

To all concerned parties

Listed company name ROHM Co., Ltd.

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Notice of Posting of Non-Operating Income (foreign currency exchange gain) and Revisions to Earnings Forecasts

ROHM has revised its forecast data of consolidated business results for the year ending March 31, 2014 (April 1, 2013 – March 31, 2014) that were announced on November 5, 2013 as indicated below to better reflect recent trends in its business results.

• Revisions to forecast data

Revisions to forecast data for consolidated business results for the fiscal year ending March 31, 2014. (From April 1, 2013 to March 31, 2014)

	Net sales	Operating income	Ordinary income	Net income	Basic net income per share
Previously announced forecast (A)	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Millions of yen)	Yen
	320,000	19,000	24,500	17,000	157.68
Revised forecast(B)	330,000	21,000	32,000	25,000	231.89
Change (B-A)	10,000	2,000	7,500	8,000	
Percent change (%)	3.1	10.1	30.6	47.1	
(Reference)					
Results for the previous fiscal year	292,410	-921	11,786	-52,464	-486.63
(the fiscal year ended March 31, 2013)					

<Reasons for revisions>

1. Revisions to forecast data

Business results in the first nine months of the year ending March 31, 2014 surpassed the business forecast announced in the previous quarter as the automotive, industrial equipment, smart phone and tablet PC markets remained strong, and exchange rates progressed with a weaker yen than originally envisioned. In the fourth quarter, the exchange rate is forecasted for a weaker yen than previously assumed and extraordinary profits from the sale of land are expected against an anticipated seasonal adjustment in the electronics market. Therefore, ROHM revised its business forecast released on November 5, 2013 as above. The exchange rate in the fourth quarter is based on a rate of 102 yen to 1 US dollar.

2. The posting of non-operating income (foreign currency exchange gain)

The Company has posted a foreign currency exchange gain of 5,310 million yen as a non-operating income in the first six months of the year ending March 31, 2014 (April 1, 2013 to September 30, 2013). Meanwhile, fluctuation of the exchange rates resulted in a foreign currency exchange gain of 6,803 million yen in the third quarter of the year ending March 31, 2014 (October 1, 2013 to December 31, 2013). Therefore, the Company posted a foreign currency exchange gain of 12,114 million yen as a non-operating income in the first nine months of the year ending March 31, 2014 (April 1, 2013 to December 31, 2013). This occurred due to the settlement of debts and credits as well as revaluation on assets of the Company effected by the foreign currency exchange rates in the first nine months of the current year. The amount of the foreign currency exchange gain or loss for the full fiscal year will fluctuate according to the future situation of the foreign exchange market.

Notabilia on forecast data: Since the statement regarding the business results forecast accounted for in this press release is based on current information acquired by ROHM as well as specific legitimate prerequisites, actual business results may be considerably different due to various factors.

Note: This report is a translation of the press release of the Company prepared in accordance with the provisions set forth in the Securities and Exchange Law and its related accounting regulations. The original version of this press release is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this press release and the original, the original Japanese version shall govern.