

Document and entity information

| | | Feb 2014 |
|----------------------------------------------------|--|-----------------------------------------------------------|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 決算短信〔日本基準〕 (非連結) |
| Filing date | | 2014-04-11 |
| Company name | | System Integrator Co rp. |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | true |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 38260 |
| URL | | http://www.sint.co.jp |
| Business category | | |
| General Business | | true |
| Specific Business | | - |
| Fiscal Year End | | 2014-02-28 |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 梅田 弘之 |
| Inquiries | | |
| Title | | 取締役管理本部長 |
| Name | | 山田 ひろみ |
| Tel | | 048-707-7061 |
| Other | | |
| Date of general shareholders' meeting (as planned) | | 2014-05-27 |
| Dividend payable date (as planned) | | 2014-05-28 |
| Annual securities report filing date (as planned) | | 2014-05-28 |
| Supplemental material of annual results | | true |
| Way of getting | | - |
| Convening briefing of annual results | | true |
| Target audience | | (機関投資家向け) |
| Note to fraction processing method | | (百万円未満切捨て) |

Business Results-Operating results

(in millions of yens)

| | | Feb 2014 | Feb 2013 |
|-------------------------------|--|----------|----------|
| Operating results | | | |
| Operating results | | | |
| Operating results | | | |
| Income statements information | | | |
| Net sales | | | |
| Net sales | | 3,553 | 2,657 |
| % change | | 33.7 | 28.7 |
| Operating income | | | |

| | | |
|----------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|-------|
| Operating income | 432 | 406 |
| % change | 6.4 | 36.4 |
| Ordinary income | | |
| Ordinary income | 434 | 407 |
| % change | 6.7 | 41.2 |
| Net income | | |
| Net income | 272 | 248 |
| % change | 9.6 | 51.8 |
| Other operating results | | |
| Net income per share (Yen) | 49.47 | 47.18 |
| Diluted net income per share (Yen) | 49.17 | 45.21 |
| Net income to shareholders' equity ratio (%) | 15.8 | 16.8 |
| Ordinary income to total assets ratio (%) | 18.8 | 20.9 |
| Operating income to net sales ratio (%) | 12.2 | 15.3 |
| Note to operating results | | |
| Investment profit (loss) on equity method | - | - |
| Note to operating results | (注)当社は、平成24年9月1日付で普通株式1株につき200株の割合で、また、平成25年8月1日付で普通株式1株につき2株の割合で株式分割を行いました。前事業年度の期首に当該株式分割が行われたと仮定し、1株当たり当期純利益及び潜在株式調整後1株当たり当期純利益を算定しております。 | |

Business Results-Financial positions

(in millions of yens)

| | Feb 2014 | Feb 2013 |
|-----------------------------|-------------------------------------------------------------------------------------------------------------------------|----------|
| Financial positions | | |
| Financial positions | | |
| Financial positions | | |
| Total assets | 2,535 | 2,096 |
| Net assets | 1,841 | 1,597 |
| Capital adequacy ratio (%) | 72.6 | 76.2 |
| Net assets per share (Yen) | 332.50 | 294.72 |
| Note to financial positions | | |
| Owner's equity | 1,841 | 1,597 |
| Note to financial positions | (注)当社は、平成24年9月1日付で普通株式1株につき200株の割合で、また、平成25年8月1日付で普通株式1株につき2株の割合で株式分割を行いました。前事業年度の期首に当該株式分割が行われたと仮定し、1株当たり純資産を算定しております。 | |

Business Results-Cash flows

(in millions of yens)

| | Feb 2014 | Feb 2013 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Cash flows | | |
| Cash flows from operating activities | 297 | 122 |
| Cash flows from investing activities | -168 | -124 |
| Cash flows from financing activities | -45 | -21 |
| Cash and equivalents, end of period | 1,130 | 1,047 |
| Note to cash flows | | |
| Note to cash flows | - | - |

Business Results-Note to business results

Feb 2014

| | |
|---------------------------|---|
| Note to business results | |
| Note to business results | |
| Note to financial results | |
| Note to financial results | - |

Dividends

(in millions of yens)

| | Feb 2015 | Feb 2014 | Feb 2013 |
|------------------------------------------------------|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 0.00 | 0.00 |
| Forecast | 0.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 15.00 | 20.00 |
| Forecast | 16.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 15.00 | 20.00 |
| Forecast | 16.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 83 | 54 |
| Payout ratio | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 30.3 | 21.2 |
| Forecast | 31.7 | | |
| Ratio of total amount of dividends to net assets | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 4.8 | 3.6 |
| Note to dividends | | | |
| Note to dividends | | | |
| Annual | | | |

(注)当社は、平成25年8月1日付で普通株式1株につき2株の割合で株式分割を行っております。平成25年2月期については当該株式分割前の実際の配当金の額を記載しております。

Forecasts

(in millions of yens)

Feb 2015

Aug 2014

| Forecasts | | |
|----------------------------|--------------------------------------------|-------|
| Forecasts | | |
| Title for forecasts | 3. 平成27年 2月期の業績予想(平成26年 3月 1日～平成27年 2月28日) | |
| Preamble to forecasts | | |
| Preamble to forecasts | - | |
| Main table of forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 3,640 | 1,750 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 2.4 | 8.6 |
| Upper | - | - |
| Lower | - | - |
| Operating income | | |
| Operating income | | |
| Forecast | 450 | 182 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 4.2 | -18.7 |
| Upper | - | - |
| Lower | - | - |
| Ordinary income | | |
| Ordinary income | | |
| Forecast | 451 | 183 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 3.8 | -18.7 |
| Upper | - | - |
| Lower | - | - |
| Net income | | |
| Net income | | |
| Forecast | 280 | 113 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 2.9 | -19.4 |
| Upper | - | - |
| Lower | - | - |
| Net income per share (Yen) | | |
| Net income per share (Yen) | | |
| Forecast | 50.55 | 20.40 |
| Upper | - | - |
| Lower | - | - |
| Note to forecasts | | |
| Note to forecasts | - | |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Feb 2014

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|------------------------------------------------------------------------------------------|------|--|
| Changes in accounting policies and accounting estimates, retrospective restatement | | |
| Changes in accounting policies and accounting estimates, retrospective restatement | | |
| Others | | |
| Changes in accounting policies and accounting estimates, retrospective restatement | | |
| Changes in accounting policies based on revisions of accounting standard | - | |
| Changes in accounting policies other than ones based on revisions of accounting standard | - | |
| Changes in accounting estimates | true | |

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|--------------------------------------------------------------------------------------------|---|
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

Notes-Number of issued and outstanding shares common stock

| | Feb 2014 | Feb 2013 |
|----------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|-----------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 5,539,200 | 5,419,200 |
| Number of treasury stock at the end of fiscal year | 51 | - |
| Average number of shares | 5,502,369 | 5,264,021 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | (注)当社は、平成24年9月1日付で普通株式1株につき200株の割合で、また、平成25年8月1日付で普通株式1株につき2株の割合で株式分割を行いました。前事業年度の期首に当該株式分割が行われたと仮定し、株式数を算定しております。 | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.