

Document and entity information

Feb 2014

Company information

Company information

FASF member mark

true

Document name

決算短信〔日本基準〕
(連結)

Filing date

2014-04-08

Company name

MAXVALU CHUBU C
O.,LTD.

Stock exchange listings

Tokyo

-

Tokyo 1st section

-

Tokyo 2nd section

-

Tokyo Mothers

-

Tokyo JASDAQ

-

Tokyo PRO Market

-

Tokyo Others

-

Nagoya

true

Nagoya 1st section

-

Nagoya 2nd section

true

Nagoya Centrex

-

Nagoya Others

-

Sapporo

-

Sapporo

-

Sapporo Ambitious

-

Sapporo Others

-

Fukuoka

-

Fukuoka

-

Fukuoka Q-Board

-

Fukuoka Others

-

Green Sheet

-

Japan Securities Dealers Association

-

Securities code

81710

URL

<http://www.mv-chubu.co.jp/>

Business category

General Business

true

Specific Business

-

Fiscal Year End

2014-02-28

Representative

Title

代表取締役社長

Name

鈴木芳知

Inquiries

Title

取締役管理・総合企画
本部長

Name

望月俊二

Tel

052-857-0719

Other

Date of general shareholders' meeting (as planned)

2014-05-21

Dividend payable date (as planned)

2014-05-22

Annual securities report filing date (as planned)

2014-05-22

Supplemental material of annual results

true

Way of getting

-

Convening briefing of annual results

true

Target audience

(機関投資家・アナリス
ト向け)

Note to fraction processing method

(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

Feb 2014

Feb 2013

Operating results

Operating results

Consolidated operating results

Consolidated income statements information

Operating revenues

153,218

Operating revenues

134,923

% change	-	-
Operating income		
Operating income	1,607	1,573
% change	-	-
Ordinary income		
Ordinary income	1,763	1,682
% change	-	-
Net income		
Net income	393	41
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	433	74
Change in comprehensive income	-	-
Other consolidated operating results		
Net income per share (Yen)	12.43	1.62
Diluted net income per share (Yen)	12.39	1.62
Net income to shareholders' equity ratio (%)	2.7	0.3
Ordinary income to total assets ratio (%)	4.3	4.4
Operating income to net sales ratio (%)	1.1	1.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注) 平成25年2月期 は決算期変更により13 ヶ月決算のため、対前 期増減率は記載してお りません。	

Business Results-Financial positions

(in millions of yens)

	Feb 2014	Feb 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	44,671	38,130
Net assets	16,140	13,389
Capital adequacy ratio (%)	35.4	34.9
Net assets per share (Yen)	499.51	523.93
Note to consolidated financial positions		
Owner's equity	15,814	13,325
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Feb 2014	Feb 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,763	2,913
Cash flows from investing activities	-3,520	-2,607
Cash flows from financing activities	250	-531
Cash and equivalents, end of period	2,910	1,142
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

	Feb 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)				
	Feb 2015	Feb 2014	Feb 2013	
Dividends				
Dividends				
Dividend per share (Yen)				
Dividend per share (Yen)				
First quarter				
Result		-	-	
Forecast	-			
Upper	-			
Lower	-			
Second quarter				
Result		-	-	
Forecast	-			
Upper	-			
Lower	-			
Third quarter				
Result		-	-	
Forecast	-			
Upper	-			
Lower	-			
Year end				
Result		12.00	10.00	
Forecast	12.00			
Upper	-			
Lower	-			
Annual				
Result		12.00	10.00	
Forecast	12.00			
Upper	-			
Lower	-			
Total dividend paid				
Total dividend paid				
Annual				
Result		379	254	
Payout ratio (consolidated)				
Payout ratio (%)				
Annual				
Result		96.5	617.0	
Forecast	54.3			
Ratio of total amount of dividends to net assets (consolidated)				
Ratio of total amount of dividends to net assets (%)				
Annual				
Result		2.3	1.9	
Note to dividends				
Note to dividends				
Annual				
		(注) 26年2月期期 末配当金の内訳 普通 配当 10円00 銭記念 配当 2円00銭		

Forecasts

(in millions of yens)

	Feb 2015	Aug 2014
Forecasts		
Forecasts		
Title for forecasts		3. 平成27年 2月期の 連結業績予想(平成26 年 3月 1日～平成27 年 2月28日)
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Operating revenues		
Operating revenues		
Forecast	172,000	82,000
Upper	-	-
Lower	-	-
% change		

Forecast	12.3	7.7
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	1,700	500
Upper	-	-
Lower	-	-
% change		
Forecast	5.7	11.7
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	1,800	500
Upper	-	-
Lower	-	-
% change		
Forecast	2.1	0.5
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	700	100
Upper	-	-
Lower	-	-
% change		
Forecast	77.8	480.4
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	22.11	3.16
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Feb 2014

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

1

Name of subsidiaries newly consolidated

永旺美思佰樂(江蘇)商業有限公司

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Feb 2014

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates,

retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Feb 2014	Feb 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	31,734,623	25,510,623
Number of treasury stock at the end of fiscal year	75,116	76,381
Average number of shares	31,659,435	25,433,036
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2014	Feb 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	152,635	134,579
% change	-	-
Operating income		
Operating income	1,751	1,618
% change	-	-
Ordinary income		
Ordinary income	1,869	1,721
% change	-	-
Net income		
Net income	477	113
% change	-	-
Other non-consolidated operating results		
Net income per share (Yen)	15.08	4.48
Diluted net income per share (Yen)	15.03	4.47
Note to non-consolidated operating results		
Note to operating results	(注)平成25年2月期は決算期変更により13ヶ月決算のため、対前期増減率は記載しておりません。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2014	Feb 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	13,861	37,709
Net assets	15,767	13,219
Capital adequacy ratio (%)	35.8	34.9
Net assets per share (Yen)	495.72	517.21
Note to non-consolidated financial positions		
Owner's equity	15,694	13,154

Business Results-Note to overview of nonconsolidated business results

Feb 2014

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

-

Overview of nonconsolidated Forecasts

(in millions of yens)

Feb 2015

Aug 2014

Non-consolidated forecasts

Non-consolidated forecasts

Title for forecasts

2. 平成27年 2月期の
個別業績予想(平成26
年 3月 1日～平成27
年 2月28日)

Preamble to non-consolidated forecasts

Preamble to forecasts

-

Main table of non-consolidated forecasts

Operating revenues

Operating revenues

Forecast

170,000

81,500

Upper

-

-

Lower

-

-

% change

Forecast

11.4

7.4

Upper

-

-

Lower

-

-

Operating income

Operating income

Forecast

2,500

750

Upper

-

-

Lower

-

-

% change

Forecast

42.7

76.7

Upper

-

-

Lower

-

-

Ordinary income

Ordinary income

Forecast

2,600

750

Upper

-

-

Lower

-

-

% change

Forecast

39.1

59.7

Upper

-

-

Lower

-

-

Net income

Net income

Forecast

1,000

250

Upper

-

-

Lower

-

-

% change

Forecast

109.5

-

Upper

-

-

Lower

-

-

Net income per share (Yen)

Net income per share (Yen)

Forecast

31.59

7.90

Upper

-

-

Lower

-

-

Note to non-consolidated forecasts

Note to forecasts

-