

Note; This document is in English translation of “Kessan Tanshin” for the Third Quarter of the Fiscal Year Ending March 31, 2014 and is provided solely for reference purposes. In the event of any inconsistency between the Japanese version and any English translation of it, the Japanese version will govern.

## Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending March 31, 2014

February 4, 2014

Company name	: NTT DATA CORPORATION
Stock exchange on which the Company's shares are listed	: Tokyo Stock Exchange 1st Section
Code number	: 9613
URL	: <a href="http://www.nttdata.com/">http://www.nttdata.com/</a>
Contacts    Company representative	: Toshio Iwamoto, President and Chief Executive Officer
Person in charge	: Keisuke Kusakabe, Senior Executive Manager, Investor Relations and Finance Office
	Tel.: +81-3-5546-9962
Scheduled date of filing of Quarterly Business Report	: February 13, 2014
Scheduled date of dividend payment	: -
Supplemental material on quarterly results	: Yes
Presentation on quarterly results	: Yes (for institutional investors and financial analysts)

(Amounts are rounded off to the nearest 1 million yen)

### 1. Consolidated Financial Results in Q3 of FY2013 (From April 1, 2013 to December 31, 2013)

#### (1) Consolidated Results of Operations

(% of change from the corresponding quarterly period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
<b>FY2013Q3</b>	942,517	3.4	25,713	(47.4)	28,426	(36.5)	(10,130)	(54.1)
FY2012Q3	911,850	2.6	48,857	(4.9)	44,793	(5.1)	22,058	34.6

Note: Comprehensive income: FY2013 Q3    36,744million yen    53.5%    FY2012 Q3    23,945million yen    —%

	Net income per share	Net income per share (diluted)
	¥	¥
<b>FY2013Q3</b>	36.11	—
FY2012Q3	78.64	—

Note: The Company conducted the stock split for each common share at a ratio of 1:100 with the effective date of October 1, 2013. Quarterly net income per share was computed under the assumption that the stock split had been conducted in the beginning of the previous fiscal year in the consolidated financial reporting.

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	¥ million	¥ million	%
<b>FY2013Q3</b>	1,578,766	702,307	42.4
FY2012	1,524,309	684,207	42.7

Note: Equity    FY2013Q3    669,666million yen    FY2012    651,312million yen

### 2. Dividends

	Cash dividends per share				
	End of the first quarter	End of the second quarter	End of the third quarter	Year-end	Total
	¥	¥	¥	¥	¥
FY2012	—	3,000.00	—	3,000.00	6,000.00
<b>FY2013</b>	—	3,000.00			
<b>FY2013 (Forecast)</b>			—	30.00	—

Notes:

1.Revisions to the forecasts of dividends: No

2.Year-end dividend forecast for the fiscal year ending March 31, 2014 reflect figures after taking into consideration the stock split for each common share at a ratio of 1:100 with the effective date of October 1, 2013.

### 3. Forecasts of Consolidated Results for FY2013 (From April 1, 2013 to March 31, 2014)

(% of change from the corresponding quarterly period of the previous fiscal year)

	Net sales		Operating income		Ordinary Income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
<b>FY2013</b>	1,330,000	2.2	60,000	(30.0)	49,000	(40.1)	23,000	(47.1)	82.00

Notes:

1. Revisions to the forecasts of consolidated financial results: No

2. Forecast net income per share in the consolidated financial results for the fiscal year ending March 31, 2014 reflect figures after taking into consideration the stock split for each common share at a ratio of 1:100 with the effective date of October 1, 2013.

\* Notes:

(1) Changes in significant subsidiaries during the period : No

(Changes in specified subsidiaries resulting in the change in consolidation scope)

(2) Adoption of special accounting treatments for quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and restatements

1) Changes in accounting policies due to revisions of accounting standards etc : No

2) Changes in accounting policies other than 1) : No

3) Changes in accounting estimates : No

4) Restatements : No

(4) Number of shares outstanding (common stock)

1) Number of shares outstanding FY2013 Q3 280,500,000shares FY2012 280,500,000shares  
(inclusive of treasury stock)

2) Number of treasury stock FY2013 Q3 — shares FY2012 — shares

3) Average number of shares over period FY2013 Q3 280,500,000shares FY2012Q3 280,500,000shares  
(consolidated total for quarter)

Note: The Company conducted the stock split for each common share at a ratio of 1:100 with the effective date of October 1, 2013. Number of shares was computed under the assumption that the stock split had been conducted in the beginning of the previous fiscal year in the consolidated financial reporting.

\* Indication of quarterly review procedure implementation status

This quarterly earnings report is exempt from quarterly review procedure based upon the Financial Instruments and Exchange Act. It is under the review procedure process at the time of disclosure of this report.

\* Explanations relating to the appropriate use of results forecasts, and other noteworthy items

1. The results forecasts contained in this document are based on certain premises derived from information available to the NTT DATA Group at this time. As a result of various factors that may arise in the future, actual results may differ from the Group's forecasts. For details please refer to "(3) Qualitative Information on the Consolidated Results Forecast" in "1.Qualitative Information for the Second Quarter of the Fiscal Year Ending March 31, 2014" section on page 6.

2. Following the Company's Board of Directors' resolution held on May 8, 2013 for a stock split and adoption of a unit share system, the Company conducted the stock split for each common share at a ratio of 1:100 and adopted the unit share system, which set a share-trading unit as 100 shares. For forecasted dividends and operating results on a consolidated basis for the fiscal year ending March 31, 2014, relating to the aforementioned events, please see applicable items.

3. Supplemental material on quarterly results will be uploaded on TDnet today, and will also be uploaded on our

homepage. Presentation on quarterly results will be held today. This report will be uploaded on our homepage soon.

4. The names of NTT DATA's products and services referred to on this report (including the attachment) are trademarks or registered trademarks of NTT DATA in Japan and other countries. The names of other companies, products, services, etc, are the trade names, trademarks, or registered trademarks of the companies concerned.

## Attachment

### Contents

1. Qualitative Information for the Third Quarter of the Fiscal Year Ending March 31, 2014.....	2
(1) Qualitative Information on the Consolidated Business Results .....	2
(2) Qualitative Information on the Consolidated Financial Position.....	6
(3) Qualitative Information on the Consolidated Results Forecast.....	6
2. Consolidated Financial Statements.....	7
(1) Consolidated Balance Sheets.....	7
(2) Consolidated Statements of Income and Comprehensive Income .....	9
(3) Notes concerning going-concern assumptions.....	10
(4) Notes to Significant Changes in Shareholder's Equity .....	10
(5) Material Subsequent Event.....	10

## **1. Qualitative Information for the Third Quarter of the Fiscal Year Ending March 31, 2014**

### **(1) Qualitative Information on the Consolidated Business Results**

During the third quarter under review, Japan's economy moderately recovered with an improvement in corporate profitability as well as a pick-up in capital investment. Its economy down the road is expected to maintain moderate growth despite consumers' buying binge ahead of a consumption tax hike and a likely subsequent decline in their spending after the hike. Nevertheless, the downturn in overseas economies represents a major factor that could serve to weaken the Japanese economy.

In the information services industry, signs of improvement emerged with regard to demand for IT investment as various system renewal projects which had previously been suspended have started to be implemented again, and as more companies have commenced preparations for international expansion. Nonetheless, companies are still under pressure to subdue system maintenance and management costs, creating a sluggish overall sentiment for future IT investment.

#### Implementation of management policies

Under such circumstances, the NTT DATA Group formulated the Medium-term Management Plan for the fiscal Years 2012 to 2015, with the aim of "becoming a Global Top 5 player" and "achieving an EPS of 200 yen" <sup>(Note 1)</sup> by evolving into a corporate group that can efficiently provide diverse IT services worldwide. In line with this plan, we are concentrating on the plan's primary strategies, namely "Expansion of New Fields and Reinforcement of Product Competitiveness", "Expansion, Enhancement and Reinforcement of Global Business" and "Pursuit of Overall Optimization". Examples of specific action taken are as follows.

- For "Expansion of New Fields and Reinforcement of Product Competitiveness", we have been promoting "Remarketing" <sup>(Note 2)</sup>, shattering established notions and creating a market anew while considering recent years' changes in the business environment and ICT, and "Strategic R&D".
- We have concluded a strategic partnership with JCB Co., Ltd. in global e-commerce (EC) settlements. Under this partnership, we started offering JCB a "Multiple currency settlement service on CAFIS", a credit card settlement service in currencies other than the Japanese yen, enabling JCB to roll out its credit card settlement service in currencies other than the Japanese yen.
- At ITpro EXPO 2013, an exhibition sponsored by Nikkei Business Publications Inc., the next-generation mobile utilization base whose research and development we have been working on received high evaluation and was granted the ITpro EXPO AWARD 2013 ITmedia Enterprise Award.

- For “Expansion, Enhancement, and Reinforcement of Global Business”, we have reached an agreement with Everis Participaciones, S.L. on our acquiring all of Everis’ issued shares. The everis Group is an IT service provider, whose business is widely ranging from consulting, system integration, to outsourcing, mainly in Spain and Central and South America. Furthermore, NTT DATA, Inc. our U.S. subsidiary, has concluded a business combination with Optimal Solutions Integration, Inc., the major provider in North America focused exclusively on SAP solutions and services, and thereby the leading SAP provider has become a wholly owned subsidiary of our group.
- For “Pursuit of Overall Optimization”, we added a new function for human resources development in the “Group Management Infrastructure”, the internal system that we had developed for effective group management. Realizing optimal placement of management resources through effective usage of personnel data on areas such as technical skills and work experience, we aim to speed up our business management, improve information accuracy for decision making, and exercise the group synergy effect.

Notes:

1. EPS of 200 yen

EPS was changed from 20,000 yen to 200 yen by the stock split (at a ratio of 1:100) effective on October 1, 2013.

2. Re-marketing

Re-marketing means expanding market share beyond its growth rate by seizing entry opportunities in the existing ones, such as changes in the business environment and technological innovation, and creating an unprecedented market by making the maximum use of the latest technologies and anticipating the needs of customers.

### Implementation of business activities

Through the above measures, we strove to expand businesses in the global market in order to cope with clients’ acceleration of business expansion into the global market and meet their diversified and sophisticated needs. We also made efforts to expand diverse IT services in response to market changes and stably provide such services.

The following sections present descriptions of efforts made in each of its segments.

#### < Public & Financial IT Services >

- We signed a business alliance with The 41st Parameter ,Inc., a U.S. company known for its own device recognition and intelligence technologies. The purpose is to launch a new service, “Fraud Detection Service (for CAFIS)”. The new service will make it possible to detect unauthorized transactions for online settlements on the Internet.
- We jointly worked with Yamanashi Prefecture to launch “Fuji-sun! Fuji-san Sekai Bunka Isan Otenki Shuyu Guide”, the first website in Japan which provides not only information on sightseeing spots, but also the latest weather forecast for those areas. The website was developed to provide new information of “attractiveness by weather” through adding weather forecast on sightseeing spots, with aiming to increase customer satisfaction and thereby contribute to activate the surrounding areas.

#### <Enterprise IT Services>

- We concluded a basic agreement with Tokyo Electric Power Company, Incorporated (“TEPCO”) to become a partner company (integrator) under the Request for Proposals concerning "Smart Meter Operation Management System". The systems will control and manage smart meters that are scheduled to be installed in 27 million households in the region covered by TEPCO. In addition, the systems will be used as a platform for the introduction of various new services, such as the Visualization Service of electricity consumption, that are currently being studied.
- In the Twitter Data Distribution Service, we have tied up with Bellsystem24, Inc. to offer a joint service of reporting domestic Twitter information, while carrying out collaborative work with Oracle Corporation Japan for data analysis and utilization of Twitter information. We also began research by jointly working with INTAGE Inc. and DOCOMO InsightMarketing Inc. to study the public behavior on the relationship between information reception and transmission through Twitter and their purchasing behaviors.

#### <Solutions & Technologies>

- In a Cloud Services Brokerage, we launched the “Multiple Clouds Infrastructure Offering Service” and “Multiple Clouds Control Service”. The former service is aimed at selecting and offering optimal cloud architecture, while the latter provides a service for integrated control and administration by combining multiple cloud computing systems. Our open source software (OSS) <sup>(Note 1)</sup>, “Hinemos” <sup>(Note 2)</sup>, has made it possible to create an integrated control infrastructure for elaborate administration of a multiple-cloud system environment.
- In Big Data Business, “Data Warehouse / Business Intelligence Laboratory”, which provides support for introducing optimal BI systems <sup>(Note 3)</sup> while conducting data analysis and diagnosis, etc., has extended its services with a new function of consulting, in which a professional data consultant works with customers to help them create businesses by using big data.

#### <Global Business>

- NTT DATA, Inc., our U.S. subsidiary, established a service delivery center in Louisville, Kentucky to offer BPO <sup>(Note 4)</sup> and ITO <sup>(Note 5)</sup> services to the US corporations. The company started its operation as an outsourcing provider to Yum! Brands, Inc., a dining-out company that runs KFC and Pizza Hut in locations throughout the world, by offering a wide range of services for administrative businesses such as finance, general affairs, and personnel as well as the associated information systems.
- Receiving high evaluation for its services to a broad range of industries, NTT DATA, Inc., our U.S. subsidiary, has concluded a business partnership with the Texas Department of Transportation (Texas State Transportation Bureau) and now delivers a full range of IT support services including development and maintenance of software applications, service desk support, maintenance of network and communication, and end user support.

Notes:

1. OSS (Open Source Software)

Computer software with its source code made available to the public for free, so that anyone can change and redistribute the software.

2. Hinemos

Open source software (OSS), which manages and monitors operating conditions and the status of computing systems in an integrated manner to ensure stable operations.

3. BI (Business Intelligence)

Methods and technologies by which massive amounts of raw data stored inside and outside corporations are analyzed and transformed into meaningful information for business decision making.

4. Business Process Outsourcing (BPO)

The contracting of companies' specific business operation to a third-party service provider.

5. Information Technology Outsourcing (ITO)

The contracting of information system management to a third-party service provider.

As stated in the above, we have been executing various initiatives toward business expansion, while there have been a number of unprofitable business deals, where we have incurred losses of about 29.0 billion yen. We consider the major cause for those occurrences to be a lack of carrying out thorough assessments on the validity of project implementation plans at the time of receiving an order; these orders are those that our target customers brought us as new business deals or deals applying new technology.

To prevent the recurrence of such problems, in addition to the measures taken up to the present for managing unprofitable projects, we newly established the Project Examination Committee, a body under the direct control of the President, in October 2013 and the Committee has been administering projects. The Committee shall screen the validity of a plan when an order is received for new deals over a certain scale, while conducting a field inspection to verify the actual process development. We will endeavor to prevent unprofitable business deals through having adequate management of this Committee and fully assure the validity of project implementation plans in critical deals.

The aforementioned statements represent our major management actions and business activities.

As for consolidated business results for the nine months ended December 31, 2013, net sales increased thanks to growing revenue in overseas subsidiaries as well as the impact of a favorable foreign exchange rate due to the yen's depreciation. The higher revenue offset a decline in the revenue on a parent-only basis, caused by a contraction of the existing large-sized systems. Operating income, ordinary income, income before income taxes and minority interests, and net income declined due to impacts of an increased number of the aforementioned unprofitable projects.



• Net Sales	942.5 billion yen	(up 3.4% year-on-year)
• Operating Income	25.7 billion yen	(down 47.4% year-on-year)
• Ordinary Income	28.4 billion yen	(down 36.5% year-on-year)
• Income before Income Taxes and Minority Interests	26.3 billion yen	(down 37.3% year-on-year)
• Net Income	10.1 billion yen	(down 54.1% year-on-year)

## (2) Qualitative Information on the Consolidated Financial Position

Total assets at the end of the third quarter were 1,578.7 billion yen, up 54.4 billion yen, or 3.6% from the end of the previous fiscal year, mainly due to an increase in goodwill by business combinations.

On the other hand, total liabilities were 876.4 billion yen, up 36.3 billion yen, or 4.3% from the end of the previous fiscal year, because of extended interest-bearing debts and other liabilities.

## (3) Qualitative Information on the Consolidated Results Forecast

We anticipate that corporate investment in information technology (IT) would be kept conservative overall, given the fact that there are still needs for reducing maintenance and operating costs. This is despite the fact that we are witnessing a recovery in the market against the backdrop of emerging demand for corporations' upgrading or renewing their systems which had been contained in the past, as well as their advance to global operations.

Under such circumstances, we have been stepping up our business by offering more diversified IT services to meet growing business needs and market changes in global markets, while making continuous efforts for improving cost of sales percentage and managing sales and administrative expenses more efficiently. As of now, we keep our full-year forecast announced on October 31, 2013 unchanged.

## 2. Consolidated Financial Statements

### (1) Consolidated Balance Sheets

(Unit: ¥ million)

	As of March 31, 2013	As of December 31, 2013
<b>Assets</b>		
<b>Current assets</b>		
Cash and deposits	152,504	184,269
Notes and accounts receivable-trade	313,600	261,333
Lease receivables and investment assets	17,617	20,592
Securities	2,000	13,000
Inventories	24,104	46,917
Deferred tax assets	16,016	22,702
Other	77,682	53,767
Allowance for doubtful accounts	(2,263)	(2,538)
<b>Total Current assets</b>	<b>601,261</b>	<b>600,045</b>
<b>Noncurrent assets</b>		
<b>Property, plant and equipment</b>		
Data communication facilities, net	88,703	79,058
Buildings and structures, net	95,039	92,460
Machinery, equipment and vehicles, net	17,060	17,268
Tools, furniture and fixtures, net	15,087	15,356
Land	50,047	50,205
Construction in progress	26,715	49,685
Other, net	4,514	3,701
<b>Total Property, plant and equipment</b>	<b>297,169</b>	<b>307,736</b>
<b>Intangible assets</b>		
Software	233,320	231,426
Software in progress	67,248	74,793
Goodwill	142,749	167,108
Other	53,533	54,919
<b>Total Intangible assets</b>	<b>496,852</b>	<b>528,247</b>
<b>Investments and other assets</b>		
Investment securities	34,997	46,143
Deferred tax assets	56,317	58,409
Other	38,506	38,997
Allowance for doubtful accounts	(795)	(813)
<b>Total Investments and other assets</b>	<b>129,025</b>	<b>142,737</b>
<b>Noncurrent assets</b>	<b>923,047</b>	<b>978,721</b>
<b>Assets</b>	<b>1,524,309</b>	<b>1,578,766</b>

# Consolidated Balance Sheets-continued

(Unit: ¥ million)

	As of March 31, 2013	As of December 31, 2013
<b>Liabilities</b>		
<b>Current liabilities</b>		
Accounts payable-trade	92,206	78,804
Short-term loans payable	11,441	39,869
Commercial papers	—	35,000
Current portion of long-term loans payable	21,463	766
Current portion of bonds	50,059	—
Income taxes payable	21,438	6,382
Advances received	109,890	110,650
Provision for loss on order received	2,034	7,832
Other	88,755	90,686
<b>Total Current liabilities</b>	<b>397,289</b>	<b>369,991</b>
<b>Noncurrent liabilities</b>		
Bonds payable	225,039	250,038
Long-term loans payable	61,903	86,718
Deferred tax liabilities	17,530	19,447
Provision for retirement benefits	118,271	129,697
Provision for directors' retirement benefits	1,189	874
Other	18,878	19,690
<b>Total Noncurrent liabilities</b>	<b>442,812</b>	<b>506,467</b>
<b>Total Liabilities</b>	<b>840,102</b>	<b>876,459</b>
<b>Net assets</b>		
Shareholders' equity		
Capital stock	142,520	142,520
Capital surplus	139,300	139,300
Retained earnings	378,951	371,876
<b>Total Shareholders' equity</b>	<b>660,771</b>	<b>653,696</b>
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	1,910	3,706
Deferred gains or losses on hedges	51	1,453
Foreign currency translation adjustment	3,058	28,079
Pension liability adjustments	(115)	(73)
Other	(14,363)	(17,196)
<b>Total Valuation and translation adjustments</b>	<b>(9,459)</b>	<b>15,969</b>
<b>Minority interests</b>	<b>32,894</b>	<b>32,641</b>
<b>Net assets</b>	<b>684,207</b>	<b>702,307</b>
<b>Liabilities and net assets</b>	<b>1,524,309</b>	<b>1,578,766</b>

## (2) Consolidated Statements of Income and Comprehensive

(Unit: ¥ million)

	Nine months ended December 31, 2012	Nine months ended December 31, 2013
<b>Net sales</b>	<b>911,850</b>	<b>942,517</b>
<b>Cost of sales</b>	<b>690,160</b>	<b>733,811</b>
<b>Gross profit</b>	<b>221,690</b>	<b>208,706</b>
<b>Selling, general and administrative expenses</b>	<b>172,832</b>	<b>182,992</b>
<b>Operating income</b>	<b>48,857</b>	<b>25,713</b>
<b>Non-operating income</b>		
Interest income	413	417
Dividends income	952	972
Foreign exchange gains	363	6,086
Other	2,758	3,424
<b>Total Non-operating income</b>	<b>4,488</b>	<b>10,901</b>
<b>Non-operating expenses</b>		
Interest expenses	4,179	3,932
Compensation for damage	172	2,721
Other	4,201	1,535
<b>Total Non-operating expenses</b>	<b>8,552</b>	<b>8,189</b>
<b>Ordinary income</b>	<b>44,793</b>	<b>28,426</b>
<b>Extraordinary loss</b>		
Loss on restructuring of subsidiaries and affiliates	2,729	2,034
<b>Total Extraordinary loss</b>	<b>2,729</b>	<b>2,034</b>
<b>Income before income taxes</b>	<b>42,063</b>	<b>26,391</b>
<b>Income taxes</b>	<b>19,394</b>	<b>15,330</b>
<b>Income before minority interests</b>	<b>22,669</b>	<b>11,061</b>
<b>Minority interests in income</b>	<b>611</b>	<b>930</b>
<b>Net income</b>	<b>22,058</b>	<b>10,130</b>
<b>Minority interests in income</b>	<b>611</b>	<b>930</b>
<b>Income before minority interests</b>	<b>22,669</b>	<b>11,061</b>
<b>Other comprehensive income</b>		
Valuation difference on available-for-sale securities	533	1,742
Deferred gains or losses on hedges	60	1,401
Foreign currency translation adjustment	7,185	25,298
Pension liability adjustments	74	42
Share of other comprehensive income of associates accounted for using equity method	3	31
Other	(6,581)	(2,832)
<b>Total Other comprehensive income</b>	<b>1,276</b>	<b>25,683</b>
<b>Comprehensive income</b>	<b>23,945</b>	<b>36,744</b>
Comprehensive income attributable to		
Comprehensive income attributable to owners of the parent	23,549	35,558
Comprehensive income attributable to minority interests	396	1,185

- (3) Notes to Going Concern Assumption  
None

- (4) Notes to Significant Changes in Shareholder's Equity

Resolution	Stock Type	Total amount of Dividends (Millions of Yen)	Dividends per share (Yen)	Record Date	Effective Date	Dividend Sources
Ordinary General Meeting of Shareholders on June 19, 2013	Common stock	8,415	3,000	March 31, 2013	June 20, 2013	Retained earnings
Board of Directors Meeting on October 31, 2013	Common stock	8,415	3,000	September 30, 2013	December 2, 2013	Retained earnings

- (5) Material Subsequent Events  
(Acquisition of Everis Participaciones, S.L. to become a wholly owned subsidiary)

NTT Data Corporation, a company that submits consolidated quarterly financial statements, made Everis Participaciones, S.L. (hereinafter, everis Group), a Spanish company, become its wholly-owned consolidated subsidiary by acquiring the entire issued shares of everis Group on January 28, 2014.

1. Outline of business combination

- (1) Name of the company acquired  
Everis Participaciones, S.L.

- (2) Business lines of the company acquired

Comprehensive IT services focused on consulting, application development, system integration, and outsourcing operation

- (3) Major reasons for the business combination

The business combination has made it possible for us to offer clients in Spain and countries in Central and South America more comprehensive IT services such as consulting, outsourcing and other services. The acquisition has also given us an advantage that we are able to utilize near off-shore bases that the everis Group owns, and thereby we will focus on delivering more competitive prices and better quality of services in system integration and wide range of outsourcing operations.

- (4) Business combination date

January 1, 2014 (deemed acquisition date)

- (5) Legal form for the business combination

Acquisition of shares

- (6) Name of the company after the business combination

Everis Participaciones, S.L.

- (7) Voting rights acquired

100.0%