

## Document and entity information

		Feb 2014
Company information		
Company information		
FASF member mark	true	
Document name	決算短信〔日本基準〕 (連結)	
Filing date	2014-04-11	
Company name	HARAKOSAN CO.,L TD.	
Stock exchange listings		
Tokyo	true	
Tokyo 1st section	-	
Tokyo 2nd section	true	
Tokyo Mothers	-	
Tokyo JASDAQ	-	
Tokyo PRO Market	-	
Tokyo Others	-	
Nagoya	-	
Nagoya 1st section	-	
Nagoya 2nd section	-	
Nagoya Centrex	-	
Nagoya Others	-	
Sapporo	-	
Sapporo	-	
Sapporo Ambitious	-	
Sapporo Others	-	
Fukuoka	-	
Fukuoka	-	
Fukuoka Q-Board	-	
Fukuoka Others	-	
Green Sheet	-	
Japan Securities Dealers Association	-	
Securities code	88940	
URL	http://www.harakosan.co.jp	
Business category		
General Business	true	
Specific Business	-	
Fiscal Year End	2014-02-28	
Representative		
Title	代表取締役社長	
Name	原 孝	
Inquiries		
Title	専務取締役	
Name	園田 匡克	
Tel	083-229-8894	
Other		
Date of general shareholders' meeting (as planned)	2014-05-29	
Annual securities report filing date (as planned)	2014-05-30	
Supplemental material of annual results	-	
Way of getting	-	
Convening briefing of annual results	-	
Target audience	-	
Note to fraction processing method	(百万円未満切捨て)	

## Business Results-Operating results

(in millions of yens)

		Feb 2014	Feb 2013
Operating results			
Operating results			
Consolidated operating results			
Consolidated income statements information			
Net sales			
Net sales	1,372	1,638	
% change	-16.2	23.0	
Operating income			
Operating income	-449	-507	
% change	-	-	
Ordinary income			
Ordinary income	-798	-224	
% change	-	-	
Net income			
Net income	-293	-328	
% change	-	-	

Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-175	-335
Change in comprehensive income	-	-
Other consolidated operating results		
Net income per share (Yen)	-12.93	-16.12
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	-131.1	-
Ordinary income to total assets ratio (%)	-6.1	-1.4
Operating income to net sales ratio (%)	-32.7	-31.0
Note to consolidated operating results		
Investment profit (loss) on equity method	1	1
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Feb 2014	Feb 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	9,023	17,320
Net assets	623	-175
Capital adequacy ratio (%)	6.9	-1.0
Net assets per share (Yen)	16.05	-7.87
Note to consolidated financial positions		
Owner's equity	623	-175
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Feb 2014	Feb 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-490	82
Cash flows from investing activities	57	105
Cash flows from financing activities	216	-68
Cash and equivalents, end of period	177	358
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Feb 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Feb 2015	Feb 2014	Feb 2013
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-	-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		

Lower	-		
Year end			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Annual			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		-	-
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	-
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		-	-
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

	Feb 2015	Aug 2014
Forecasts		
Forecasts		
Title for forecasts	3. 平成27年 2月期の 連結業績予想(平成26 年 3月 1日～平成27 年 2月28日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	1,330	525
Upper	-	-
Lower	-	-
% change		
Forecast	-3.1	-40.7
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	110	55
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	10	-5
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	5	-10
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Net income per share (Yen)		

Net income per share (Yen)		
Forecast	0.22	-0.44
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Feb 2014
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Feb 2014
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	true
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Feb 2014	Feb 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	38,873,198	22,347,598
Number of treasury stock at the end of fiscal year	3,466	3,066
Average number of shares	22,706,525	20,407,484
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2014	Feb 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	1,341	1,562
% change	-14.2	38.9
Operating income		
Operating income	-368	-330

% change	-	-
Ordinary income		
Ordinary income	-513	-64
% change	-	-
Net income		
Net income	-304	-713
% change	-	-
Other non-consolidated operating results		
Net income per share (Yen)	-13.41	-34.98
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2014	Feb 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	9,051	9,800
Net assets	746	76
Capital adequacy ratio (%)	8.2	0.8
Net assets per share (Yen)	19.22	3.42
Note to non-consolidated financial positions		
Owner's equity	746	76
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Feb 2014
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Feb 2015	Aug 2014
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成27年 2月期の 個別業績予想(平成26 年 3月 1日～平成27 年 2月28日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	1,310	505
Upper	-	-
Lower	-	-
% change		
Forecast	-2.3	-41.9
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	90	30
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	12	-10
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-

Net income		
Net income		
Forecast	8	-11
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	0.35	-0.48
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.