

## Document and entity information

Mar 2014

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2014-05-09
Company name	TOHO HOLDINGS C O.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	81290
URL	<a href="http://www.tohohd.co.jp/">http://www.tohohd.co. jp/</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-03-31
Representative	
Title	代表取締役社長
Name	濱田 矩男
Inquiries	
Title	取締役財務部長
Name	荻野 守
Tel	03-3419-7893
Other	
Date of general shareholders' meeting (as planned)	2014-06-27
Dividend payable date (as planned)	2014-06-09
Annual securities report filing date (as planned)	2014-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリス ト向け)
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

Mar 2014

Mar 2013

Operating results
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Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	1,189,627	1,140,364
% change	4.3	2.9
Operating income		
Operating income	12,328	13,150
% change	-6.2	13.9
Ordinary income		
Ordinary income	18,303	19,585
% change	-6.5	10.5
Net income		
Net income	10,407	11,526
% change	-9.7	7.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	10,238	18,640
Change in comprehensive income	-45.1	46.2
Other consolidated operating results		
Net income per share (Yen)	139.58	159.21
Diluted net income per share (Yen)	139.54	-
Net income to shareholders' equity ratio (%)	7.4	9.0
Ordinary income to total assets ratio (%)	3.2	3.6
Operating income to net sales ratio (%)	1.0	1.4
Note to consolidated operating results		
Investment profit (loss) on equity method	90	86
Note to operating results	(注) 当社は、当連結会計年度より表示方法の変更を行ったため、25年3月期について、当該表示方法の変更を遡及適用した組替え後の数値及び対前期増減率を記載しております。組替え前の営業利益は15,877百万円であります。	

## Business Results-Financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	580,137	562,668
Net assets	147,190	134,272
Capital adequacy ratio (%)	25.4	23.9
Net assets per share (Yen)	1,952.04	1,902.43
Note to consolidated financial positions		
Owner's equity	147,162	134,272
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2014	Mar 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-18,636	24,558
Cash flows from investing activities	-7,957	-10,453
Cash flows from financing activities	2,966	-15,997
Cash and equivalents, end of period	14,257	37,368

Note to consolidated cash flows

Note to cash flows

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## Business Results-Note to business results

Mar 2014

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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### Dividends

(in millions of yens)

	Mar 2015	Mar 2014	Mar 2013
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		10.00	8.00
Forecast	12.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		10.00	8.00
Forecast	12.00		
Upper	-		
Lower	-		
Annual			
Result		20.00	16.00
Forecast	24.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,510	1,151
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		14.3	10.0
Forecast	14.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.0	0.9
Note to dividends			
Note to dividends			
Annual			
		26年3月期配当金の 内訳 記念配当 4円0 0銭 普通配当 16円 00銭	

## Forecasts

(in millions of yens)

	Mar 2015	Sep 2014
Forecasts		
Forecasts		
Title for forecasts	3. 平成27年 3月期の 連結業績予想(平成26 年 4月 1日～平成27 年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	1,221,000	594,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.6	2.6
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	15,600	6,500
Upper	-	-
Lower	-	-
% change		
Forecast	26.5	22.7
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	21,100	9,400
Upper	-	-
Lower	-	-
% change		
Forecast	15.3	12.1
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	12,700	5,800
Upper	-	-
Lower	-	-
% change		
Forecast	22.0	18.0
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	168.46	76.93
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2014

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of

consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Number of subsidiaries newly consolidated

-

Name of subsidiaries newly consolidated

-

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2014

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

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## Notes-Number of issued and outstanding shares common stock

Mar 2014

Mar 2013

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

78,270,142

78,270,142

Number of treasury stock at the end of fiscal year

2,881,129

7,690,841

Average number of shares

74,563,314

72,398,483

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2014

Mar 2013

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

5,298

6,151

% change

-13.9

67.0

Operating income

Operating income

2,155

3,458

% change

-37.7

284.0

Ordinary income

Ordinary income	3,600	5,059
% change	-28.8	97.2
Net income		
Net income	3,518	4,901
% change	-28.2	-32.3
Other non-consolidated operating results		
Net income per share (Yen)	47.18	67.69
Diluted net income per share (Yen)	47.17	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	134,203	127,797
Net assets	99,684	86,630
Capital adequacy ratio (%)	74.3	67.8
Net assets per share (Yen)	1,321.68	1,227.22
Note to non-consolidated financial positions		
Owner's equity	99,655	86,630
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

Mar 2014

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.