

March27, 2014

Company Name: ANA HOLDINGS INC.

President and CEO: Shinichiro Ito

(Code number: 9202,)

Contact: Director, General Administration, Kazuyuki Imanishi

(TEL: 03-6735-1001)

Notification of Acquisition of Fixed Assets (Aircraft)

The Company would like to announce the resolution passed at the meeting of the Board of directors held on March 27, 2014 as follows.

1. Reason for the firm order

This firm order is to accomplish stability for the long term business plan for the Air Transportation for the ANA Group.

2. Details of Assets to be acquired

| Details of the Assets | | Catalogue Price (yen) | Delivery period |
|-----------------------|--------------------------------------|---------------------------------|-------------------------|
| (1) | 6 (six) Boeing 777-300ER aircraft | Approximately 202billion yen | Fiscal 2018～Fiscal 2019 |
| | 20(twenty)Boeing777-9Xaircraft | Approximately 792billion yen | Fiscal 2021～Fiscal 2027 |
| | 14(fourteen)Boeing787-9aircraft | Approximately 367billion yen | Fiscal 2017～Fiscal 2021 |
| (2) | 7(seven)Airbus A320neo | Approximately 75billion yen | Fiscal 2016～Fiscal 2018 |
| | 23(twenty three)Airbus A321neo | Approximately 291billion yen | Fiscal 2017～Fiscal 2023 |

Calculated at rate of 105yen/US dollar

3. Outline of contract party

(1)

| | | | |
|---|---|---|-------|
| A | Company Name | The Boeing Company | |
| B | Location | 100 North Riverside Chicago, IL.60606 U.S.A. | |
| C | Name and title of representative | W. James McNerney, Jr. (Chairman of the Board, President and Chief Executive Officer) | |
| D | Description of Business | Manufacture and sale of commercial aircrafts, integrated defense systems, etc. | |
| E | Capital | US\$5,061,000,000 | |
| F | Date of establishment | July 19, 1934 | |
| G | Net assets | US\$14,875,000,000 | |
| H | Total assets | US\$92,663,000,000 | |
| I | Major Shareholder and Stock ownership ratio | Capital World Investors | 9.24% |
| | | Evercore Trust Company, N.A. | 6.99% |
| | | Vanguard Group, Inc (The) | 4.92% |
| | | State Street Corporation | 4.59% |
| | | Price (T.Rowe) Associates Inc | 4.47% |
| | | Washington Mutual Investors Fund | 3.45% |
| | | BlackRock Institutional Trust Company, N.A. | 2.51% |
| | | FMR, LLC | 2.07% |
| | | American Balanced Fund | 1.90% |
| | | Fundamental Investors Inc | 1.67% |
| J | The relationship with the Company | It is a major supplier of the Company’s aircraft, with which the Company has no financial or personal transactions. | |

* Net assets and Total assets are based on US accounting standards

(2)

| | | |
|---|---|---|
| A | Company Name | AIRBUS S.A.S |
| B | Location | 1 Round-Point Maurice Ballonte 31707 Blagnac Cedex FRANCE |
| C | Name and title of representative | Fabrice Bregier (Chief Executive Officer, Airbus) |
| D | Description of Business | Manufacture and sale of commercial aircrafts, integrated defense systems, etc. |
| E | Capital | € 2,704,375 |
| F | Date of establishment | August 3, 2001 |
| G | Net assets | € 11,054,000,000 |
| H | Total assets | € 93,311,000,000 |
| I | Major Shareholder and Stock ownership ratio | AIRBUS GROUP100% |
| J | The relationship with the Company | It is a major supplier of the Company’s aircraft, with which the Company has no financial or personal transactions. |

* Net assets and Total assets are based on International Financial Reporting Standards

4. Acquisition Schedule

| | |
|--|--|
| (1) Resolution by the Board of Directors | March 27, 2014 |
| (2) Conclusion of Contract | March 27, 2014 |
| (3) Date of Delivery | As stated in “2. Details of Assets to be acquired” above |

5. Future outlook

This firm order is to accomplish stability for the mid-long term business plan. There will be no change on the Company's performance forecast relating to business results for the fiscal year ending March 31, 2014.

End of document

【Reference】

Consolidated performance forecast (Announced on October 30, 2013) and previous term consolidated results.

(Units: billion yen)

| | Operating Revenues | Operating (Loss) Income | Recurring (Loss) Profit | Net (Loss) Income |
|--|--------------------|-------------------------|-------------------------|-------------------|
| FY2013 Forecast (Year ending March 31, 2014) | 1,580 | 60 | 30 | 15 |
| FY2012 Financial Result (Year ended March 31, 2013) | 1,483 | 103 | 76 | 43 |