



April 11, 2014

To whom it may concern,

Company name: Seven & i Holdings Co., Ltd.  
Representative: Noritoshi Murata,  
President and Representative Director  
(Code No. 3382/First Section of the Tokyo Stock Exchange)

**[Delayed] Notice Regarding Partial Amendment to Previous Years' Financial Results and Annual Securities Reports**

Seven & i Holdings Co., Ltd. (hereinafter the "Company") hereby announces that while preparing its Consolidated Financial Results for the Fiscal Year ended February 28, 2014, certain facts came to light relating to its treatment of affiliated companies' shares that affect previous years' results. The Company has therefore decided to make the necessary amendments to previously submitted financial results and annual securities reports.

The amendment relates to the presentation and valuation of the shares of an operating company that became an affiliated company of the Company from the fiscal year ended February 28, 2010. As a result, the nonconsolidated balance sheets and nonconsolidated statements of changes in net assets in the Company's nonconsolidated financial statements will be amended, but the company's consolidated financial statements will not be affected.

The amendment to the company's annual securities reports will also include amendments to other relevant sections in addition to those described above. The amendments will be submitted in mid-April.

**1. Consolidated Financial Results to Be Amended**

Consolidated Financial Results for the Fiscal Year ended February 28, 2010  
(from March 1, 2009 to February 28, 2010)

Consolidated Financial Results for the Fiscal Year ended February 28, 2011  
(from March 1, 2010 to February 28, 2011)

Consolidated Financial Results for the Fiscal Year ended February 29, 2012  
(from March 1, 2011 to February 29, 2012)

Consolidated Financial Results for the Fiscal Year ended February 28, 2013  
(from March 1, 2012 to February 28, 2013)

2. Annual Securities Reports Scheduled to Be Amended

Annual Securities Report for the Fiscal Year ended February 28, 2010  
(from March 1, 2009 to February 28, 2010)

Annual Securities Report for the Fiscal Year ended February 28, 2011  
(from March 1, 2010 to February 28, 2011)

Annual Securities Report for the Fiscal Year ended February 29, 2012  
(from March 1, 2011 to February 29, 2012)

Annual Securities Report for the Fiscal Year ended February 28, 2013  
(from March 1, 2012 to February 28, 2013)

3. Impact of the Amendments on Nonconsolidated Financial Statements

Amended sections are underlined

**[1] Financial Results for the Fiscal Year ended February 28, 2010**

Reference: Summary of Nonconsolidated Financial Statements

Nonconsolidated Business Results for the Fiscal Year ended February 28, 2010  
(from March 1, 2009 to February 28, 2010)

(2) Financial Position

(Before a correction)

(Millions of yen, except per share amounts)

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
As of February 28, 2010	<u>1,770,301</u>	<u>1,394,977</u>	78.8	<u>1,543.31</u> (yen)
As of February 28, 2009	1,754,152	1,380,214	78.7	1,527.29 (yen)

Note: Owners' equity (net assets excluding subscription rights to shares) :

As of February 28, 2010: 1,394,344 million yen      As of February 28, 2009: 1,379,871 million yen

(After a correction)

(Millions of yen, except per share amounts)

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
As of February 28, 2010	<u>1,770,069</u>	<u>1,394,745</u>	78.8	<u>1,543.05</u> (yen)
As of February 28, 2009	1,754,152	1,380,214	78.7	1,527.29 (yen)

Note: Owners' equity (net assets excluding subscription rights to shares) :

As of February 28, 2010: 1,394,112 million yen      As of February 28, 2009: 1,379,871 million yen

## 5. Financial Statements

### (1) Nonconsolidated Balance Sheets

(Before a correction)

(Millions of yen)

	February 28, 2009	February 28, 2010
	Amount	Amount
<b>ASSETS</b>		
(Omission)		
<b>Non-current assets</b>	<b>1,733,012</b>	<b><u>1,673,150</u></b>
<b>Investments and other assets</b>	<b>1,732,957</b>	<b><u>1,672,167</u></b>
Investments in securities	6,713	<u>9,248</u>
Investments in subsidiaries	1,723,658	<u>1,660,408</u>
(Omission)		
<b>TOTAL ASSETS</b>	<b>1,754,152</b>	<b><u>1,770,301</u></b>

(Millions of yen)

<b>NET ASSETS</b>		
(Omission)		
<b>Accumulated gains (losses) from valuation and translation adjustments</b>	<b>28</b>	<b><u>992</u></b>
Unrealized gains (losses) on available-for-sale securities, net of taxes	28	<u>992</u>
<b>Subscriptions to shares</b>	<b>342</b>	<b>633</b>
<b>TOTAL NET ASSETS</b>	<b>1,380,214</b>	<b><u>1,394,977</u></b>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>1,754,152</b>	<b><u>1,770,301</u></b>

(After a correction)

(Millions of yen)

	February 28, 2009	February 28, 2010
	Amount	Amount
<b>ASSETS</b>		
(Omission)		
<b>Non-current assets</b>	<b>1,733,012</b>	<b><u>1,672,918</u></b>
<b>Investments and other assets</b>	<b>1,732,957</b>	<b><u>1,671,936</u></b>
Investments in securities	6,713	<u>7,491</u>
Investments in subsidiaries	1,723,658	<u>1,661,934</u>
(Omission)		
<b>TOTAL ASSETS</b>	<b>1,754,152</b>	<b><u>1,770,069</u></b>

(Millions of yen)

<b>NET ASSETS</b>		
(Omission)		
<b>Accumulated gains (losses) from valuation and translation adjustments</b>	<b>28</b>	<b><u>760</u></b>
Unrealized gains (losses) on available-for-sale securities, net of taxes	28	<u>760</u>

Subscriptions to shares	342	633
<b>TOTAL NET ASSETS</b>	<b>1,380,214</b>	<b><u>1,394,745</u></b>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>1,754,152</b>	<b><u>1,770,069</u></b>

### (3) Nonconsolidated Statements of Changes in Net Assets

(Before a correction)

(Millions of yen)

	Year ended February 28, 2009	Year ended February 28, 2010
	Amount	Amount
(Omission)		
<b>Accumulated gains (losses) from valuation and translation adjustments</b>		
Unrealized gains (losses) on available-for-sale securities, net of taxes		
<b>Balance at the end of previous year</b>	<b>(1,175)</b>	<b>28</b>
<b>Increase (decrease) for the year</b>		
Increase (decrease) of items for the year except those included in shareholders' equity, net	1,204	<u>963</u>
<b>Net increase (decrease) for the year</b>	<b>1,204</b>	<b><u>963</u></b>
<b>Balance at the end of current year</b>	<b>28</b>	<b><u>992</u></b>
<b>Total accumulated gains (losses) from valuation and translation adjustments</b>		
<b>Balance at the end of previous year</b>	<b>(1,175)</b>	<b>28</b>
<b>Increase (decrease) for the year</b>		
Increase (decrease) of items for the year except those included in shareholders' equity, net	1,204	<u>963</u>
<b>Net increase (decrease) for the year</b>	<b>1,204</b>	<b><u>963</u></b>
<b>Balance at the end of current year</b>	<b>28</b>	<b><u>992</u></b>
(Omission)		
<b>TOTAL NET ASSETS</b>		
<b>Balance at the end of previous year</b>	<b>1,565,344</b>	<b>1,380,214</b>
<b>Increase (decrease) for the year</b>		
(Omission)		
Increase (decrease) of items for the year except those included in shareholders' equity, net	1,547	<u>1,253</u>
<b>Net increase (decrease) for the year</b>	<b>(185,130)</b>	<b><u>14,763</u></b>
<b>Balance at the end of current year</b>	<b>1,380,214</b>	<b><u>1,394,977</u></b>

(After a correction)

(Millions of yen)

	Year ended February 28, 2009	Year ended February 28, 2010
	Amount	Amount
(Omission)		
<b>Accumulated gains (losses) from valuation and translation adjustments</b>		
Unrealized gains (losses) on available-for-sale securities, net of taxes		
<b>Balance at the end of previous year</b>	<b>(1,175)</b>	<b>28</b>
<b>Increase (decrease) for the year</b>		
Increase (decrease) of items for the year except those included in shareholders' equity, net	1,204	<u>731</u>
<b>Net increase (decrease) for the year</b>	<b>1,204</b>	<b><u>731</u></b>
<b>Balance at the end of current year</b>	<b>28</b>	<b><u>760</u></b>
<b>Total accumulated gains (losses) from valuation and translation adjustments</b>		
<b>Balance at the end of previous year</b>	<b>(1,175)</b>	<b>28</b>
<b>Increase (decrease) for the year</b>		
Increase (decrease) of items for the year except those included in shareholders' equity, net	1,204	<u>731</u>
<b>Net increase (decrease) for the year</b>	<b>1,204</b>	<b><u>731</u></b>
<b>Balance at the end of current year</b>	<b>28</b>	<b><u>760</u></b>
(Omission)		
<b>TOTAL NET ASSETS</b>		
<b>Balance at the end of previous year</b>	<b>1,565,344</b>	<b>1,380,214</b>
<b>Increase (decrease) for the year</b>		
(Omission)		
Increase (decrease) of items for the year except those included in shareholders' equity, net	1,547	<u>1,022</u>
<b>Net increase (decrease) for the year</b>	<b>(185,130)</b>	<b><u>14,531</u></b>
<b>Balance at the end of current year</b>	<b>1,380,214</b>	<b><u>1,394,745</u></b>

## [2] Financial Results for the Fiscal Year ended February 28, 2011

Reference: Summary of Nonconsolidated Financial Statements

Nonconsolidated Business Results for the Fiscal Year ended February 28, 2011

(from March 1, 2010 to February 28, 2011)

### (2) Financial Position

(Before a correction)

(Millions of yen, except per share amounts)

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
As of February 28, 2011	<u>1,850,473</u>	<u>1,364,914</u>	73.7	<u>1,543.99</u> (yen)
As of February 28, 2010	<u>1,770,301</u>	<u>1,394,977</u>	78.8	<u>1,543.31</u> (yen)

Note: Owners' equity (net assets excluding subscription rights to shares) :

As of February 28, 2011: 1,364,087 million yen      As of February 28, 2010: 1,394,344 million yen

(After a correction)

(Millions of yen, except per share amounts)

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
As of February 28, 2011	<u>1,850,700</u>	<u>1,365,140</u>	73.7	<u>1,544.24</u> (yen)
As of February 28, 2010	<u>1,770,069</u>	<u>1,394,745</u>	78.8	<u>1,543.05</u> (yen)

Note: Owners' equity (net assets excluding subscription rights to shares) :

As of February 28, 2011: 1,364,313 million yen      As of February 28, 2010: 1,394,112 million yen

## 5. Financial Statements

### (1) Nonconsolidated Balance Sheets

(Before a correction)

(Millions of yen)

	February 28, 2010	February 28, 2011
	Amount	Amount
<b>ASSETS</b>		
(Omission)		
<b>Non-current assets</b>	<u><b>1,673,150</b></u>	<u><b>1,818,796</b></u>
<b>Investments and other assets</b>	<u><b>1,672,167</b></u>	<u><b>1,814,670</b></u>
Investments in securities	<u>9,248</u>	<u>13,379</u>
Investments in subsidiaries	<u>1,660,408</u>	<u>1,688,901</u>
(Omission)		
<b>TOTAL ASSETS</b>	<u><b>1,770,301</b></u>	<u><b>1,850,473</b></u>

(Millions of yen)

<b>NET ASSETS</b>		
(Omission)		
<b>Accumulated gains (losses) from valuation and translation adjustments</b>	<u><b>992</b></u>	<u><b>1,117</b></u>
Unrealized gains (losses) on available-for-sale	<u>992</u>	<u>1,117</u>

securities, net of taxes		
<b>Subscriptions to shares</b>	<b>633</b>	<b>826</b>
<b>TOTAL NET ASSETS</b>	<b><u>1,394,977</u></b>	<b><u>1,364,914</u></b>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b><u>1,770,301</u></b>	<b><u>1,850,473</u></b>

(After a correction)

(Millions of yen)

	February 28, 2010	February 28, 2011
	Amount	Amount
<b>ASSETS</b>		
(Omission)		
<b>Non-current assets</b>	<b><u>1,672,918</u></b>	<b><u>1,819,022</u></b>
<b>Investments and other assets</b>	<b><u>1,671,936</u></b>	<b><u>1,814,896</u></b>
Investments in securities	<u>7,491</u>	<u>12,079</u>
Investments in subsidiaries	<u>1,661,934</u>	<u>1,690,427</u>
(Omission)		
<b>TOTAL ASSETS</b>	<b><u>1,770,069</u></b>	<b><u>1,850,700</u></b>

(Millions of yen)

<b>NET ASSETS</b>		
(Omission)		
<b>Accumulated gains (losses) from valuation and translation adjustments</b>	<b><u>760</u></b>	<b><u>1,343</u></b>
Unrealized gains (losses) on available-for-sale securities, net of taxes	<u>760</u>	<u>1,343</u>
<b>Subscriptions to shares</b>	<b>633</b>	<b>826</b>
<b>TOTAL NET ASSETS</b>	<b><u>1,394,745</u></b>	<b><u>1,365,140</u></b>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b><u>1,770,069</u></b>	<b><u>1,850,700</u></b>

### (3) Nonconsolidated Statements of Changes in Net Assets

(Before a correction)

(Millions of yen)

	Year ended February 28, 2010	Year ended February 28, 2011
	Amount	Amount
(Omission)		
<b>Accumulated gains (losses) from valuation and translation adjustments</b>		
Unrealized gains (losses) on available-for-sale securities, net of taxes		
<b>Balance at the end of previous year</b>	<b>28</b>	<b><u>992</u></b>
<b>Increase (decrease) for the year</b>		
Increase (decrease) of items for the year except those included in shareholders' equity, net	<u>963</u>	<u>124</u>
<b>Net increase (decrease) for the year</b>	<b><u>963</u></b>	<b><u>124</u></b>

<b>Balance at the end of current year</b>	<b><u>992</u></b>	<b><u>1,117</u></b>
<b>Total accumulated gains (losses) from valuation and translation adjustments</b>		
<b>Balance at the end of previous year</b>	<b>28</b>	<b><u>992</u></b>
<b>Increase (decrease) for the year</b>		
Increase (decrease) of items for the year except those included in shareholders' equity, net	<u>963</u>	<u>124</u>
<b>Net increase (decrease) for the year</b>	<b><u>963</u></b>	<b><u>124</u></b>
<b>Balance at the end of current year</b>	<b><u>992</u></b>	<b><u>1,117</u></b>
(Omission)		
<b>TOTAL NET ASSETS</b>		
<b>Balance at the end of previous year</b>	<b>1,380,214</b>	<b><u>1,394,977</u></b>
<b>Increase (decrease) for the year</b>		
(Omission)		
Increase (decrease) of items for the year except those included in shareholders' equity, net	<u>1,253</u>	<u>318</u>
<b>Net increase (decrease) for the year</b>	<b><u>14,763</u></b>	<b><u>(30,063)</u></b>
<b>Balance at the end of current year</b>	<b><u>1,394,977</u></b>	<b><u>1,364,914</u></b>

(After a correction)

(Millions of yen)

	Year ended February 28, 2010	Year ended February 28, 2011
	Amount	Amount
(Omission)		
<b>Accumulated gains (losses) from valuation and translation adjustments</b>		
Unrealized gains (losses) on available-for-sale securities, net of taxes		
<b>Balance at the end of previous year</b>	<b>28</b>	<b><u>760</u></b>
<b>Increase (decrease) for the year</b>		
Increase (decrease) of items for the year except those included in shareholders' equity, net	<u>731</u>	<u>582</u>
<b>Net increase (decrease) for the year</b>	<b><u>731</u></b>	<b><u>582</u></b>
<b>Balance at the end of current year</b>	<b><u>760</u></b>	<b><u>1,343</u></b>
<b>Total accumulated gains (losses) from valuation and translation adjustments</b>		
<b>Balance at the end of previous year</b>	<b>28</b>	<b><u>760</u></b>
<b>Increase (decrease) for the year</b>		
Increase (decrease) of items for the year except those included in shareholders' equity, net	<u>731</u>	<u>582</u>
<b>Net increase (decrease) for the year</b>	<b><u>731</u></b>	<b><u>582</u></b>
<b>Balance at the end of current year</b>	<b><u>760</u></b>	<b><u>1,343</u></b>
(Omission)		



<b>TOTAL NET ASSETS</b>		
<b>Balance at the end of previous year</b>	<b>1,380,214</b>	<b><u>1,394,745</u></b>
<b>Increase (decrease) for the year</b>		
(Omission)		
Increase (decrease) of items for the year except those included in shareholders' equity, net	<u>1,022</u>	<u>776</u>
<b>Net increase (decrease) for the year</b>	<b><u>14,531</u></b>	<b><u>(29,605)</u></b>
<b>Balance at the end of current year</b>	<b><u>1,394,745</u></b>	<b><u>1,365,140</u></b>

### [3] Financial Results for the Fiscal Year ended February 29, 2012

Reference: Summary of Nonconsolidated Financial Statements

Nonconsolidated Business Results for the Fiscal Year ended February 29, 2012

(from March 1, 2011 to February 29, 2012)

#### (2) Financial Position

(Before a correction)

(Millions of yen, except per share amounts)

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
As of February 29, 2012	<u>1,884,912</u>	<u>1,386,624</u>	73.5	<u>1,568.28</u> (yen)
As of February 28, 2011	<u>1,850,473</u>	<u>1,364,914</u>	73.7	<u>1,543.99</u> (yen)

Note: Owners' equity (net assets excluding subscription rights to shares) :

As of February 29, 2012: 1,385,622 million yen      As of February 28, 2011: 1,364,087 million yen

(After a correction)

(Millions of yen, except per share amounts)

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
As of February 29, 2012	<u>1,885,163</u>	<u>1,386,816</u>	73.5	<u>1,568.50</u> (yen)
As of February 28, 2011	<u>1,850,700</u>	<u>1,365,140</u>	73.7	<u>1,544.24</u> (yen)

Note: Owners' equity (net assets excluding subscription rights to shares) :

As of February 29, 2012: 1,385,814 million yen      As of February 28, 2011: 1,364,313 million yen

### 5. Financial Statements

#### (1) Nonconsolidated Balance Sheets

(Before a correction)

(Millions of yen)

	February 28, 2011	February 29, 2012
	Amount	Amount
<b>ASSETS</b>		
(Omission)		
<b>Non-current assets</b>	<u><b>1,818,796</b></u>	<u><b>1,863,693</b></u>
<b>Investments and other assets</b>	<u><b>1,814,670</b></u>	<u><b>1,856,005</b></u>
Investments in securities	<u>13,379</u>	<u>14,337</u>
Investments in subsidiaries	<u>1,688,901</u>	<u>1,729,312</u>
(Omission)		
<b>TOTAL ASSETS</b>	<u><b>1,850,473</b></u>	<u><b>1,884,912</b></u>

(Millions of yen)

<b>LIABILITIES</b>		
(Omission)		
<b>Non-current liabilities</b>	<u><b>212,699</b></u>	<u><b>213,484</b></u>
(Omission)		
Deferred income taxes	—	<u>514</u>
Deposits received from tenants	<u>1,701</u>	<u>1,700</u>

<b>TOTAL LIABILITIES</b>	<b>485,559</b>	<b><u>498,287</u></b>
<b>NET ASSETS</b>		
(Omission)		
<b>Accumulated gains (losses) from valuation and translation adjustments</b>	<b><u>1,117</u></b>	<b><u>1,583</u></b>
Unrealized gains (losses) on available-for-sale securities, net of taxes	<u>1,117</u>	<u>1,583</u>
<b>Subscriptions to shares</b>	<b>826</b>	<b>1,001</b>
<b>TOTAL NET ASSETS</b>	<b><u>1,364,914</u></b>	<b><u>1,386,624</u></b>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b><u>1,850,473</u></b>	<b><u>1,884,912</u></b>

(After a correction)

(Millions of yen)

	February 28, 2011	February 29, 2012
	Amount	Amount
<b>ASSETS</b>		
(Omission)		
<b>Non-current assets</b>	<b><u>1,819,022</u></b>	<b><u>1,863,945</u></b>
<b>Investments and other assets</b>	<b><u>1,814,896</u></b>	<b><u>1,856,257</u></b>
Investments in securities	<u>12,079</u>	<u>13,063</u>
Investments in subsidiaries	<u>1,690,427</u>	<u>1,730,838</u>
(Omission)		
<b>TOTAL ASSETS</b>	<b><u>1,850,700</u></b>	<b><u>1,885,163</u></b>

(Millions of yen)

<b>LIABILITIES</b>		
(Omission)		
<b>Non-current liabilities</b>	<b>212,699</b>	<b><u>213,543</u></b>
(Omission)		
Deferred income taxes	—	<u>574</u>
Deposits received from tenants	1,701	1,700
<b>TOTAL LIABILITIES</b>	<b>485,559</b>	<b><u>498,347</u></b>
<b>NET ASSETS</b>		
(Omission)		
<b>Accumulated gains (losses) from valuation and translation adjustments</b>	<b><u>1,343</u></b>	<b><u>1,774</u></b>
Unrealized gains (losses) on available-for-sale securities, net of taxes	<u>1,343</u>	<u>1,774</u>
<b>Subscriptions to shares</b>	<b>826</b>	<b>1,001</b>
<b>TOTAL NET ASSETS</b>	<b><u>1,365,140</u></b>	<b><u>1,386,816</u></b>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b><u>1,850,700</u></b>	<b><u>1,885,163</u></b>

### (3) Nonconsolidated Statements of Changes in Net Assets

(Before a correction)

(Millions of yen)

	Year ended February 28, 2011	Year ended February 29, 2012
	Amount	Amount
(Omission)		
<b>Accumulated gains (losses) from valuation and translation adjustments</b>		
Unrealized gains (losses) on available-for-sale securities, net of taxes		
<b>Balance at the end of previous year</b>	<b><u>992</u></b>	<b><u>1,117</u></b>
<b>Increase (decrease) for the year</b>		
Increase (decrease) of items for the year except those included in shareholders' equity, net	<u>124</u>	<u>465</u>
<b>Net increase (decrease) for the year</b>	<b><u>124</u></b>	<b><u>465</u></b>
<b>Balance at the end of current year</b>	<b><u>1,117</u></b>	<b><u>1,583</u></b>
<b>Total accumulated gains (losses) from valuation and translation adjustments</b>		
<b>Balance at the end of previous year</b>	<b><u>992</u></b>	<b><u>1,117</u></b>
<b>Increase (decrease) for the year</b>		
Increase (decrease) of items for the year except those included in shareholders' equity, net	<u>124</u>	<u>465</u>
<b>Net increase (decrease) for the year</b>	<b><u>124</u></b>	<b><u>465</u></b>
<b>Balance at the end of current year</b>	<b><u>1,117</u></b>	<b><u>1,583</u></b>
(Omission)		
<b>TOTAL NET ASSETS</b>		
<b>Balance at the end of previous year</b>	<b><u>1,394,977</u></b>	<b><u>1,364,914</u></b>
<b>Increase (decrease) for the year</b>		
(Omission)		
Increase (decrease) of items for the year except those included in shareholders' equity, net	<u>318</u>	<u>641</u>
<b>Net increase (decrease) for the year</b>	<b><u>(30,063)</u></b>	<b><u>21,710</u></b>
<b>Balance at the end of current year</b>	<b><u>1,364,914</u></b>	<b><u>1,386,624</u></b>

(After a correction)

(Millions of yen)

	Year ended February 28, 2011	Year ended February 29, 2012
	Amount	Amount
(Omission)		
<b>Accumulated gains (losses) from valuation and translation adjustments</b>		
Unrealized gains (losses) on available-for-sale securities, net of taxes		

<b>Balance at the end of previous year</b>	<b><u>760</u></b>	<b><u>1,343</u></b>
<b>Increase (decrease) for the year</b>		
Increase (decrease) of items for the year except those included in shareholders' equity, net	<u>582</u>	<u>431</u>
<b>Net increase (decrease) for the year</b>	<b><u>582</u></b>	<b><u>431</u></b>
<b>Balance at the end of current year</b>	<b><u>1,343</u></b>	<b><u>1,774</u></b>
<b>Total accumulated gains (losses) from valuation and translation adjustments</b>		
<b>Balance at the end of previous year</b>	<b><u>760</u></b>	<b><u>1,343</u></b>
<b>Increase (decrease) for the year</b>		
Increase (decrease) of items for the year except those included in shareholders' equity, net	<u>582</u>	<u>431</u>
<b>Net increase (decrease) for the year</b>	<b><u>582</u></b>	<b><u>431</u></b>
<b>Balance at the end of current year</b>	<b><u>1,343</u></b>	<b><u>1,774</u></b>
(Omission)		
<b>TOTAL NET ASSETS</b>		
<b>Balance at the end of previous year</b>	<b><u>1,394,745</u></b>	<b><u>1,365,140</u></b>
<b>Increase (decrease) for the year</b>		
(Omission)		
Increase (decrease) of items for the year except those included in shareholders' equity, net	<u>776</u>	<u>607</u>
<b>Net increase (decrease) for the year</b>	<b><u>(29,605)</u></b>	<b><u>21,676</u></b>
<b>Balance at the end of current year</b>	<b><u>1,365,140</u></b>	<b><u>1,386,816</u></b>

#### [4] Financial Results for the Fiscal Year ended February 28, 2013

Reference: Summary of Nonconsolidated Financial Statements

Nonconsolidated Business Results for the Fiscal Year ended February 28, 2013

(from March 1, 2012 to February 28, 2013)

##### (2) Financial Position

(Before a correction)

(Millions of yen, except per share amounts)

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
As of February 28, 2013	<u>1,915,835</u>	<u>1,412,884</u>	73.7	<u>1,597.67</u> (yen)
As of February 29, 2012	<u>1,884,912</u>	<u>1,386,624</u>	73.5	<u>1,568.28</u> (yen)

Note: Owners' equity (net assets excluding subscription rights to shares) :

As of February 28, 2013: 1,411,636 million yen      As of February 29, 2012: 1,385,622 million yen

(After a correction)

(Millions of yen, except per share amounts)

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
As of February 28, 2013	<u>1,915,367</u>	<u>1,412,526</u>	73.7	<u>1,597.27</u> (yen)
As of February 29, 2012	<u>1,885,163</u>	<u>1,386,816</u>	73.5	<u>1,568.50</u> (yen)

Note: Owners' equity (net assets excluding subscription rights to shares) :

As of February 28, 2013: 1,411,279 million yen      As of February 29, 2012: 1,385,814 million yen

#### 5. Financial Statements

##### (1) Nonconsolidated Balance Sheets

(Before a correction)

(Millions of yen)

	February 29, 2012	February 28, 2013
	Amount	Amount
<b>ASSETS</b>		
(Omission)		
<b>Non-current assets</b>	<u>1,863,693</u>	<u>1,881,681</u>
<b>Investments and other assets</b>	<u>1,856,005</u>	<u>1,874,646</u>
Investments in securities	<u>14,337</u>	<u>25,555</u>
Investments in subsidiaries	<u>1,729,312</u>	<u>1,736,260</u>
(Omission)		
<b>TOTAL ASSETS</b>	<u>1,884,912</u>	<u>1,915,835</u>

(Millions of yen)

<b>LIABILITIES</b>		
(Omission)		
<b>Non-current liabilities</b>	<u>213,484</u>	<u>174,283</u>
(Omission)		
Deferred income taxes	<u>514</u>	<u>1,408</u>
Deposits received from tenants	<u>1,700</u>	<u>1,657</u>

<b>TOTAL LIABILITIES</b>	<b><u>498,287</u></b>	<b><u>502,951</u></b>
<b>NET ASSETS</b>		
(Omission)		
<b>Accumulated gains (losses) from valuation and translation adjustments</b>	<b><u>1,583</u></b>	<b><u>4,130</u></b>
Unrealized gains (losses) on available-for-sale securities, net of taxes	<u>1,583</u>	<u>4,130</u>
<b>Subscriptions to shares</b>	<b><u>1,001</u></b>	<b><u>1,247</u></b>
<b>TOTAL NET ASSETS</b>	<b><u>1,386,624</u></b>	<b><u>1,412,884</u></b>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b><u>1,884,912</u></b>	<b><u>1,915,835</u></b>

(After a correction)

(Millions of yen)

	February 29, 2012	February 28, 2013
	Amount	Amount
<b>ASSETS</b>		
(Omission)		
<b>Non-current assets</b>	<b><u>1,863,945</u></b>	<b><u>1,881,212</u></b>
<b>Investments and other assets</b>	<b><u>1,856,257</u></b>	<b><u>1,874,178</u></b>
Investments in securities	<u>13,063</u>	<u>23,561</u>
Investments in subsidiaries	<u>1,730,838</u>	<u>1,737,786</u>
(Omission)		
<b>TOTAL ASSETS</b>	<b><u>1,885,163</u></b>	<b><u>1,915,367</u></b>

(Millions of yen)

<b>LIABILITIES</b>		
(Omission)		
<b>Non-current liabilities</b>	<b><u>213,543</u></b>	<b><u>174,172</u></b>
(Omission)		
Deferred income taxes	<u>574</u>	<u>1,297</u>
Deposits received from tenants	<u>1,700</u>	<u>1,657</u>
<b>TOTAL LIABILITIES</b>	<b><u>498,347</u></b>	<b><u>502,840</u></b>
<b>NET ASSETS</b>		
(Omission)		
<b>Accumulated gains (losses) from valuation and translation adjustments</b>	<b><u>1,774</u></b>	<b><u>3,773</u></b>
Unrealized gains (losses) on available-for-sale securities, net of taxes	<u>1,774</u>	<u>3,773</u>
<b>Subscriptions to shares</b>	<b><u>1,001</u></b>	<b><u>1,247</u></b>
<b>TOTAL NET ASSETS</b>	<b><u>1,386,816</u></b>	<b><u>1,412,526</u></b>
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b><u>1,885,163</u></b>	<b><u>1,915,367</u></b>

### (3) Nonconsolidated Statements of Changes in Net Assets

(Before a correction)

(Millions of yen)

	Year ended February 29, 2012	Year ended February 28, 2013
	Amount	Amount
(Omission)		
<b>Accumulated gains (losses) from valuation and translation adjustments</b>		
Unrealized gains (losses) on available-for-sale securities, net of taxes		
<b>Balance at the end of previous year</b>	<u>1,117</u>	<u>1,583</u>
<b>Increase (decrease) for the year</b>		
Increase (decrease) of items for the year except those included in shareholders' equity, net	<u>465</u>	<u>2,547</u>
<b>Net increase (decrease) for the year</b>	<u>465</u>	<u>2,547</u>
<b>Balance at the end of current year</b>	<u>1,583</u>	<u>4,130</u>
<b>Total accumulated gains (losses) from valuation and translation adjustments</b>		
<b>Balance at the end of previous year</b>	<u>1,117</u>	<u>1,583</u>
<b>Increase (decrease) for the year</b>		
Increase (decrease) of items for the year except those included in shareholders' equity, net	<u>465</u>	<u>2,547</u>
<b>Net increase (decrease) for the year</b>	<u>465</u>	<u>2,547</u>
<b>Balance at the end of current year</b>	<u>1,583</u>	<u>4,130</u>
(Omission)		
<b>TOTAL NET ASSETS</b>		
<b>Balance at the end of previous year</b>	<u>1,364,914</u>	<u>1,386,624</u>
<b>Increase (decrease) for the year</b>		
(Omission)		
Increase (decrease) of items for the year except those included in shareholders' equity, net	<u>641</u>	<u>2,792</u>
<b>Net increase (decrease) for the year</b>	<u>21,710</u>	<u>26,259</u>
<b>Balance at the end of current year</b>	<u>1,386,624</u>	<u>1,412,884</u>

(After a correction)

(Millions of yen)

	Year ended February 29, 2012	Year ended February 28, 2013
	Amount	Amount
(Omission)		
<b>Accumulated gains (losses) from valuation and translation adjustments</b>		
Unrealized gains (losses) on available-for-sale securities, net of taxes		



<b>Balance at the end of previous year</b>	<b><u>1,343</u></b>	<b><u>1,774</u></b>
<b>Increase (decrease) for the year</b>		
Increase (decrease) of items for the year except those included in shareholders' equity, net	<u>431</u>	<u>1,998</u>
<b>Net increase (decrease) for the year</b>	<b><u>431</u></b>	<b><u>1,998</u></b>
<b>Balance at the end of current year</b>	<b><u>1,774</u></b>	<b><u>3,773</u></b>
<b>Total accumulated gains (losses) from valuation and translation adjustments</b>		
<b>Balance at the end of previous year</b>	<b><u>1,343</u></b>	<b><u>1,774</u></b>
<b>Increase (decrease) for the year</b>		
Increase (decrease) of items for the year except those included in shareholders' equity, net	<u>431</u>	<u>1,998</u>
<b>Net increase (decrease) for the year</b>	<b><u>431</u></b>	<b><u>1,998</u></b>
<b>Balance at the end of current year</b>	<b><u>1,774</u></b>	<b><u>3,773</u></b>
(Omission)		
<b>TOTAL NET ASSETS</b>		
<b>Balance at the end of previous year</b>	<b><u>1,365,140</u></b>	<b><u>1,386,816</u></b>
<b>Increase (decrease) for the year</b>		
(Omission)		
Increase (decrease) of items for the year except those included in shareholders' equity, net	<u>607</u>	<u>2,243</u>
<b>Net increase (decrease) for the year</b>	<b><u>21,676</u></b>	<b><u>25,710</u></b>
<b>Balance at the end of current year</b>	<b><u>1,386,816</u></b>	<b><u>1,412,526</u></b>

#### 4. Impact on Financial Results

The nonconsolidated financial statements to be amended are only those relating to the period covered by Company's 5th to 8th business periods (March 1, 2009 to February 28, 2013).

There will be no impact on the financial results for the fiscal year ended February 28, 2014.