

May 7, 2014

Name of Listed Company: KOMORI CORPORATION
Securities Code: 6349
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Komori Corporation Announces Revised Operating Results Forecasts

In light of recent trends in its operating results, Komori Corporation (“Komori” or “the Company”) today announced revisions to the performance forecasts it disclosed on January 30, 2014. Details are as follows.

●Revision to the Operating Results Forecasts

Revised Forecasts of Consolidated Business Results for the Fiscal Year Ending March 31, 2014 (April 1, 2013 to March 31, 2014)

(Millions of yen, %)

	Net Sales	Operating Income (Loss)	Ordinary Income (Loss)	Net Income (Loss)	Net Income (Loss) per Share (Yen)
Previous Forecasts (A)	90,000	7,500	9,000	8,500	137.17
Revised Forecasts (B)	91,800	8,400	10,000	13,600	219.47
Difference (B – A)	1,800	900	1,000	5,100	
Difference (%)	2.0	12.0	11.1	60.0	
(Reference) Results for the Fiscal Year Ended March 31, 2013	69,825	589	1,762	(1,899)	(30.66)

Reasons for Revising Forecasts

Consolidated net sales are expected to exceed the previous forecast, reflecting firm sales mainly in the Chinese market. On the earnings front, in step with growth in sales, operating income and ordinary income are expected to surpass the previous forecasts. In addition, the Company posted deferred tax assets totaling approximately ¥4.1 billion, giving due consideration to growing sales and other trends in recent operating results as well as the outlook for its future business performance. As a result, net income is anticipated to exceed the previous forecast considerably.

Disclaimer:

The aforementioned forecasts are based on management’s assumptions and beliefs held

in light of information currently available to it as of the date of this document's announcement and, accordingly, involve risks and uncertainties that may cause actual results to differ materially from forecasts.