

Document and entity information

Mar 2014

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2014-04-24
Company name	EXEDY Corporation
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	72780
URL	http://www.exedy.com
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-03-31
Representative	
Title	代表取締役社長
Name	清水 春生
Inquiries	
Title	取締役上級執行役員 管理本部長
Name	豊原 浩
Tel	072-822-1152
Other	
Date of general shareholders' meeting (as planned)	2014-06-24
Dividend payable date (as planned)	2014-06-25
Annual securities report filing date (as planned)	2014-06-25
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（証券アナリスト・ 機関投資家向け）
Note to fraction processing method	（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

Mar 2014

Mar 2013

Operating results	
Operating results	
Consolidated operating results	
Consolidated income statements information	
Net sales	

Net sales	234,262	202,236
% change	15.8	0.2
Operating income		
Operating income	19,434	14,360
% change	35.3	-14.4
Ordinary income		
Ordinary income	21,024	16,326
% change	28.8	0.9
Net income		
Net income	12,268	9,722
% change	26.2	5.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	23,466	16,622
Change in comprehensive income	41.2	96.4
Other consolidated operating results		
Net income per share (Yen)	255.58	201.95
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	9.0	8.0
Ordinary income to total assets ratio (%)	9.8	8.8
Operating income to net sales ratio (%)	8.3	7.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-3	-48
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	230,740	196,375
Net assets	155,930	135,710
Capital adequacy ratio (%)	63.1	64.6
Net assets per share (Yen)	3,032.56	2,642.60
Note to consolidated financial positions		
Owner's equity	145,583	126,842
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2014	Mar 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	29,829	19,403
Cash flows from investing activities	-22,188	-22,113
Cash flows from financing activities	590	-377
Cash and equivalents, end of period	35,233	25,593
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2015	Mar 2014	Mar 2013

Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		25.00	25.00
Forecast	35.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		45.00	25.00
Forecast	35.00		
Upper	-		
Lower	-		
Annual			
Result		70.00	50.00
Forecast	70.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		3,366	2,408
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		27.4	24.8
Forecast	29.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.3	1.9
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

		Mar 2015	Sep 2014
Forecasts			
Forecasts			
Title for forecasts		3. 平成27年 3月期の 連結業績予想（平成2 6年 4月 1日～平成2 7年 3月31日）	
Preamble to consolidated forecasts			
Preamble to forecasts		-	
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast		245,000	120,000
Upper		-	-
Lower		-	-
% change			
Forecast		4.6	6.0
Upper		-	-
Lower		-	-
Operating income			

Operating income		
Forecast	20,000	9,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.9	7.5
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	19,000	8,500
Upper	-	-
Lower	-	-
% change		
Forecast	-9.6	7.1
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	11,500	5,100
Upper	-	-
Lower	-	-
% change		
Forecast	-6.3	4.3
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	239.57	106.24
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2014

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2014

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2014	Mar 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	48,593,736	48,593,736
Number of treasury stock at the end of fiscal year	586,720	594,673
Average number of shares	48,003,597	48,145,640
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	<p>(注) 平成25年3月期の期末自己株式数及び期中平均株式数については「株式付与E S O P信託口」が所有する当社株式91,600株を含め、また、平成26年3月期の期末自己株式数及び期中平均株式数については「株式付与E S O P信託口」が所有する当社株式82,700株を含めて記載しております。</p>	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	113,407	108,562
% change	4.5	-2.6
Operating income		
Operating income	9,781	5,243
% change	86.6	-20.0
Ordinary income		
Ordinary income	12,951	9,070
% change	42.8	6.7
Net income		
Net income	8,916	7,280
% change	22.5	49.9
Other non-consolidated operating results		
Net income per share (Yen)	185.75	151.21
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	127,780	115,796
Net assets	87,996	81,143
Capital adequacy ratio (%)	68.9	70.1

Net assets per share (Yen)	1,832.99	1,690.52
Note to non-consolidated financial positions		
Owner's equity	87,996	81,143
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Mar 2014

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2015

Sep 2014

Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成27年 3月期の 個別業績予想（平成2 6年 4月 1日～平成2 7年 3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	110,000	55,500
Upper	-	-
Lower	-	-
% change		
Forecast	-3.0	2.3
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	7,000	3,300
Upper	-	-
Lower	-	-
% change		
Forecast	-28.4	5.9
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	9,700	5,900
Upper	-	-
Lower	-	-
% change		
Forecast	-25.1	10.6
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	7,000	4,500
Upper	-	-
Lower	-	-
% change		
Forecast	-21.5	8.1
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	145.82	93.74
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.