

Document and entity information

Dec 2013

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2014-02-12
Company name	EARTH CHEMICAL CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	49850
URL	http://www.earth-chem.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2013-12-31
Representative	
Title	代表取締役社長
Name	大塚 達也
Inquiries	
Title	役員待遇 経営企画部 部長
Name	下川 善通
Tel	03-5207-7456
Other	
Date of general shareholders' meeting (as planned)	2014-03-26
Dividend payable date (as planned)	2014-03-27
Annual securities report filing date (as planned)	2014-03-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

Dec 2013

Dec 2012

Operating results	
Operating results	

Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	135,737	125,499
% change	8.2	13.1
Operating income		
Operating income	5,446	4,125
% change	32.0	-32.5
Ordinary income		
Ordinary income	6,469	4,689
% change	38.0	-29.4
Net income		
Net income	2,986	1,721
% change	73.5	-48.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,468	2,369
Change in comprehensive income	88.6	-32.4
Other consolidated operating results		
Net income per share (Yen)	147.86	85.22
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	7.0	4.2
Ordinary income to total assets ratio (%)	7.6	6.0
Operating income to net sales ratio (%)	4.0	3.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Dec 2013	Dec 2012
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	85,796	85,064
Net assets	48,406	46,043
Capital adequacy ratio (%)	50.6	48.6
Net assets per share (Yen)	2,151.52	2,048.28
Note to consolidated financial positions		
Owner's equity	43,452	41,367
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Dec 2013	Dec 2012
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	7,026	3,317
Cash flows from investing activities	-1,419	-15,677
Cash flows from financing activities	-4,058	2,039
Cash and equivalents, end of period	12,843	11,208
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

Dec 2013

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	

Dividends

(in millions of yens)

	Dec 2014	Dec 2013	Dec 2012
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		105.00	95.00
Forecast	110.00		
Upper	-		
Lower	-		
Annual			
Result		105.00	95.00
Forecast	110.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,120	1,918
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		71.0	111.5
Forecast	69.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		5.0	4.6
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Dec 2014	Jun 2014
Forecasts		
Forecasts		
Title for forecasts	3. 平成26年12月期の 連結業績予想(平成26 年 1月 1日～平成26 年12月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		

Net sales		
Net sales		
Forecast	141,646	85,352
Upper	-	-
Lower	-	-
% change		
Forecast	4.4	4.9
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	6,790	11,759
Upper	-	-
Lower	-	-
% change		
Forecast	24.7	-5.7
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	7,401	12,125
Upper	-	-
Lower	-	-
% change		
Forecast	14.4	-6.5
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	3,213	6,797
Upper	-	-
Lower	-	-
% change		
Forecast	7.6	-10.5
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	159.10	336.60
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2013

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

Dec 2013

Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	true
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注) 詳細は、添付資料P.25「4.連結財務諸表(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Dec 2013	Dec 2012
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	20,200,000	20,200,000
Number of treasury stock at the end of fiscal year	3,891	3,588
Average number of shares	20,196,292	20,196,454
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2013	Dec 2012
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	96,480	90,879
% change	6.2	2.3
Operating income		
Operating income	4,550	2,938
% change	54.8	-33.3
Ordinary income		
Ordinary income	5,908	3,851
% change	53.4	-28.4
Net income		
Net income	3,745	2,255
% change	66.1	-30.5
Other non-consolidated operating results		
Net income per share (Yen)	185.43	111.67
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2013	Dec 2012
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	66,464	65,315
Net assets	39,154	36,962
Capital adequacy ratio (%)	58.9	56.6
Net assets per share (Yen)	1,938.74	1,830.17
Note to non-consolidated financial positions		
Owner's equity	39,154	36,962
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2013
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.