
Changes during the period		
Total changes during the period	-	-
Balance at the end of the period	1,080,360	1,080,360
Retained earnings		
Balance at the beginning of the period	12,602,591	13,940,437
Changes during the period		
Dividends from surplus	(461,865)	(597,278)
Net income	1,798,079	1,610,095
Change of scope of consolidation	-	(114,759)
Disposal of treasury stock	1,631	362
Total changes during the period	1,337,845	898,420
Balance at the end of the period	13,940,437	14,838,857
Treasury stock		
Balance at the beginning of the period	(990,220)	(981,843)
Changes during the period		
Purchase of treasury stock	(179)	-
Disposal of treasury stock	8,556	1,901
Total changes during the period	8,376	1,901
Balance at the end of the period	(981,843)	(979,942)
Total shareholders' equity		
Balance at the beginning of the period	13,623,730	14,969,953
Changes during the period		
Dividends from surplus	(461,865)	(597,278)
Net income	1,798,079	1,610,095
Change of scope of consolidation	-	(114,759)
Purchase of treasury stock	(179)	-
Disposal of treasury stock	10,188	2,264
Total changes during the period	1,346,222	900,321
Balance at the end of the period	14,969,953	15,870,274

(In thousands of yen)

	Previous (July 1, 2011 thru June 30, 2012)	Current (July 1, 2012 thru June 30, 2013)
Other comprehensive income		
Valuation difference on available-for-sale securities		
Balance at the beginning of the period	8,725	9,859
Changes during the period		
Net changes of items other than shareholders' equity	1,134	56,640
Total changes during the period	1,134	56,640
Balance at the end of the period	9,859	66,499
Foreign currency translation adjustment		
Balance at the beginning of the period	(182,976)	(238,257)
Changes during the period		
Net changes of items other than shareholders' equity	(55,280)	87,066
Total changes during the period	(55,280)	87,066
Balance at the end of the period	(238,257)	(151,190)
Total other comprehensive income		
Balance at the beginning of the period	(174,251)	(228,397)
Changes during the period		
Net changes of items other than shareholders' equity	(54,146)	143,707
Total changes during the period	(54,146)	143,707
Balance at the end of the period	(228,397)	(84,690)
Subscription rights to shares		
Balance at the beginning of the period	46,391	36,208
Changes during the period		
Net changes of items other than shareholders' equity	(10,183)	(2,263)
Total changes during the period	(10,183)	(2,263)
Balance at the end of the period	36,208	33,945
Total net assets		
Balance at the beginning of the period	13,495,871	14,777,763
Changes during the period		
Dividends from surplus	(461,865)	(597,278)
Net income	1,798,079	1,610,095
Change of scope of consolidation	-	(114,759)
Purchase of treasury stock	(179)	-
Disposal of treasury stock	10,188	2,264
Net changes of items other than shareholders' equity	(64,330)	141,444
Total changes during the period	1,281,892	1,041,765
Balance at the end of the period	14,777,763	15,819,528

(4)Consolidated statement of cash flows

(In thousands of yen)

	Previous (July 1, 2011 thru June 30, 2012)	Current (July 1, 2012 thru June 30, 2013)
Cash flows from operating activities		
Income before income taxes	2,969,900	2,491,629
Depreciation and amortization	256,603	226,722
Increase (decrease) in allowance for doubtful accounts	120,193	(88,397)
Increase (decrease) in provision for directors' bonuses	46,000	(5,300)
Increase (decrease) in provision for product warranties	166,826	(9,703)
Increase (decrease) in provision for retirement benefits	(11,760)	(39,274)
Interest and dividends income	(11,112)	(8,058)
Interest expenses	41,969	19,922
Foreign exchange losses (gains)	13,078	(76,995)
Loss (gain) on disposal of property, plant and equipment	4,157	-
Decrease (increase) in long-term account receivable-other	73,334	73,334
Decrease (increase) on notes and accounts receivable-trade	172,951	556,301
Decrease (increase) in inventories	(626,908)	(46,273)
Increase (decrease) in accounts payable-trade	132,725	(291,196)
Increase (decrease) in advances received	369,531	(716,570)
Other, net	194,844	(38,557)
Sub-total	3,912,336	2,047,580
Interest and dividends received	11,064	8,195
Interest expenses paid	(42,374)	(20,021)
Income taxes paid	(1,305,570)	(1,432,822)
Net cash provided by (used in) operating activities	2,575,455	602,932
Cash flows from investment activities		
Net decrease (increase) in time deposits	(13,760)	-
Purchase of property, plant and equipment	(52,694)	(122,522)
Purchase of investment securities	(57,000)	-
Payment of loans receivable	(81,304)	-
Proceeds from collection of guarantee deposits	176,726	-
Other, net	(24,477)	(15,440)
Net cash provided by (used in) investment activities	(52,510)	(137,962)
Cash flows from financing activities		
Payment of long-term loans payable	(1,706,000)	(706,000)
Purchase of treasury stock	(179)	-
Proceeds from sale of treasury stock	4	1
Cash dividends paid	(461,865)	(597,278)
Net cash provided by (used in) financial activities	(2,168,040)	(1,303,277)
Effect of exchange rate change on cash and cash equivalents	(64,439)	118,555
Net increase (decrease) in cash and cash equivalents	290,465	(719,751)
Cash and cash equivalents at beginning of period	4,334,904	4,625,370
Net increase (decrease) in cash and cash equivalents due to change of scope of consolidation	-	61,982
Cash and cash equivalents at end of period	4,625,370	3,967,601

(Reference) Production, orders and sales**(1) Production by category**

Production by category for the fiscal year is as follows.

(In thousands of yen)		
(July 1, 2012 thru June 30, 2013)		
Category	Amount	Year-on-year comparison (%)
Finished goods		
Semiconductor related systems	7,155,054	59.5
FPD related systems	239,077	31.4
Confocal Scanning Laser Microscopes	677,838	99.6
Sub-total	8,071,971	59.9
Services	1,535,646	123.9
Total	9,607,618	65.3

(Notes)

1. Numbers shown above are based on sales prices.
2. Consumption taxes are excluded.

(2) Orders by category

New orders and order backlog by category for the fiscal year are as follows.

(In thousands of yen)				
(July 1, 2012 thru June 30, 2013)				
Category	Amount	Year-on-year comparison (%)	Outstanding	Year-on-year comparison (%)
Finished goods				
Semiconductor related systems	6,443,645	52.1	4,043,202	60.5
FPD related systems	209,036	145.2	3,816	16.0
Confocal Scanning Laser microscopes	515,429	71.1	98,644	76.1
Sub-total	7,168,111	54.2	4,145,662	60.6
Services	1,597,066	123.2	248,065	132.9
Total	8,765,178	60.3	4,393,728	62.5

(Notes)

1. Numbers shown above are based on sales prices.
2. Numbers reflect adjustment for cancellation and other changes.
3. Consumption taxes are excluded.

(3) Sales by category

Sales by category for the fiscal year are as follows.

(In thousands of yen)		
(July 1, 2012 thru June 30, 2013)		
Category	Amount	Year-on-year comparison (%)
Finished goods		
Semiconductor related systems	9,086,178	103.2
FPD related systems	229,020	14.7
Confocal Scanning Laser Microscopes	546,432	74.7
Sub-total	9,861,631	88.9
Services	1,535,646	123.9
Total	11,397,278	92.4

(Note)

Consumption taxes are excluded.

5. Non-consolidated financial statements

(1) Balance sheet (non-consolidated)

	(In thousands of yen)	
	Previous (As of June 30, 2012)	Current (As of June 30, 2013)
Assets		
Current assets		
Cash and deposits	4,149,565	3,165,643
Notes receivable-trade	97,316	215,556
Accounts receivable-trade	2,796,878	2,514,565
Work in process	3,677,770	3,695,844
Raw materials and supplies	419,755	446,783
Advance payments-trade	54,844	56,729
Prepaid expenses	27,502	27,805
Deferred tax assets	882,048	1,023,182
Accounts receivable-other	366,644	622,916
Other	81,338	53,920
Allowance for doubtful accounts	(135,006)	(48,674)
Total current assets	12,418,658	11,774,272
Noncurrent assets		
Property, plant, and equipment		
Buildings	3,568,541	3,532,191
Accumulated depreciation	(1,316,428)	(1,421,489)
Buildings, net	2,252,113	2,110,701
Structures	52,217	51,644
Accumulated depreciation	(31,864)	(34,648)
Structures, net	20,352	16,996
Machinery and equipment	147,371	147,371
Accumulated depreciation	(125,329)	(131,030)
Machinery and equipment, net	22,042	16,340
Tools, furniture and fixtures	736,912	798,494
Accumulated depreciation	(621,965)	(636,900)
Tools, furniture and fixtures net	114,947	161,594
Land	4,254,773	4,254,773
Total property, plant, and equipment	6,664,229	6,560,407
Intangible assets	494	494
Investments and other assets		
Investment securities	272,358	359,901
Stocks of subsidiaries and affiliates	147,729	147,729
Long-term accounts receivable-other	366,670	293,336
Claims probable in bankruptcy, claims probable in rehabilitation and other	1,645	286
Deferred tax assets	215,729	162,102
Other	65,498	59,067
Allowance for doubtful accounts	(1,645)	(286)
Total investments and other assets	1,067,985	1,022,137
Total noncurrent assets	7,732,709	7,583,039
Total assets	20,151,367	19,357,312

(In thousands of yen)

	Previous (As of June 30, 2012)	Current (As of June 30, 2013)
Liabilities		
Current liabilities		
Accounts payable-trade	720,309	771,255
Current portion of long-term loans payable	706,000	706,000
Accounts payable-other	500,328	464,830
Accrued expenses	62,539	64,149
Income taxes payable	853,079	422,305
Advances received	1,093,869	400,891
Deposit received	98,741	96,127
Provision for directors' bonuses	116,300	111,000
Provision for product warranties	325,184	271,101
Other	84,481	1,171
Total current liabilities	4,560,832	3,308,831
Noncurrent liabilities		
Long-term loans payable	1,179,000	473,000
Provision for retirement benefits	279,042	238,589
Other	31,504	31,044
Total noncurrent liabilities	1,489,547	742,633
Total liabilities	6,050,380	4,051,465
Net Assets		
Shareholders' equity		
Capital stock	931,000	931,000
Capital surplus		
Legal capital surplus	1,080,360	1,080,360
Total capital surplus	1,080,360	1,080,360
Retained earnings		
Legal retained earnings	159,038	159,038
Other retained earnings		
General reserve	9,212,000	9,212,000
Retained earnings brought forward	3,654,366	4,802,946
Total retained earnings	13,025,404	14,173,984
Treasury stock	(981,843)	(979,942)
Total shareholders' equity	14,054,920	15,205,402
Valuation and translation adjustments		
Valuation difference on available-for-sale	9,859	66,499
Total valuation and translation adjustments	9,859	66,499
Subscription rights to shares	36,208	33,945
Total net assets	14,100,987	15,305,846
Total liabilities and net assets	20,151,367	19,357,312

(2)Statements of income (non-consolidated)

	(In thousands of yen)	
	Previous (July 1, 2011 thru June 30, 2012)	Current (July 1, 2012 thru June 30, 2013)
Net sales		
Net sales of finished goods	10,988,664	9,649,226
Service sales	892,891	1,090,669
Total net sales	11,881,556	10,739,896
Cost of sales		
Cost of finished goods sold		
Cost of products manufactured	5,111,452	5,094,569
Cost of service sales	722,434	762,326
Total cost of sales	5,833,886	5,856,895
Gross profit	6,047,669	4,883,000
Selling, general and administrative expenses	3,363,372	2,887,347
Operating income	2,684,297	1,995,653
Non-operating income		
Interest income	1,417	1,592
Dividends income	263,987	269,945
Foreign exchange gains	-	350,824
Rent income on noncurrent assets	1,737	1,895
Other	4,241	24,641
Total non-operating income	271,383	648,899
Non-operating expenses		
Interest expenses	41,969	19,922
Foreign exchange losses	52,557	-
Rent expenses on noncurrent assets	20,791	-
Other	-	675
Total non-operating expenses	115,318	20,597
Ordinary income	2,840,362	2,623,955
Extraordinary losses		
Loss on disposal of noncurrent assets	3,036	-
Settlement package	-	45,000
Total extraordinary losses	3,036	45,000
Income before income taxes	2,837,326	2,578,955
Income taxes-current	1,064,132	951,870
Income taxes-deferred	(10,928)	(118,410)
Total income taxes	1,053,204	833,459
Net income	1,784,122	1,745,495

(3) Statement of shareholders' equity (non-consolidated)

(In thousands of yen)

	Previous (July 1, 2011 thru June 30, 2012)	Current (July 1, 2012 thru June 30, 2013)
Shareholders' equity		
Capital stock		
Balance at the beginning of the period	931,000	931,000
Changes during the period		
Total changes during the period	-	-
Balance at the end of the period	931,000	931,000
Capital surplus		
Balance at the beginning of the period	1,080,360	1,080,360
Changes during the period		
Total changes during the period	-	-
Balance at the end of the period	1,080,360	1,080,360
Retained earnings		
Legal retained earnings		
Balance at the beginning of the period	159,038	159,038
Changes during the period		
Total changes during the period	-	-
Balance at the end of the period	159,038	159,038
Other retained earnings		
General reserve		
Balance at the beginning of the period	9,212,000	9,212,000
Changes during the period		
Total changes during the period	-	-
Balance at the end of the period	9,212,000	9,212,000
Retained earnings brought forward		
Balance at the beginning of the period	2,330,477	3,654,366
Changes during the period		
Dividends from surplus	(461,865)	(597,278)
Net income	1,784,122	1,745,495
Disposal of treasury stock	1,631	362
Total changes during the period	1,323,889	1,148,580
Balance at the end of the period	3,654,366	4,802,946
Total retained earnings		
Balance at the beginning of the period	11,701,515	13,025,404
Changes during the period		
Dividends from surplus	(461,865)	(597,278)
Net income	1,784,122	1,745,495
Disposal of treasury stock	1,631	362
Total changes during the period	1,323,889	1,148,580
Balance at the end of the period	13,025,404	14,173,984

	(In thousands of yen)	
	Previous (July 1, 2011 thru June 30, 2012)	Current (July 1, 2012 thru June 30, 2013)
Treasury stock		
Balance at the beginning of the period	(990,220)	(981,843)
Changes during the period		
Purchase of treasury stock	(179)	-
Disposal of treasury stock	8,556	1,901
Total changes during the period	8,376	1,901
Balance at the end of the period	(981,843)	(979,942)
Total shareholders' equity		
Balance at the beginning of the period	12,722,655	14,054,920
Changes during the period		
Dividends from surplus	(461,865)	(597,278)
Net income	1,784,122	1,745,495
Purchase of treasury stock	(179)	-
Disposal of treasury stock	10,188	2,264
Total changes during the period	1,332,265	1,150,481
Balance at the end of the period	14,054,920	15,205,402
Valuation and translation adjustments		
Valuation difference on available-for-sale		
Balance at the beginning of the period	8,725	9,859
Changes during the period		
Net changes of items other than shareholders'	1,134	56,640
Total changes during the period	1,134	56,640
Balance at the end of the period	9,859	66,499
Subscription rights to shares		
Balance at the beginning of the period	46,391	36,208
Changes during the period		
Net changes of items other than shareholders'	(10,183)	(2,263)
Total changes during the period	(10,183)	(2,263)
Balance at the end of the period	36,208	33,945
Total net assets		
Balance at the beginning of the period	12,777,771	14,100,987
Changes during the period		
Dividends from surplus	(461,865)	(597,278)
Net income	1,784,122	1,745,495
Purchase of treasury stock	(179)	-
Disposal of treasury stock	10,188	2,264
Net changes of items other than shareholders'	(9,049)	54,377
Total changes during the period	1,323,216	1,204,859
Balance at the end of the period	14,100,987	15,305,846

6. Other Information

Senior management change (effective September 26, 2013)

Mr. Makoto Yonezawa, currently Managing Director, is planning to retire from the Board of Directors.