

モルガン・スタンレー・アジア・パシフィック・ファンド・インク  
公開買付の暫定結果

速報

ニューヨーク、2014 年 4 月 3 日

モルガン・スタンレー・アジア・パシフィック・ファンド・インク(「当ファンド」)は本日付で、当ファンドの発行済投資口の約 20%に相当する 3,502,381 口の公開買付が 2014 年 4 月 2 日午後 11 時 59 分(ニューヨーク時間)に終了した旨を発表しました。

現時点における情報によると、配信保証付通知(“notice of guaranteed delivery”)に基づき申し込まれたものを含み、約 11,729,770 口の申し込みがありました。この暫定情報に基づき、申し込みを行った各投資主の按分比例割合は有効に申し込まれた投資口の 29.86%と見積られています。この数値は今後調整されることがあり、最終的なものではありません。買い付けを行う実際の投資口数は後日公表します。当ファンドの経営陣は有効に申し込まれた 3,502,381 口の買い付けを 2014 年 4 月 9 日に受諾し、かかる投資口に対する支払いを 2014 年 4 月 10 日またはその前後に行う予定です。有効に申し込まれた投資口の買付額は 2014 年 4 月 3 日のニューヨーク証券取引所の通常取引終了時現在の 1 口当り純資産価額の 98.5%に相当します。

詳細については当ファンドの情報管理会社であるジョージソン・インク(1-888-654-1722)へお問合せください。

以 上

本書は、現地 2014 年 4 月 3 日発表のプレスリリースの抄訳です。

# **Morgan Stanley Asia-Pacific Fund, Inc. Announces Preliminary Results of Tender Offer**

April 03, 2014 08:30 AM Eastern Daylight Time

NEW YORK--(BUSINESS WIRE)--Morgan Stanley Asia-Pacific Fund, Inc. (NYSE:APF) (the "Fund") announced today that the Fund's tender offer for 3,502,381 of its issued and outstanding shares of common stock, representing approximately 20 percent of the Fund's outstanding shares, expired at 11:59 p.m., New York time, on April 2, 2014.

Based upon current information, approximately 11,729,770 shares were tendered, including shares tendered pursuant to notices of guaranteed delivery. Based on this preliminary information, the pro-ration for each tendering stockholder is estimated to be 29.86 percent of the shares properly tendered. These numbers are subject to adjustment and should not be regarded as final. The actual number of shares to be purchased will be announced at a later date. Management of the Fund anticipates acceptance on April 9, 2014, of 3,502,381 shares properly tendered and that payment for such shares will be made on or about April 10, 2014. The purchase price of properly tendered shares is equal to 98.5 percent of the net asset value per share determined as of the close of the regular trading session of the New York Stock Exchange (NYSE) on April 3, 2014.

For further information, please contact Georgeson Inc., the Fund's Information Agent, at 1-888-654-1722.

Morgan Stanley Investment Management, together with its investment advisory affiliates, has over 550 investment professionals around the world and \$373 billion in assets under management or supervision as of December 31, 2013. Morgan Stanley Investment Management strives to provide outstanding long-term investment performance, service and a comprehensive suite of investment management solutions to a diverse client base, which includes governments, institutions, corporations and individuals worldwide.

Morgan Stanley is a leading global financial services firm providing a wide range of investment banking, securities, investment management and wealth management services. The Firm's employees serve clients worldwide including corporations, governments, institutions and individuals from more than 1,200 offices in 43 countries. For further information about Morgan Stanley, please visit [www.morganstanley.com](http://www.morganstanley.com).

**This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in any state in which such offer, solicitation or sale would be unlawful under the securities laws of any such state.**

**Investing involves risk and it is possible to lose money on any investment in the Fund.**

## **Contacts**

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